

**State block of shares
in the amount of 99.9952 %
of the authorized capital
of the joint-stock company
"Sumykhimprom"**
USREOU code (ЄДРПОУ): 05766356

Auction date: October 13, 2026
Starting price: UAH 1,005,020,469

12, Kharkivska St., Sumy city,
Sumy Oblast, 40003, Ukraine



General characteristics

Size of the authorized capital: UAH 434,686,966.50

Amount of shares offered for sale: 1,738,665,246 ordinary registered shares, which is 99.9952% of the authorized capital of JSC "Sumykhimprom".

The main type of economic activity according to the Charter: manufacture of fertilisers and nitrogen compounds (20.15 NACE class).

Revenue from the sales of products (works, services) for the period of 2023 – Q1 2026: UAH 1,163,394.9 thousand.

The main product range: titanium dioxide, dechromator, iron sulphate, mineral fertilisers (ammonium sulphate, superagro), oleum and sulphuric acid and others.

Property information (real estate): the object includes **64 units of real estate and infrastructure** (production, storage, office buildings and structures, buildings of recreation center, sanatorium-preventorium, health camp, hotel, automobile fuel filling station and locomotive refuelling station, depot and railway tracks, etc.) with a total area of **462,256.70 sq. m** located in Sumy city and Sumy Oblast.

Information about land plots: **44 land plots** with a total area of **637.5747 hectares**.

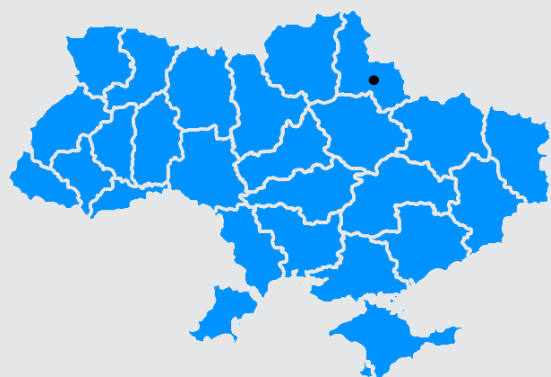
Information on lease agreements: part of the real estate of the privatization object with a total area of 622.8 sq. m is leased out in accordance with 2 agreements.

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste for the period of 2025 – Q1 2026:

1. Emissions and discharges of pollutants into the atmosphere – 693.57 tonnes;
2. Emissions and discharges of pollutants into water bodies – 254.2 tonnes;
3. Waste generation and disposal – 159.56 tonnes;
4. Environmental fees and charges paid, in total – UAH 27.6 thousand.

The company's balance sheet includes objects that were not included in the authorized capital and are not subject to privatization (equipment and devices in the amount of 125 items; a 4-apartment brick residential building; an underground passage; 4 protective structures).

The company has no mobilization tasks (orders).



Total land area:
637.5747 ha

Total area of buildings and structures:
462,256.70 sq. m

Number of employees (as of 31.03.2026):
456



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquisition of shares (shares) in the amount that ensures the achievement or excess of 25 or 50 percent of the votes in the supreme management body of the relevant business entity (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2023	2024	2025	Q1 2026
1.	Assets	1 143 451	1 111 223	1 017 936	1 005 068
1.1	Fixed assets	801 730	732 821	665 972	649 693
1.2	Current assets	311 583	348 264	321 826	325 237
2.	Equity	-2 037 252	-2 694 831	-3 117 266	-3 199 384
3.	Total income, including:	701 906	419 934	154 087	12 555
3.1	Net income from sales of products (goods, works, services)	632 110	395 854	129 198	6 232
4.	Total costs, including:	1 184 246	1 020 144	559 759	94 673
4.1	Cost of goods sold (goods, works, services)	499 982	386 000	75 903	5 167
4.2	Administrative costs	98 908	94 973	80 403	19 540
4.4	Other operating costs	521 429	468 489	345 196	55 639
4.6	Income tax expenses	2	3	4	-
5.	Net profit (loss)	-482 340	-600 210	-405 672	-82 118

As of March 31, 2026, overdue accounts payable amounted to UAH 3,049,329.2 thousand, including:

- wage arrears – **UAH 189,847 thousand;**
- debt to the budget – **UAH 126,629 thousand;**
- arrears on insurance payments – UAH 472,790 thousand, including:
 - calculation of a single social contribution – UAH 84,317 thousand;
 - arrears to the Pension Fund of Ukraine for reimbursement of preferential pensions – UAH 379,278 thousand;
- overdue accounts payable – UAH 3,235,956 thousand.

Privatization conditions: specified in the information notification at the links:

- <https://prozorro.sale/planning/JAL001-UA-20260716-68473/>
- https://www.spfu.gov.ua/userfiles/pdf/skh16-7_20296.pdf

Responsible persons:

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Contacts

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Asset information: <https://is.gd/SwevHI>

