

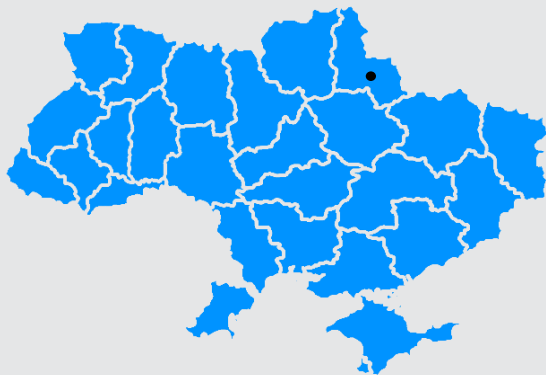
**State block of shares
in the amount of 99.9952 %
of the authorized capital
of the joint-stock company
"Sumykhimprom"
USREOU code (ЄДРПОУ): 05766356**

**Auction date:
Starting price:**

12, Kharkivska St., Sumy city,
Sumy Oblast, 40003, Ukraine



General characteristics



Total land area:
637.0311 ha

Total area of buildings and structures:
462,256.70 sq. m

Number of employees (as of 30.09.2025):
1,199

Size of the authorized capital: UAH 434,686,966.50

Amount of shares offered for sale: 1,738,665,246 ordinary registered shares, which is 99.9952% of the authorized capital of JSC "Sumykhimprom".

The main type of economic activity according to the Charter: manufacture of fertilisers and nitrogen compounds (20.15 NACE class).

Revenue from the sales of products (works, services) for the period of 2022 – H1 2025: UAH 2,648,133.3 thousand, including export – UAH 91,155.9 thousand (dechromator).

The main product range: titanium dioxide, dechromator, iron sulphate, mineral fertilisers (ammonium sulphate, superagro), oleum and sulphuric acid, aluminium sulphate and others.

Property information (real estate): the object includes **64 units of real estate and infrastructure** (production, storage, office buildings and structures, buildings of recreation center, sanatorium-preventorium, health camp, hotel, automobile fuel filling station and locomotive refuelling station, depot and railway tracks, etc.) with a total area of **462,256.70 sq. m** located in Sumy city and Sumy Oblast.

Information about land plots: **44 registered land plots** with a total area of **637.0311 hectares**.

Information on lease agreements: part of the real estate of the privatization object with a total area of 6,243.9 sq. m is leased out in accordance with 18 agreements.

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste for the period of 2024 – H1 2025:

1. Emissions and discharges of pollutants into the atmosphere – 14,622.840 tonnes;
2. Emissions and discharges of pollutants into water bodies – 294.841 tonnes;
3. Waste generation and disposal – 21,127.884 tonnes;
4. Environmental fees and charges paid, in total – UAH 3.803 thousand.

The company's balance sheet includes objects that were not included in the authorized capital and are not subject to privatization (equipment and devices in the amount of 125 items; a 4-apartment brick residential building; an underground passage; 4 protective structures).

The company has no mobilization tasks (orders).



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2022	2023	2024	Q3 2025
1.	Assets	1 369 714	1 143 451	1 111 223	1 053 635
1.1	Fixed assets	846 696	801 730	732 821	681 151
1.2	Current assets	483 027	311 583	348 264	342 346
2.	Equity	-1 558 992	-2 037 252	-2 694 831	-2 948 385
3.	Total income, including:	1 622 876	701 906	419 934	146 306
3.1	Net income from sales of products (goods, works, services)	1 584 030	632 110	395 854	125 564
4.	Total costs, including:	1 939 492	1 184 244	1 020 144	399 860
4.1	Cost of goods sold (goods, works, services)	1 281 331	499 982	386 000	71 574
4.2	Administrative costs	121 131	98 908	94 973	70 855
4.4	Other operating costs	467 094	521 429	468 489	380 027
4.6	Income tax expenses	-	2	3	-
5.	Net profit (loss)	-316 616	-482 340	-600 210	-253 554

As of September 30, 2025, overdue accounts payable amounted to UAH 3,049,329.2 thousand, including:

- wage arrears – **UAH 161,180.2 thousand;**
- debt to the budget – **UAH 73,400.0 thousand;**
- other accounts payable – **UAH 2,675,004.0 thousand.**

Privatization conditions: specified in the information notification.

Responsible persons:

- of the Company – Oleksiy V. Tiutiunyk,
telephone: +38050 470-76-46; e-mail: reception@sumykhimprom.org.ua;
- of the auction organizer – Oleksiy L Gordienko,
telephone: +38044 200-31-12; e-mail: gordienko@spfu.gov.ua.



Contacts

SPFU Contact center:
+380-800-50-56-46

privatization@spfu.gov.ua

Asset information: <https://is.gd/SwevHI>

