

State block of shares in the amount of 97.5458% of the authorized capital of the Joint Stock Company "Zaporizhzhia Industrial Aluminium Plant", amounting to 607446012 shares

USREOU code (ЄДРПОУ): 00194122

69032, Zaporizhzhia Oblast, Zaporizhzhia city, 15, Pivdenne shose St.



General characteristics

Amount of the Company's authorized capital: UAH 155,682,280.00.

The main activity in accordance with the Charter: aluminium production (NACE class: 24.42).

Sales volume of products (works, services) for the period 2022 – H1 2025: UAH 622.0 thousand.

Main product range: aluminum wire rod – customer-supplied raw material processing services.

Property information (real estate): the property includes **1,497 registered units of real estate and infrastructure** with a total area of **370,929.85 sq. m**, located at the following addresses:

- Zaporizhzhia Oblast, Zaporizhzhia city, 15, Pivdenne shose St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 1a, Metalurhiv St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 11, Pivnichne shose St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 33, Budynok vidpochynku St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, Nezalezhnoi Ukrainy St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 17, Zahorska St.;
- Zaporizhzhia Oblast, Zaporizhzhia Rayon, Hryhorivska village council, Industrial complex of JSC "Zaporizhzhia Industrial Aluminium Plant";
- Zaporizhzhia Oblast, Zaporizhzhia city, 43, Timurivska St.;
- Kirovohrad Oblast, Svitlovodsk town, Observatorna St.;
- Zaporizhzhia Oblast, Primorsk town, 77, Kurortna St.;
- Zaporizhzhia Oblast, Zaporizhzhia Rayon, Stepne village, 58, Nahorna St.;
- Zaporizhzhia Oblast, Kirillivka urban-type settlement, 107, Fedotova kosa St.

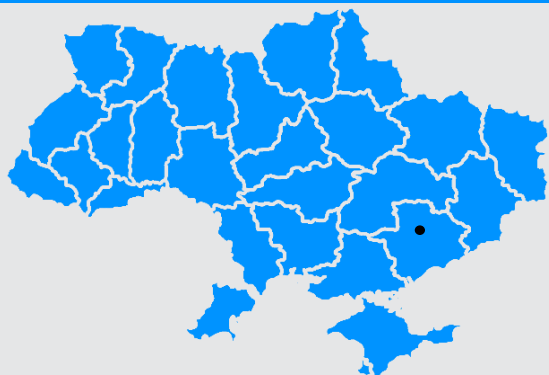
Information on land plots: 25 registered land plots with a total area of **216.0856 hectares**.

Vehicle information: 292 units of motor vehicles and special equipment.

Information on lease agreements: as of 30.06.2025, part of the company's property, namely:

- real estate with a total area of 6,755.6 sq. m;
- movable property (electric forklift)

has been leased under 8 agreements. The maximum term of the existing lease agreements is until September 1, 2065.



Total land area
216.0856 ha

Total area of buildings and structures:
370,929.85 sq. m

Number of employees (as of 30.09.2025):
64



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2022	2023	2024	Q3 2025
1.	Assets	120 112	116 327	113 768	114 282
1.1	Non-Current assets	34 474	30 791	27 687	24 335
1.2	Current assets	63 609	64 290	67 858	72 230
2.	Liabilities	(6 772 856)	(6 829 085)	(6 863 364)	(6 916 810)
3.	Total income, including:	14 913	8 291	5 542	5 150
3.1	Net income from sales of products (goods, works, services)	284	338	-	-
4.	Total costs, including:	(74 228)	(65 443)	(66 971)	(58 596)
4.1	Cost of goods sold (goods, works, services)	(282)	(336)	-	-
4.2	Administrative costs	(55 674)	(49 759)	(54 023)	(48 236)
4.4	Other operating costs	(18 257)	(15 348)	(12 948)	(10 360)
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	(59 315)	(57 152)	(61 429)	(53 446)

As of 30.09.2025, overdue accounts payable amounted to UAH 6,759,057.8 thousand, including:

- wage arrears – UAH 13,586.2 thousand;
- debt to the budget – UAH 341,869.0 thousand;
- other accounts payable – UAH 5,655,225.6 thousand.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2022	14,913.0	284.0
2023	8,291.0	338.0
2024	5,542.0	-
H1 2025	3,233.0	-

The balance sheet of JSC "Zaporizhzhia Industrial Aluminium Plant" includes 18 state-owned objects that were not included in the company's authorized capital and remained in state ownership (2 shelters, devices, radio stations, utility networks, highways, etc.).

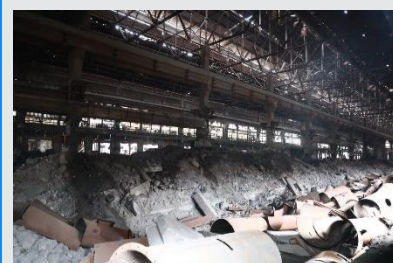
On the territory of JSC "Zaporizhzhia Industrial Aluminium Plant" at the address: Zaporizhzhia city, 15, Pivdenne shose St., the property of the State Enterprise "Aluminum Foil Plant" (USREOU code 33210902) is located under the property storage agreement dated 30.12.2009 No. 440D (2009).

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on the payment of environmental fees and charges:

1. There were no emissions and discharges of pollutants into the environment, waste generation and disposal in the H1 of 2025.
2. No environmental fees were paid for the H1 of 2025.

Privatization conditions:

- repayment of debts on wages and to the budget within 18 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <http://surl.li/bwqedl>

