

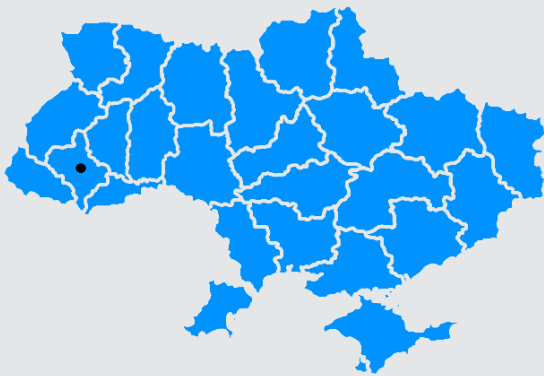
**State-owned share of 93%
of the authorized capital
of the limited liability company
"Kalush Pipe Plant"**



USREOU code (ЄДРПОУ): 35615975

**Legal address: 7 Promyslova St.,
Kalush town, Ivano-Frankivsk Oblast**

General characteristics



Total land area
14.6689 ha

Total area of buildings and structures:
17,399.8 sq. m

Number of employees (as of 30.09.2025):
115

The authorized capital of the company: UAH 15,969,348.50.
The main type of economic activity according to the Charter: manufacture of plastic plates, sheets, tubes and profiles (NACE class 22.21).

Volume of sales of products (work, services) for the period of 2022 – Q3 2025: UAH 203,630.0 thousand.

Main range of products (works, services):

- single-layer smooth, multi-layer (with protective coating) polyethylene pipes with a diameter of 20-630 mm for water supply, combustible gases, fibre optic cables, technical purposes;
- double-layer corrugated KORSIS pipes for sewerage networks made of polyethylene with a diameter of 90-160 mm;
- double-layer corrugated KORSIS pipes for sewerage networks made of polypropylene with a diameter of 160-600 mm;
- welded segment fittings for water supply with a diameter of 90-630 mm;
- welded polyethylene wells for sewerage systems.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2022	51 293	41 083
2023	94 040	43 135
2024	120 887	62 382
Q3 2025	63 333	57 030

Real estate information: the privatization object includes **71 units of real estate** (production, administrative, warehouse, and auxiliary buildings and structures) **and infrastructure** (cooling towers, water supply and sewage networks, power networks, etc.) with a total area of **17,399.8 sq. m**, located at the following addresses:

- 6 Promyslova St., Kalush town, Ivano-Frankivsk Oblast;
- 7 Promyslova St., Kalush town, Ivano-Frankivsk Oblast.

Information about land plots: 4 registered land plots with a total area of 14.6689 ha.

Vehicle information: 15 units of motor vehicles and special equipment.

Information about lease agreements: as of November 07, 2025, the company has no property that has been leased.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2022	2023	2024	Q3 2025
1.	Assets	106 055	152 814	154 388	146 815
1.1	Fixed assets	77 925	118 850	123 271	120 487
1.2	Current assets	22 587	19 628	18 367	13 258
2.	Equity	41 629	(11 786)	24 608	19 271
3.	Total income, including:	51 293	94 040	120 887	63 333
3.1	Net income from sales of products (goods, works, services)	41 083	43 135	62 382	57 030
4.	Total costs, including:	45 333	147 455	84 493	68 670
4.1	Cost of goods sold (goods, works, services)	37 140	41 811	63 575	56 059
4.2	Administrative costs	4 486	6 237	8 319	8 519
4.4	Other operating costs	3 705	54 886	12 467	4 092
4.6	Income tax expenses	(290)	-	-	-
5.	Net profit (loss)	5 960	(53 415)	36 394	(5 337)

As of September 30, 2025, overdue accounts payable amounted to UAH 18,299,450.42, including:

- wage arrears – **UAH 0.00;**
- debt to the budget – **UAH 0.00;**
- other accounts payable – **UAH 18,299,450.42.**

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on the payment of environmental fees and charges:

1. For 2024 (according to Form No. 2 – TP (air) annual) in total for the enterprise – 5.607 tonnes.
2. Waste generation for 2024 (according to form No. 1 – waste (annual) in total for the enterprise – 28.620 tonnes.
3. Environmental payments for 2024 (according to form No. 1 – environmental costs (annual) actually paid in total – UAH 123.6 thousand.
4. There are no discharges of pollutants into the environment.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.

Responsible person:

- of the company: Volodymyr Babiak,
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- of the auction organizer: Mykhailo V. Gavryliak,
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Contacts

SPFU Contact center:

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Asset information: <https://is.gd/dlqS56>

Virtual data room of the object: <https://is.gd/27BMG7>

