

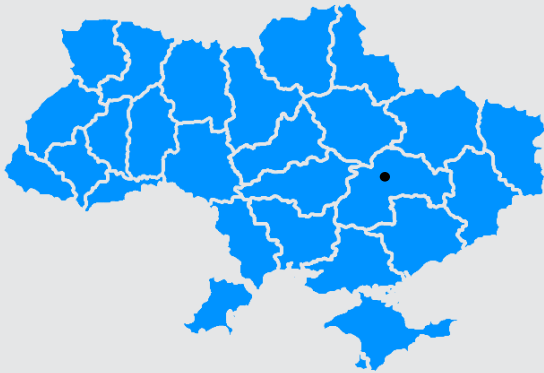
State block of shares in the amount of 100% of the authorized capital of JSC "Smoly"

USREOU code (ЄДРПОУ): 30168850

Dnipropetrovsk Oblast, Kamianske city,
179 Anoshkina Ave.



General characteristics



Total land area
27.2989 ha

Total area of buildings and structures:
52,518.64 sq. m

Number of employees:
(as of 30.09.2025)
102

The amount of the authorized capital: UAH 144,054,000.00.

The main activity of the company: the plastics production in primary forms.

The volume of sales of products (works, services) for the period of 2022 – Q3 2025: UAH 120,288.0 thousand, including export – UAH 0.0 thousand.

The main range of products: AMP, AM-2B, AM-p, AV-17-8 ion-exchange resins, including export: AV-17-8, AM-p ion-exchange resin.

Information about the object (real estate): the object includes **104 registered units of real estate and infrastructure** (production, storage, administrative buildings and structures, etc.) with a total area of **52,518.64 sq. m**, which are located at the following addresses:

- Dnipropetrovsk Oblast, Kamianske city, 179, 179A Anoshkina Ave.;
- Dnipropetrovsk Oblast, Kamianske city, 5, 101 V. Loginova St.;
- Dnipropetrovsk Oblast, Kamianske city, 206, Horobtsia St.;
- Dnipropetrovsk Oblast, Kamianske city, 25a, Mendeleeva St.;
- Dnipropetrovsk Oblast, Kamianske city, 18a, M. Lysenko St.;
- Dnipropetrovsk Oblast, Kamianske city, 10a, I. Franka Ave.;
- Dnipropetrovsk Oblast, Petrykivka Raion, Kamianske city, 24th km of Kamianske-Shulhivka highway;
- Dnipropetrovsk Oblast, Mohyliv village, 160A, Berehova St.

The authorized capital of the company also includes other immovable property in the amount of 293 units, motor vehicles in the amount of 41 units, and other movable property.

Information about land plots: 41 registered land plots with a total area of 27.2989 ha.

The balance sheet of JSC "Smoly" takes into account state-owned objects that are not included in the authorized capital of the company and remain in state ownership:

1. Property of the "Chervoni Vitryla" Children's health camp (the Autonomous Republic of Crimea, Yevpatoria city):
 - fixed assets in the amount of 284 items;
 - low-value non-current tangible assets in the amount of 352 units.
2. Motor vehicles in the amount of 4 units.
3. Civil defense facilities in the amount of 3 units.
4. Apartment located at the address: Kamianske city, 150, Anoshkina Ave.

Information on lease agreements concluded for the facility: there are no lease agreements concluded for the company's property.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property", in cases provided for by legislation on the protection of economic competition, the buyer is obliged to obtain permission from the Antimonopoly Committee of Ukraine for the direct or indirect acquisition of shares (stakes) in an amount that ensures the achievement or exceeding of 25 or 50 percent of the votes in the higher management body of the relevant business entity (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2022	2023	2024	Q3 2025
1.	Assets	203610	155379	128332	111932
1.1	Fixed assets	132294	104318	76558	55964
1.2	Current assets	40883	20628	21341	25535
2.	Equity	74210	44933	5083	-25204
3.	Total income, including:	22401	58377	26084	20198
3.1	Net income from sales of products (goods, works, services)	18598	57805	24552	19333
4.	Total costs, including:	79608	87654	65935	50485
4.1	Cost of goods sold (goods, works, services)	15078	36747	18369	13825
4.2	Administrative costs	8331	7883	8141	6156
4.4	Other operating costs	55593	42521	39016	30325
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-57207	-29277	-39851	-30287

As of September 30, 2025:

Overdue accounts payable - UAH 129,362.0 thousand, incl. for:

- wage arrears – **UAH 8,672.0 thousand;**
- payables to the budget – **UAH 29,430.0 thousand;**
- debt for goods, works and services - **UAH 33,864.0 thousand;**
- debt on preferential pension payments – **UAH 36,201.0 thousand;**
- debt on alimony and professional contributions – **UAH 1,280.0 thousand;**
- debt on commission and debt transfer agreements – **UAH 14,661.0 thousand;**
- other accounts payable – **UAH 5,254.0 thousand.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2022	22401	18598
2023	58377	57805
2024	26084	24552
Q3 2025	20198	19333

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges:

1. The volume of emissions of pollutants into the atmospheric air for 2024 in total for the enterprise is 0.046 tons.
2. Waste generation for 2024 in total for the enterprise is 4.746 tons.
3. Environmental payments for 2024 actually paid in total – UAH 0.5.
4. Discharges of pollutants into the environment: JSC "Smoly" has no industrial discharges into surface water bodies. Collector-drainage waters are discharged through storm collectors in the Brudna Konoplyanka river with subsequent discharge into the Dnipro river. The discharge volume for 2024 amounted to 421.86 thousand cub. m.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <https://is.gd/vZAiiv>

Virtual data room of the object: <https://lnk.ua/PeRlyQKNY>

