

**State block of shares
in the amount of 99.9952 %
of the authorized capital
of the joint-stock company
"Sumykhimprom"
USREOU code (ЄДРПОУ): 05766356**

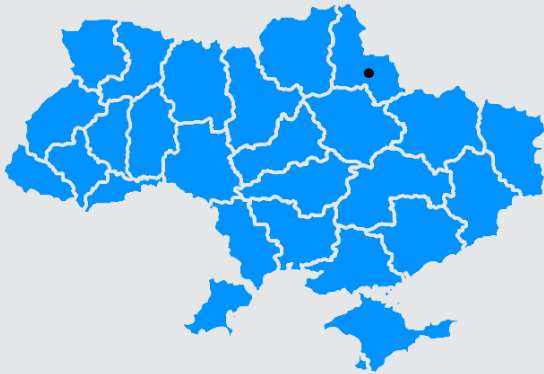
Auction date: January 13, 2026

Starting price: UAH 1,088 ,081 thousand

12, Kharkivska St., Sumy city,
Sumy Oblast, 40003, Ukraine



General characteristics



Total land area:

637.0311 ha

Total area of buildings and structures:

462,256.70 sq. m

Number of employees (as of 30.06.2025):

1,340

Size of the authorized capital: UAH 434,686,966.50

Amount of shares offered for sale: 1,738,665,246 ordinary registered shares, which is 99.9952% of the authorized capital of JSC "Sumykhimprom".

The main type of economic activity according to the Charter: manufacture of fertilisers and nitrogen compounds (20.15 NACE class).

Revenue from the sales of products (works, services) for the period of 2022 – H1 2025: UAH 2,648,133.3 thousand, including export – UAH 91,155.9 thousand (dechromator).

The main product range: titanium dioxide, dechromator, iron sulphate, mineral fertilisers (ammonium sulphate, superagro), oleum and sulphuric acid, aluminium sulphate and others.

Property information (real estate): the object includes **64 units of real estate and infrastructure** (production, storage, office buildings and structures, buildings of recreation center, sanatorium-preventorium, health camp, hotel, automobile fuel filling station and locomotive refuelling station, depot and railway tracks, etc.) with a total area of **462,256.70 sq. m** located in Sumy city and Sumy Oblast.

Information about land plots: **44 registered land plots** with a total area of **637.0311 hectares**.

Information on lease agreements: part of the real estate of the privatization object with a total area of 6,243.9 sq. m is leased out in accordance with 18 agreements.

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste for the period of 2024 – H1 2025:

1. Emissions and discharges of pollutants into the atmosphere – 14,622.840 tonnes;
2. Emissions and discharges of pollutants into water bodies – 294.841 tonnes;
3. Waste generation and disposal – 21,127.884 tonnes;
4. Environmental fees and charges paid, in total – UAH 3.803 thousand.

The company's balance sheet includes objects that were not included in the authorized capital and are not subject to privatization (equipment and devices in the amount of 125 items; a 4-apartment brick residential building; an underground passage; 4 protective structures).

The company has no mobilization tasks (orders).



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2022	2023	2024	H1 2025
1.	Assets	1 369 714	1 143 451	1 111 223	1 053 161
1.1	Fixed assets	846 696	801 730	732 821	698 047
1.2	Current assets	483 027	311 583	348 264	324 976
2.	Equity	-1 558 992	-2 037 252	-2 694 831	-2 883 928
3.	Total income, including:	1 622 876	701 906	419 934	46 054
3.1	Net income from sales of products (goods, works, services)	1 584 030	632 110	395 854	36 139
4.	Total costs, including:	1 939 492	1 184 244	1 020 144	235 151
4.1	Cost of goods sold (goods, works, services)	1 281 331	499 982	386 000	28 122
4.2	Administrative costs	121 131	98 908	94 973	37 284
4.4	Other operating costs	467 094	521 429	468 489	138 853
4.6	Income tax expenses	-	2	3	-
5.	Net profit (loss)	-316 616	-482 340	-600 210	-189 097

Debts as of 30.06.2025:

- wage arrears – **UAH 162,277.0 thousand**;
- debt to the budget – **UAH 88,567.0 thousand**;
- insurance payment arrears – **UAH 412,333.0 thousand**, including:
 - single social contribution accruals – **UAH 73,331.0 thousand**;
 - arrears to the Pension Fund of Ukraine for reimbursement of preferential pensions – **UAH 329,807.0 thousand**;
- overdue accounts payable – **UAH 3,020,893.6 thousand**.

Privatization conditions: specified in the information notification.

Responsible persons:

- of the Company – Oleksiy V. Tiutiunyk,
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- of the auction organizer – Oleksiy L Gordienko,
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Contacts

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Asset information: <https://is.gd/SwevHI>

