

**Property complex of SOE
"Southern Research and Design
Institute for the Development
of the Fishing Fleet"**

USREOU code (ЄДРПОУ): 04752910

25 Oleksiia Vadaturskoho (Falieievska) St.,
Mykolaiv city, Mykolaiv Oblast



General characteristics

The main type of economic activity according to the Charter: other research and experimental development on natural sciences and engineering.

Volume of sales of products (work, services) for the period of 2022 – 2024: UAH 1,218.4 thousand, no exports.

Main range of products (works, services): development of technical documentation and drawings, including export: development of technical documentation and drawings.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2022	360.1	360.1
2023	515.7	515.7
2024	342.6	342.6

Real estate information: the privatization object includes **5 units of real estate** (3 buildings, boiler house, garage) with a total area of **1,563.9 sq. m**, located at the following address: 25 Oleksiia Vadaturskoho (Falieievska) St., Mykolaiv city, Mykolaiv Oblast.

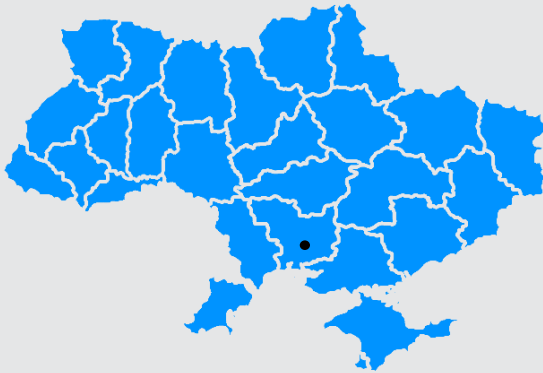
Information about the land plot: the land plot is not allocated. The land plot on which the privatization object is located is not subject to sale and purchase, therefore, the buyer shall resolve the issue of land use independently in accordance with the procedure established by the current legislation, after the transfer of ownership of the privatization object to him.

Vehicle information:

Brand	Model	Registration number	Year of manufacture
Chevrolet	Lacetti	AA5695BE	2005
Moskvych*	M-2140	2669HHA	1978

*Title documents are missing (lost).

Information about lease agreements: as of December 31, 2024, part of the company's immovable property with a total area of 517.49 sq. m was leased in accordance with 9 agreements. The expiry date of the existing lease agreements is specified in the information notification.



**Total land area
not allocated**

**Total area of buildings and structures:
1,563.9 sq. m**

**Number of employees (as of 31.12.2024):
5**



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2022	2023	2024**
1.	Assets	270.8	273.3	379.9
1.1	Fixed assets	172.4	160.9	154.6
1.2	Current assets	98.4	112.4	225.3
2.	Equity	65.1	4.8	-234.3
3.	Total income, including:	60.1	515.7	342.6
3.1	Net income from sales of products (goods, works, services)	360.1	515.7	342.6
4.	Total costs, including:	365.4	576.0	581.7
4.1	Cost of goods sold (goods, works, services)	0	0	0
4.2	Administrative costs	0	0	0
4.4	Other operating costs	365.4	576.0	581.7
4.6	Income tax expenses	0	0	0
5.	Net profit (loss)	-5.3	-60.3	-239.1

** In accordance with Article 2 of the Law of Ukraine "On Accounting and Financial Reporting in Ukraine," SOE "Pivdendiprorybflot" is classified as a small enterprise and, in accordance with paragraph 5 of the Resolution of the Cabinet of Ministers of Ukraine dated February 28, 2000, No. 419 "On Approval of the Procedure for Submitting Financial Statements," prepares and submits financial statements once a year (annual), and interim financial statements are not prepared.

As of December 31, 2024, overdue accounts payable amounted to UAH 594,050.13, including:

- wage arrears – **UAH 319,095.65;**
- debt to the budget – **UAH 263,267.42;**
- other accounts payable – **UAH 11,687.06.**

The company's balance sheet does not include property that is not subject to privatization.

No mobilization tasks (orders) have been set for the company.

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on the payment of environmental fees and charges: the company does not pay environmental fees and charges, does not emit or discharge pollutants into the environment.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.

Responsible person of the auction organizer:

- Iryna V. Zabolonkova;
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Contacts

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Asset information: <https://is.gd/IDyOnZ>

