

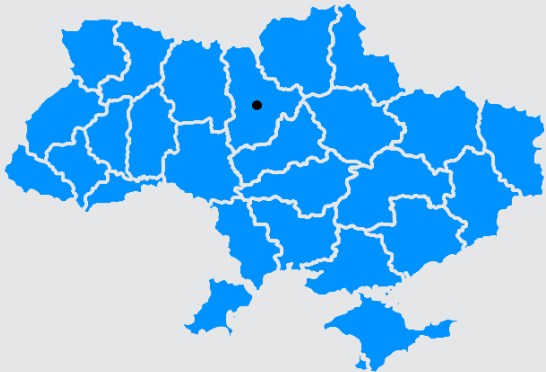
State block of shares in the amount of 100% of the authorized capital of the state joint-stock company "Ukrbud" Construction Company

USREOU code (ЄДРПОУ): 33298371

23, Sverstiuka Yevhena St., Kyiv city, 02002



General characteristics



Total land area:
16.7194 ha

Total area of buildings and structures:
112,214.17 sq. m

Number of employees (as of 31.12.2024):
225

Size of the authorized capital: UAH 193,136,000.00

The main type of economic activity according to the Charter: Construction of residential and non-residential buildings (41.20 NACE class).

Volume of sales of products (works, services) for the period of 2021 – 2024: UAH 390,786.0 thousand, including export - none.

Main product range (works, services): activities in the field of architecture, vocational education, construction of residential and non-residential buildings, leasing and operation of own or leased real estate.

Property information (real estate): the object includes **147 units of real estate and infrastructure** (production, storage, office buildings and structures, etc.) with a total area of **112,214.17 sq. m** located in the cities of Kyiv, Kharkiv, Lviv, Dnipro, Cherkasy, Zhytomyr, Zaporizhzhia, Odesa and others.

Information about the land plots: **17 land plots** with a total area of **16.7194 ha**.

Information on lease agreements: the list of lease agreements concluded by the company regarding real estate objects, is provided in the annex to the information notification with indication of the name of the lessee, leased area, monthly rent and the term of the lease agreement for each agreement.

Information on the facilities that were not included in the company's authorized capital and are not subject to privatization:

- storage facility (anti-radiation shelter) No. 14509 with a total area of 176.4 sq. m, located at the following address: 9, Vitchyzny St., Kryvyi Rih town, Dnipro Oblast;
- storage facility (anti-radiation shelter) No. 56977 with a total area of 111.1 sq. m, located in the basement of the building at the following address: 2, Shevchenka Ave., Odesa city, Odesa Oblast.

The company and its subsidiaries do not emit or discharge pollutants into the environment, nor generate or dispose of waste.

The company and its subsidiaries have no mobilization tasks (orders).



Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	2024
1.	Assets	281 746	273 228	266 626	255 437
1.1	Fixed assets	4 691	3 956	3 712	3 317
1.2	Current assets	42 938	37 906	34 724	25 976
2.	Equity	253 847	246 685	243 192	229 720
3.	Total income, including:	105 751	65 764	143 990	83 725
3.1	Net income from sales of products (goods, works, services)	91 585	54 034	125 683	66 653
4.	Total costs, including:	103 084	69 597	147 483	97 197
4.1	Cost of goods sold (goods, works, services)	64 618	45 725	118 111	56 992
4.2	Administrative costs	19 168	11 148	14 354	19 583
4.4	Other operating costs	18 401	12 717	14 294	20 607
4.6	Income tax expenses	887	-	699	-
5.	Net profit (loss)	2 660	(3 833)	(3 493)	(13 472)

As of December 31, 2024, overdue accounts payable – UAH 6,485.0 thousand, including:

- wage arrears – **UAH 0.0;**
- debt to the budget – **UAH 0.0;**
- debt for goods, works, services – **UAH 6,485.0 thousand.**

Privatization conditions:

- preservation of the main activities of the company;
- repayment of debts on wages and debts to the budget within 6 months;
- repayment of overdue accounts payable of the company existing as of the date of transfer of the ownership right to the acquired stake, except for debts to individuals and legal entities in respect of which special economic and other restrictive measures (sanctions) have been applied in accordance with the Law of Ukraine 'On Sanctions', and persons related to them, as well as creditors beneficiary of which are citizens/residents of the Russian Federation and/or the Republic of Belarus;
- social guarantees to employees in accordance with the requirements of labor legislation;
- prevention of dismissal of the company's employees at the initiative of the new owner or its authorized body within 6 months from the date of transfer of ownership of the acquired stake to the new owner;
- compliance with the requirements and additional restrictions of environmental legislation;
- implementation of the existing collective agreement and conclusion of a new collective agreement for the subsequent periods after the expiry of the existing one, as well as employment of the dismissed employees of the company in accordance with the law.
- maintaining civil defense facilities in readiness for their intended use at the company's own expense;
- proper maintenance and storage of state property that was not included in the company's authorized capital but remained on its balance sheet during the company's establishment;
- transfer of dividends to the State budget based on the results of the company's financial and economic activities in 2024 and for the period during which the State, represented by the State Property Fund of Ukraine, held a stake in the company in 2025 before its sale, in accordance with the requirements of the law.



Contacts

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Asset information: <https://is.gd/Zd33zN>

