

JSC "Odesa Portside Plant"

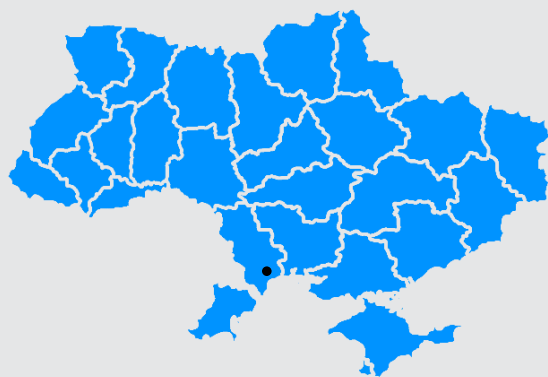
99,5667% block of shares

USREOU code (ЄДРПОУ): 00206539

65481, Odesa region, Yuzhne city,
3 Zavodska St.



General characteristics



Total land area:
in use: **252.41 ha**
rented: **67.86 ha**

Number of employees
(as of 31.12.2024):
1 607

Amount of the authorized capital: UAH 798,544,000

Main activity: Production of fertilizers and nitrogen compounds, particularly ammonia and urea, as well as overloading for the export of ammonia, urea and methanol of other enterprises and of own production. 85% of products are exported to more than 30 countries.

OPP has excellent primary access to port facilities, which allows the load type "Panamax" (50-60k MT) vessels:

- berth No 1 and No 2: bulk;
- berth No 3: ammonia;
- berth No 4: liquid bulk.

Production facilities:

- 2 ammonia production units with an annual capacity of 550,000 tons each;
- 2 urea production units with an annual capacity of 430,000 tons each;
- Ammonia transshipment complex with an annual capacity of up to 4 mln tons, with a storage facility of up to 120,000 tons;
- Urea overloading complex with an annual capacity of up to 3.6 million tons, with a storage warehouse for 80,000 tons;
- A methanol transshipment complex with an annual capacity of up to 1 mln tons, with a storage facility for 36,000 tons;
- Department of liquid carbon dioxide production with an annual capacity of up to 16,000 tons.

Transport: **120 units** of vehicles and special equipment.

Land plots:

- **24 land plots in use** with a total area of **252.41 hectares**;
- **11 rented land plots** with a total area of **67.86 hectares**.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	2024
1.	Assets	5 630 123	4 997 641	4 781 134	4 566 796
1.1	Non-Current assets	5 321 003	4 719 072	4 477 786	4 269 360
1.2	Current assets	309 120	278 569	303 348	297 436
2.	Liabilities	5 630 123	4 997 641	4 781 134	4 566 796
3.	Total income, including:	2 542 850	587 090	466 919	911 190
3.1	Net income from sales of products (goods, works, services)	2 096 839	525 116	445 257	878 163
4.	Total costs, including:	2 790 314	4 940 450	1 616 804	2 816 548
4.1	Cost of goods sold (goods, works, services)	1 835 657	612 881	361 155	698 319
4.2	Administrative costs	206 437	150 221	140 740	150 832
4.4	Other operating costs	375 702	3 595 665	600 059	1 439 361
4.6	Income tax expenses	-30 624	-75 069	27 655	33 029
5.	Net profit (loss)	-247 464	-4 353 360	-1 094 575	-1 839 300

As of December 31, 2024:

Accounts payable - UAH 1,708,339.0 thousand, including:

- payables for goods, works and services – **UAH 10,466,582.0 thousand;**
- payables to the budget – **UAH 129,585.0 thousand;**
- insurance arrears – **UAH 116,633.0 thousand;**
- payroll arrears – **UAH 102,927.0 thousand.**

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Contacts

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Asset information: <https://is.gd/kKGPaR>

Company's website: <http://www.opz.odessa.net/>

