

State block of shares in the amount of 100% of the authorized capital of JSC "Smoly"

USREOU code (ЄДРПОУ): 30168850

Dnipropetrovsk Oblast, Kamianske city,
179 Anoshkina Ave.



General characteristics

The amount of the authorized capital: UAH 144,054,000.00.

The main activity of the company: the plastics production in primary forms.

The volume of sales of products (works, services) for the period of 2021 – Q3 2024: UAH 142,509.0 thousand, including export - UAH 6,918.0 thousand.

The main range of products: AMP, AM-2B, AM-p, AV-17-8 ion-exchange resins, including export: AV-17-8, AM-p ion-exchange resin.

Information about the object (real estate): the object includes **104 registered units of real estate and infrastructure** (production, storage, administrative buildings and structures, etc.) with a total area of **52,518.64 sq. m**, which are located at the following addresses:

- Dnipropetrovsk Oblast, Kamianske city, 179, 179A Anoshkina Ave.;
- Dnipropetrovsk Oblast, Kamianske city, 5, 101 V. Loginova St.;
- Dnipropetrovsk Oblast, Kamianske city, 206, Horobtsia St.;
- Dnipropetrovsk Oblast, Kamianske city, 25a, Mendeleeva St.;
- Dnipropetrovsk Oblast, Kamianske city, 18a, M. Lysenko St.;
- Dnipropetrovsk Oblast, Kamianske city, 10a, I. Franka Ave.;
- Dnipropetrovsk Oblast, Petrykivka Raion, Kamianske city, 24th km of Kamianske-Shulhivka highway;
- Dnipropetrovsk Oblast, Mohyliv village, 160A, Berehova St.

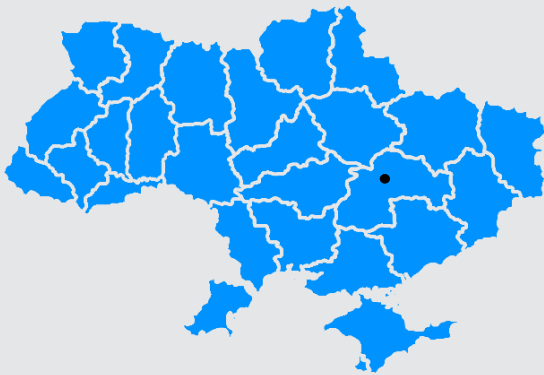
The authorized capital of the company also includes other immovable property in the amount of 293 units, motor vehicles in the amount of 41 units, and other movable property.

Information about land plots: 41 registered land plots with a total area of 27.2989 ha.

The balance sheet of JSC "Smoly" takes into account state-owned objects that are not included in the authorized capital of the company and remain in state ownership:

1. Property of the "Chervoni Vitryla" Children's health camp (the Autonomous Republic of Crimea, Yevpatoria city):
 - fixed assets in the amount of 284 items;
 - low-value non-current tangible assets in the amount of 352 units.
2. Motor vehicles in the amount of 4 units.
3. Civil defense facilities in the amount of 3 units.
4. Apartment with property in the amount of 18 units, located at the address: Kamianske city, 150, Anoshkina Ave.

Information on lease agreements concluded for the facility: there are no lease agreements concluded for the company's property.



Total land area
27.2989 ha

Total area of buildings and structures:
52,518.64 sq. m

Number of employees:
(as of 30.09.2024)
109



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q3 2024
1.	Assets	239408	203610	155379	135898
1.1	Fixed assets	160210	132294	104318	83512
1.2	Current assets	48765	40883	20628	21953
2.	Equity	131417	74210	44933	14403
3.	Total income, including:	57539	22401	58377	20241
3.1	Net income from sales of products (goods, works, services)	47080	18598	57805	19026
4.	Total costs, including:	87933	79608	87654	50772
4.1	Cost of goods sold (goods, works, services)	31120	15078	36747	13663
4.2	Administrative costs	7302	8331	7883	6195
4.4	Other operating costs	42708	55593	42521	30584
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-28304	-57207	-29277	-30531

As of September 30, 2024:

Overdue accounts payable - UAH 112,729.0 thousand, incl. for:

- wage arrears – **UAH 7,410.0 thousand;**
- payables to the budget – **UAH 23,086.0 thousand;**
- other accounts payable – **UAH 82,233.0 thousand.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	59629	47080
2022	22401	18598
2023	58377	57805
Q3 2024	20241	19026

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges:

1. The volume of emissions of pollutants into the atmospheric air for 2023 in total for the enterprise is 0.003 tons.
2. Waste generation for 2023 in total for the enterprise is 0.588 tons.
3. Environmental payments for 2023 actually paid in total - UAH 0.0 thousand.
4. Discharges of pollutants into the environment: JSC "Smoly" has no industrial discharges into surface water bodies. Collector-drainage waters are discharged through storm collectors in the Brudna Konoplyanka river with subsequent discharge into the Dnipro river. The discharge volume for 2023 amounted to 421.86 thousand cub. m.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

SPFU Contact center:
+380-800-50-56-46

privatization@spfu.gov.ua

Asset information: <https://is.gd/vZAiiv>

