

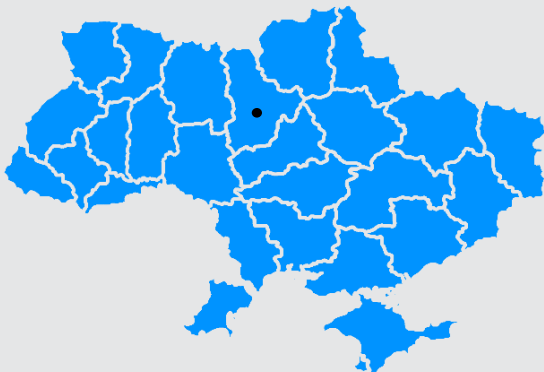
# State block of shares in the amount of 100% of the authorized capital of the state joint-stock company 'Ukrbud' Construction Company

**USREOU code (ЄДРПОУ):** 33298371

02002, Ukraine, Kyiv city,  
23, Sverstiuka Yevhena St.



## General characteristics



**Total land area**  
**11.5737 ha**

**Total area of buildings and structures:**  
**113,918.73 sq. m**

**Number of employees (as of 30.09.2024):**  
**218**

**Main company's activity:** construction of residential and non-residential buildings (NACE class: 41.20).

**Description:** the company was founded to ensure the realization of the state's economic interests related to the development of the construction industry and to create conditions for increasing the competitiveness of industrial, civil and residential construction.

The company provides design of industrial and civil facilities, carries out construction and installation works, educates and re-educates employees for the needs of the construction industry.

The company is a private state joint-stock company consisting of 11 subsidiaries:

- 6 design institutes;
- 4 educational and course complexes;
- 1 training center.

The available technical and technological equipment of the company and its subsidiaries allows to perform design, construction and installation works of various levels of complexity.

### Property information (real estate):

|   | Quantity, units | Total area, sq. m |
|---|-----------------|-------------------|
| Immovable property objects included in the authorized capital   | 137             | 111,849.53        |
| Immovable property objects acquired through business activities | 16              | 2,069.2           |
| <b>Total:</b>   |                 | <b>113,918.73</b> |

**Information about the land plots:** 15 land plots with a total area of **11.5737 hectares**.

**Vehicles information:** 12 units of vehicles and special equipment.

**Information on lease agreements:** as of 31.07.2024, part of the company's real estate with a total area of **42,667.15 sq. m was leased in accordance with 230 agreements**. The maximum term of validity of the existing lease agreements is **till 16.07.2027**.

**The company's balance sheet includes 2 objects that are not subject to privatization, namely:**

- Shelter No. 56977 with a total area of 111.1 sq m (150 people) (Odesa city);
- Radiation Protection Shelter No. 14509 with a total area of 232.9 (176.4) sq. m (50 people) (Kryvyi Rih town).



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

## Main financial indicators:

| #         | Indicators<br>(thousand UAH)                               | 2021           | 2022           | 2023           | Q3 2024        |
|-----------|--|----------------|----------------|----------------|----------------|
| <b>1.</b> | <b>Assets</b>  | <b>281 746</b> | <b>273 228</b> | <b>266 626</b> | <b>262 646</b> |
| 1.1       | Fixed assets   | 4 691          | 3 956          | 3 712          | 3 449          |
| 1.2       | Current assets   | 42 938         | 37 906         | 34 724         | 33 115         |
| <b>2.</b> | <b>Equity</b>  | <b>253 847</b> | <b>246 685</b> | <b>243 192</b> | <b>235 016</b> |
| <b>3.</b> | <b>Total income, including:</b>                            | <b>105 751</b> | <b>65 764</b>  | <b>143 990</b> | <b>54 386</b>  |
| 3.1       | Net income from sales of products (goods, works, services) | 91 585         | 54 034         | 125 683        | 44 555         |
| <b>4.</b> | <b>Total costs, including:</b>                             | <b>103 091</b> | <b>69 597</b>  | <b>147 483</b> | <b>62 544</b>  |
| 4.1       | Cost of goods sold (goods, works, services)                | 64 618         | 45 725         | 118 111        | 38 812         |
| 4.2       | Administrative costs                                       | 19 168         | 11 148         | 14 354         | 13 870         |
| 4.4       | Other operating costs                                      | 18 401         | 12 717         | 14 294         | 9 849          |
| 4.6       | Income tax expenses  | 887            | -290           | 699            | 4              |
| <b>5.</b> | <b>Net profit (loss)</b>                                   | <b>2 660</b>   | <b>-3 833</b>  | <b>-3 493</b>  | <b>-8 176</b>  |

As of 30.06.2024, overdue accounts payable are UAH 3,304,842.80, including:

- wage arrears – UAH 35,936.50;
- debt to the budget - UAH 1,528,536.17.

**Information on the presence/absence of mobilization tasks:** mobilization tasks were not communicated to the joint-stock company, and formation, placement, depositing and storage of material assets of the material reserve were not carried out.

**Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges:** the joint-stock company does not carry out activities related to emissions of pollutants into the air or discharges of pollutants into water bodies.



## Contacts

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