JSC "Sumykhimprom" 99,9952% block of shares



USREOU code (ЄДРПОУ): 005766356

40003, Sumy region, Sumy city, Kharkivska St., p/v 12



General characteristics

Amount of the authorized capital: UAH 434 686 966,50

Main activities: production of fertilizers and nitrogen compounds.

It produces mineral fertilizers, coagulants and cement additives, acids, titanium dioxide and pigments, and other types of chemical products. It has the status of a basic enterprise of the chemical industry of Ukraine for the production of phosphorus mineral fertilizers.

The enterprise is one of the largest Ukrainian enterprises producing complex mineral fertilizers, titanium dioxide, sulfuric acid and other types of inorganic chemical products. It is a manufacturer of more than 30 brands of NPK-fertilizers with different ratios of nutrients for different soil and climate zones.

Production facilities:

Large energy-chemical complex, the industrial site of which occupies 228,84 ha. The enterprise includes: 11 main workshops, 20 auxiliary workshops, 7 divisions of the non-industrial group (food processing plant, sanatorium, etc.)

Licenses: 77 licenses

Real estate: 23 registered units.

Transport: 157 units of vehicles and special equipment.

Land plots: 40 registered land plots with a total area of 636.84 hectares.

Legal obligations: bankruptcy proceedings have been initiated.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.



Total land area: 636.84 ha

Total area of buildings and structures:

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q3 2024
1.	Assets	1 491 823	1 369 714	1 143 451	1 158 105
1.1	Non-Current assets	861 195	886 687	831 868	778 714
1.2	Current assets	630 628	483 027	311 583	379 391
2.	Liabilities	1 491 823	1 369 714	1 143 451	1 158 105
3.	Total income, including:	2 458 631	1 622 876	701 906	332 073
3.1	Net income from sales of products (goods, works, services)	2 096 839	1 584 030	632 110	315 914
4.	Total costs, including:	2 451 490	1 939 492	1 184 244	782 086
4.1	Cost of goods sold (goods, works, services)	1 929 265	1 281 331	499 982	280 437
4.2	Administrative costs	178 377	121 131	98 908	70 855
4.4	Other operating costs	270 966	467 094	521 429	380 027
4.6	Income tax expenses	-	-	2	-
5.	Net profit (loss)	7 141	-316 616	-482 340	-450 013

Debts (as of 30.09.2024):

Overdue accounts payable – UAH 3,093,563.5 thousand, including:

- wage arrears UAH 65,985.5 thousand.
- debt to the budget UAH 44,650.0 thousand;
- other accounts payable UAH 2,875,005.0 thousand.









Contacts

SPFU Contact center: +380-800-50-56-46 privatization@spfu.gov.ua **Asset information:**

https://is.gd/SwevHI



The information provided in this material is prepared by the State Property Fund (hereinafter - the Fund) solely for informational purposes in accordance with the Law of Ukraine "On Access to Public Information". The Fund is not responsible for the decisions of buyers, potential buyers or other persons and their consequences, which will be based on the information provided in this material.