

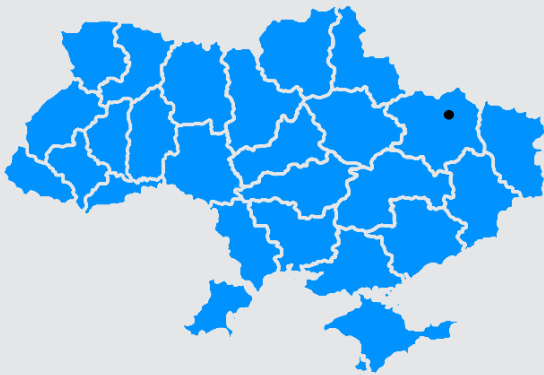
PJSC "Kharkivenergozbut"
65.001% of shares

USREOU code (ЄДРПОУ): 42206328

61057, Kharkiv city, Kharkiv Oblast,
st. Gogol, 10



General characteristics



Total land area
absent

**Total area of buildings
and structures:**
absent

Number of employees:
(as of 30.09.2024)
530

Amount of authorized capital: UAH 5,130,815.20.

Business activity:

- Trade of electricity

The company was created for the purpose of separating the service of supplying electrical energy to consumers from the distribution system operator (Kharkivoblenergo).

Today the company carries out:

- supply of electrical energy at regulated and unregulated tariffs.

Production capacity: the company supplies electricity to 1.25 million of household consumers.

Licenses: 2 licenses.

Trademarks: 1 trade mark.

Real estate: absent.

Land plots: absent.

Transport: 11 vehicles.

Additional information:

- 65.001% of the shares belong to the State of Ukraine represented by the State Property Fund of Ukraine;
- 29.79% of the shares belong to Smart Holding (Cyprus) LTD.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q3 2024
1.	Assets	2 151 438	4 459 317	5 952 061	5 185 000
1.1	Non-Current assets	69 599	98 200	129 998	108 746
1.2	Current assets	2 081 839	4 361 117	5 822 063	5 076 254
2.	Liabilities	2 151 438	4 459 317	5 952 061	5 185 000
3.	Total income, including:	9 845 589	11 297 932	15 316 844	12 694 122
3.1	Net income from sales of products (goods, works, services)	8 008 139	8 286 269	15 121 199	12 602 427
4.	Total costs, including:	9 827 629	11 100 408	15 263 142	12 399 618
4.1	Cost of goods sold (goods, works, services)	9 721 659	10 808 898	14 835 461	12 275 922
4.2	Administrative costs	51 906	52 860	84 419	58 299
4.4	Other operating costs	10 457	7 327	45 881	4 055
4.6	Income tax expenses	995	30 574	-14 718	-58 471
5.	Net profit (loss)	17 960	197 524	53 702	294 504

Debts as of 30.09.2024:

Overdue accounts payable – UAH 2,740,829.0 thousand, including:

- wage arrears – **UAH 0.0 thousand;**
- debt to the budget – **UAH 0.0 thousand;**
- other accounts payable – **UAH 0.0 thousand.**



Contacts

SPFU Contact center:
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Asset information: <http://surl.li/qfmwp>

Company website: www.zbutenergo.kharkov.ua

