

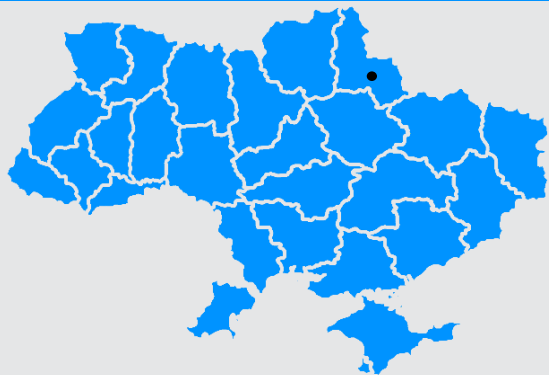
State share in the amount of 100% of the authorized capital of Motordetal-Konotop LLC

USREOU code (ЄДРПОУ): 30573983

41600, Sumy Oblast, Konotop town, 64, Vyrivska St.



General characteristics



Total land area:
23.5927 ha

Total area of buildings and structures:
89,545.2 sq. m

Number of employees (as of 30.09.2024):
670

Size of the authorized capital: UAH 37,000,000.00

The main type of economic activity according to the Charter: manufacture of engines and turbines, except aircraft, vehicle and cycle engines (28.11 NACE class).

Volume of sales of products (works, services) for the period of 2021 – Q3 2024: UAH 1,675,995,722.0, including export - UAH 1,534,695,555.0.

The main product range: cylinder liners for trucks, passenger cars, ships, compressors, tractors, diesel locomotives; other products (equipment); services for manufacturing metal products according to customer drawings, services for turning, grinding, metalworking, milling, heat treatment of parts, carpentry services.

Property information (real estate): the object includes **56 units of real estate and infrastructure** (production, storage, office buildings and structures, etc.) with a total area of **89,545.2 sq. m**, located at the following addresses:

- Sumy Oblast, Konotop town, 64, Vyrivska St.;
- Sumy Oblast, Konotop town, 16, Metalystiv St.

Information about land plots: 4 registered land plots with a total area of **23.5927 hectares**.

Vehicle information: 55 units of motor vehicles and special equipment, including 6 units that have been mobilized.

List of assets (movable property) that are recorded on the balance sheet of the enterprise and are part of the privatization object: 2469 units (equipment, furniture, inventory, etc.).

Information on lease agreements: part of the real estate of the privatization object with a total area of 1179.4 sq. m is leased out in accordance with 6 agreements. The maximum validity term of the existing lease agreements is until 23.08.2027.

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges for the period of 2023 - Q3 2024:

1. Volume of pollutant emissions into the atmospheric air - 107.962785 tonnes;
2. Discharges of pollutants directly into water bodies - 51.5734 tonnes;
3. Waste disposal in specially designated places or facilities - 12.2086 tonnes;
4. Environmental payments: actually paid in total - UAH 181.3 thousand.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q3 2024
1.	Assets	291721	299397	284508	264045
1.1	Fixed assets	136004	145003	140003	117345
1.2	Current assets	130681	129358	119469	103941
2.	Equity	37090	10623	35877	26565
3.	Total income, including:	553287	395259	503966	366700
3.1	Net income from sales of products (goods, works, services)	533411	334636	478967	355535
4.	Total costs, including:	552787	415323	477701	375991
4.1	Cost of goods sold (goods, works, services)	472437	276043	374208	301945
4.2	Administrative costs	34927	29782	41898	31863
4.4	Other operating costs	22001	84187	32232	23582
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	500	-20064	26265	-9291

As of September 30, 2024, overdue accounts payable – UAH 26,647,682.21, including:

- wage arrears – **UAH 0.0;**
- debt to the budget - **UAH 0.0;**
- debt for goods, works, services - **UAH 26,647,682.21.**

There are no objects on the Company's balance sheet that are not subject to privatization.

The Company has no mobilization tasks (orders).

Privatization conditions:

- preservation of the main activities of the company;
- repayment of debts on wages and debts to the budget within 6 months;
- repayment of overdue accounts payable of the company existing as of the date of transfer of the ownership right to the acquired stake, except for debts to individuals and legal entities in respect of which special economic and other restrictive measures (sanctions) have been applied in accordance with the Law of Ukraine 'On Sanctions', and persons related to them, as well as creditors beneficiary of which are citizens/residents of the Russian Federation and/or the Republic of Belarus;
- preventing during the fulfilment of the buyer's obligations, the sale, alienation, lease or transfer for use/management of the Company's property/assets to individuals and legal entities in respect of which special economic and other restrictive measures (sanctions) have been applied in accordance with the Law of Ukraine 'On Sanctions', and persons related to them, as well as legal entities whose beneficiaries are citizens/residents of the Russian Federation and/or the Republic of Belarus;
- social guarantees to employees in accordance with the requirements of labor legislation;
- prevention of dismissal of the company's employees at the initiative of the new owner or its authorized body within 6 months from the date of transfer of ownership of the acquired stake to the new owner;
- compliance with the requirements and additional restrictions of environmental legislation;
- implementation of the existing collective agreement and conclusion of a new collective agreement for the subsequent periods after the expiry of the existing one, as well as employment of the dismissed employees of the company in accordance with the law.



Contacts

SPFU Contact center:
+380-800-50-56-46

privatization@spfu.gov.ua

Asset information: <http://surl.li/qalsim>

