

**State block of shares
in the amount of 100.00% of
the authorized capital of the
JOINT STOCK COMPANY
"TITANIUM INSTITUTE", which
is 75,311,000.00 shares**

USREOU code (ЄДРПОУ): 00201081

Legal address: 69035, Zaporizhzhia Oblast,
Zaporizhzhia city, 180, Sobornyi Ave.



General characteristics

Amount of the company's authorized capital:
UAH 75,311,000.0.

The main type of economic activity according to the Charter: Other research and experimental development on natural sciences and engineering (NACE Class 72.19).

Volume of sales of products (work, services) for the period of 2021 – Q3 2024: UAH 76,368.0 thousand, including export – UAH 54,480.0 thousand.

The main product range: 72.19 Other research and experimental development on natural sciences and engineering; other non-ferrous metal production; 71.12 Engineering activities and related technical consultancy; 24.45 Other non-ferrous metal production, including export: 71.12 Engineering activities and related technical consultancy; 24.45 Other non-ferrous metal production.

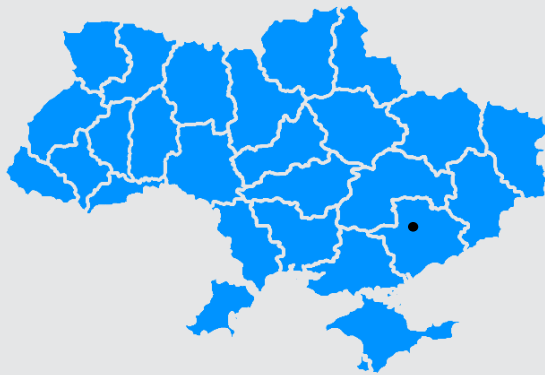
Information about the object (real estate): the object includes **56 registered units of real estate** (office, industrial, warehouse buildings and structures, etc.) **and infrastructure** (sewer, cable, water supply networks, roads, fences, etc.) with a total area of **26,482.96 sq. m**, located at the following addresses:

- Zaporizhzhia Oblast, Zaporizhzhia city, 180, Sobornyi Ave.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 6a, Novytskoho Yakova St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 14, 16, Teplychna St.;
- Zaporizhzhia Oblast, Zaporizhzhia Rayon, Kanivske village.

Information about land plots: 5 land plots with a total area of 2.8973 ha.

Vehicles information: 3 motor vehicles manufactured in 2002 – 2019.

Lease agreement information: as of September 30, 2024, part of the company's real estate with a total area of 364.56 sq. m was leased in accordance with 3 agreements. The maximum validity period of existing lease agreements is until January 30, 2023 (the tenant continues to use the property in accordance with Article 764 of the Civil Code of Ukraine).



Total land area
2.8973 ha

**Total area of buildings
and structures:**
26,482.96 sq. m

Number of employees:
(as of 30.09.2024)
80



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q3 2024
1.	Assets	97418	98216	98647	98789
1.1	Fixed assets	52146	50629	49235	48255
1.2	Current assets	26151	28473	30308	30952
2.	Equity	56562	43024	31663	26562
3.	Total income, including:	56017	5893	11351	7265
3.1	Net income from sales of products (goods, works, services)	54469	5020	10444	6435
4.	Total costs, including:	(62901)	(19564)	(22712)	(12341)
4.1	Cost of goods sold (goods, works, services)	(48813)	(4218)	(10244)	(2370)
4.2	Administrative costs	(7903)	(5031)	(4780)	(2857)
4.4	Other operating costs	(4648)	(10033)	(7686)	(7113)
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	(6965)	(13703)	(11361)	(5076)

As of 30.09.2024:

Overdue accounts payable – UAH 67,111.0 thousand, including:

- wage arrears – **UAH 14,765.0 thousand;**
- debt to the budget – **UAH 9,297.0 thousand;**
- other accounts payable – **UAH 43,049.0 thousand.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	56017	54469
2022	5893	5020
2023	11351	10444
Q3 2024	7265	6435

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges:

1. For 9 months of 2024 (according to form No. 2-TP (air), annual) in total for the enterprise – 1.984227 tons;
2. Waste generation for 9 months of 2024 (according to form No. 1 – waste, annual), in total for the enterprise - 0 tons;
3. Environmental payments for 9 months of 2024 (according to form No. 1 - environmental costs, annual), actually paid in total – UAH 0 thousand;
4. Discharges of pollutants into the environment (directly into water bodies) for 9 months of 2024 – 0.721743 tons.

Privatization conditions:

- repayment of debts on wages and to the budget within 12 months;
- preventing the dismissal of employees during 6 months.



Contacts

SPFU Contact center:
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Asset information: <http://surl.li/hzkprp>

