

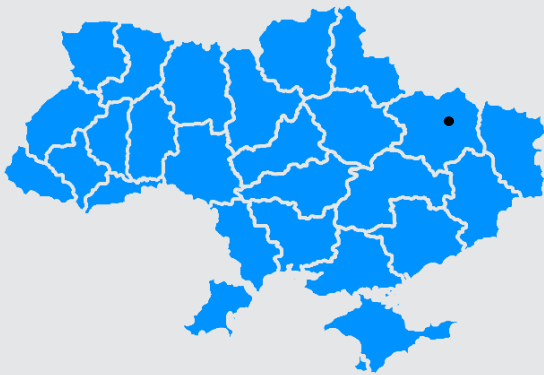
State block of shares in the amount of 100.00% of the authorized capital of PJSC "Kharkiv electrotechnical plant "Transzviazok"

USREOU code (ЄДРПОУ): 01056735

Kharkiv, Dostoevskoho St., 16



General characteristics



Total land area

8.5224 ha

Total area of buildings and structures:

35848.1 sq. m

Number of employees:

(as of 30.09.2024)

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Full name of the company: "Kharkiv electrotechnical plant "Transzviazok" Private Joint-Stock Company.

The size of the authorized capital of the company: UAH 12 275 700.00.

Offered for sale: the state block of shares in the amount of 100% of the authorized capital of the PJSC "Kharkiv electrotechnical plant "Transzviazok".

The main type of activity according to the Unified State Register of Legal Entities and Individual Entrepreneurs: manufacture of other electrical equipment (type of activity according to NACE - 27.90).

The volume of sales of products (works, services): for the period 01.01.2018 - 30.09.2021 – UAH 58244.8 thousand, including export – UAH 11012.2 thousand.

Main product range: production of equipment for automatic locomotive alarm and speed control and vigilance alertness of drivers, equipment for tonal tracking, relay cabinets and tripods EC posts, numerical code auto-blocking equipment, communication equipment, power equipment and transformers for SCB and communication devices.

Information about the object (real estate): 31 registered units of real estate (non-residential industrial buildings) with a total area of 35,848.1 sq. m., located at: Kharkiv, Dostoevskoho St., 16.

Form of ownership and owner: state, corporate. Public limited company Kharkiv electrotechnical plant "Transzviazok".

Part of the real estate is in tax lien.

Information about the land plot: 1 registered land plot with a total area of 8.5224 ha.

Cadastral number of the plot: 310138800: 12: 001: 0005.

Purpose: land for industry, transport, communications, energy, defense and other purposes, for the operation and maintenance of non-residential buildings.

Form of ownership, grounds for the right to use the land plot, information on encumbrances: State act on the right of permanent use of the land plot dated 22.12.2009, series ЯЯ №319681.

The balance sheet of the enterprise includes state property that is not included in the authorized capital of the company, namely: the warehouse of LMK and 3 residential buildings with a total area of 2340.0 sq. m.

As of 01.02.2022 part of the company's real estate with a total area of 9038.9 sq. m is leased in accordance with 41 lease agreements.

The deadline for existing lease agreements is **June 30, 2022.**



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q3 2024
1.	Assets	14646	14430	16329	15150
1.1	Fixed assets	4386	4214	3829	3705
1.2	Current assets	7420	7512	9663	8653
2.	Equity	2404	2176	2749	3574
3.	Total income, including:	21462	7868	17316	15096
3.1	Net income from sales of products (goods, works, services)	13590	1866	7516	7118
4.	Total costs, including:	23944	8096	16743	13813
4.1	Cost of goods sold (goods, works, services)	13995	3131	7111	6631
4.2	Administrative costs	5800	2743	3193	2478
4.4	Other operating costs	3836	2017	6147	4668
4.6	Income tax expenses	0	0	0	0
5.	Net profit (loss)	-2482	-228	573	1283

As of September 30, 2024, overdue accounts payable amounted to UAH 9,704.0 thousand, including:

- wage arrears – **UAH 0.0 thousand**;
- debt to the budget – **UAH 9,415.0 thousand**;
- other accounts payable – **UAH 280.0 thousand**.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2018	21498.0	20827.4
2019	18649.1	16949.6
2020	10885.0	9964.5
9m of 2021	7212.7	6236.8

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges:

1. The volume of emissions of pollutants into the atmosphere for 2020 (according to the form №2-TP (air) per year) in total for the enterprise - 2.98 tons.
2. Generation of waste for 2020 (according to the form №1-waste (annual) in total for PJSC "Transzviyazok Plant" - 43,284 tons.
3. Environmental payments for 2020 (according to the form №1 - environmental costs (annual) actually paid in total – UAH 1.03 thousand, including:
 - for emissions of pollutants into the atmosphere by stationary sources of pollution - UAH 1.03 thousand;
4. Discharges of pollutants into the environment are absent.

Privatization conditions:

- preservation of the main activities of the enterprise for 1 year;
- repayment of debts on wages, before the budget and overdue accounts payable within 6 months;
- prevention of dismissal of employees during 6 months;
- financing of labor protection at PJSC "Transzviyazok Plant" in accordance with the requirements of Article 19 of the Law of Ukraine "On labor protection" for 1 year.



Contacts

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