

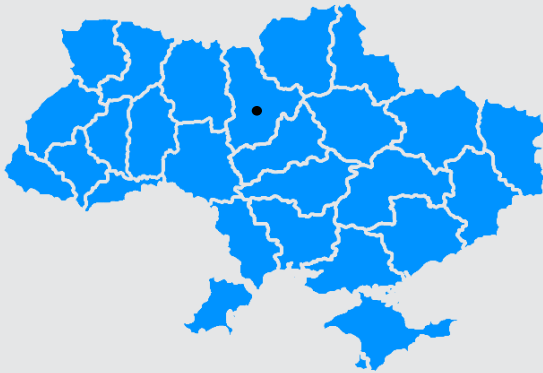
State block of shares in the amount of 100% of the authorized capital of the state joint-stock company 'Ukrbud' Construction Company

USREOU code (ЄДРПОУ): 33298371

02002, Ukraine, Kyiv city,
23, Sverstiuka Yevhena St.



General characteristics



Total land area
11.5737 ha

Total area of buildings and structures:
113,918.73 sq. m

Number of employees (as of 30.06.2024):
220

Main company's activity: construction of residential and non-residential buildings (NACE class: 41.20).

Description: the company was founded to ensure the realization of the state's economic interests related to the development of the construction industry and to create conditions for increasing the competitiveness of industrial, civil and residential construction.

The company provides design of industrial and civil facilities, carries out construction and installation works, educates and re-educates employees for the needs of the construction industry.

The company is a private state joint-stock company consisting of 11 subsidiaries:

- 6 design institutes;
- 4 educational and course complexes;
- 1 training center.

The available technical and technological equipment of the company and its subsidiaries allows to perform design, construction and installation works of various levels of complexity.

Property information (real estate):

	Quantity, units	Total area, sq. m
Immovable property objects included in the authorized capital	137	111,849.53
Immovable property objects acquired through business activities	16	2,069.2
Total:		113,918.73

Information about the land plots: 15 land plots with a total area of **11.5737 hectares**.

Vehicles information: 12 units of vehicles and special equipment.

Information on lease agreements: as of 31.07.2024, part of the company's real estate with a total area of **42,667.15 sq. m was leased in accordance with 230 agreements**. The maximum term of validity of the existing lease agreements is **till 16.07.2027**.

The company's balance sheet includes 2 objects that are not subject to privatization, namely:

- Shelter No. 56977 with a total area of 111.1 sq m (150 people) (Odesa city);
- Radiation Protection Shelter No. 14509 with a total area of 232.9 (176.4) sq. m (50 people) (Kryvyi Rih town).



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q2 2024
1.	Assets	281 746	273 228	266 626	265 762
1.1	Fixed assets	4 691	3 956	3 712	3 536
1.2	Current assets	42 938	37 906	34 724	35 486
2.	Equity	253 847	246 685	243 192	237 974
3.	Total income, including:	105 751	65 764	143 990	35 794
3.1	Net income from sales of products (goods, works, services)	91 585	54 034	125 683	29 048
4.	Total costs, including:	103 091	69 597	147 483	41 012
4.1	Cost of goods sold (goods, works, services)	64 618	45 725	118 111	25 411
4.2	Administrative costs	19 168	11 148	14 354	8 856
4.4	Other operating costs	18 401	12 717	14 294	6 735
4.6	Income tax expenses	887	-290	699	4
5.	Net profit (loss)	2 660	-3 833	-3 493	-5 218

As of 30.06.2024, overdue accounts payable are UAH 3,304,842.80, including:

- wage arrears – **UAH 35,936.50;**
- debt to the budget - **UAH 1,528,536.17.**

Information on the presence/absence of mobilization tasks: mobilization tasks were not communicated to the joint-stock company, and formation, placement, depositing and storage of material assets of the material reserve were not carried out.

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges: the joint-stock company does not carry out activities related to emissions of pollutants into the air or discharges of pollutants into water bodies.



Contacts

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Asset information: <https://is.gd/Zd33zN>

