

**Property complex of state-owned commercial enterprise "Odesa experimental prosthetic and orthopedic enterprise"**

**USREOU code (ЄДРПОУ): 03187720**

**Location:**

- Odesa city, 11 Heroiv Krut St.;
- Kherson city, 25 Hetmana Sahaidachnoho (Mykhailovycha) St.



**General characteristics**

**The main type of economic activity according to the Charter:** manufacture of medical and dental instruments and supplies.

**Volume of sales of products (works, services) for the period 2021 – Q2 2024:** UAH 86,434.0 thousand, including export – UAH 0.0 thousand.

**Main product range:** technical rehabilitation tools.

**Real estate information:** the object includes **32 registered units of real estate and infrastructure** (industrial, warehouse, office, auxiliary buildings and structures, sheds, fencing, paving, cable, water supply, sewerage, telephone networks, etc.) with a total area of **5,528.6 sq. m**, located at the following address:

- Odesa city, 11 Heroiv Krut St.

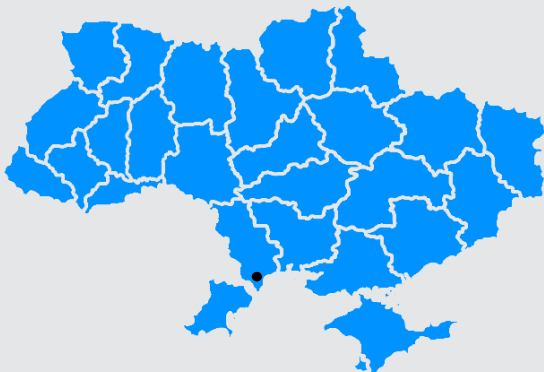
**Information on land plots:** **3 land plots** with a total area of **1.2530 ha**.

**Vehicles information:** 7 vehicles manufactured between 1997 and 2008.

**List of assets (movable property) that are recorded on the balance sheet of the enterprise and are part of the privatization object:** **628 units** (equipment, furniture, inventory, etc.) (for more details see the appendix #1 to the information notification).

**Information on lease agreements:** as of 30.06.2024, **part of the enterprise's real estate with a total area of 65.6 sq. m was leased** in accordance with 1 existing agreement. The lease agreement is valid **until 29.11.2026**.

**The company's balance sheet includes objects that are not subject to privatization until the full restoration of the constitutional order of Ukraine in the temporarily occupied territories in accordance with paragraph 7<sup>1</sup> of Section V of the Law of Ukraine 'On Privatization of State and Municipal Property', namely: the property of the Kherson Prosthetic and Orthopedic Department in the total amount of 164 units** (equipment, furniture, inventory, etc.) (for more details, see the appendix #2 to the information notification).



**Total land area**  
**1.2530 ha**

**Total area of buildings and structures:**  
**5,528.6 sq. m**

**Number of employees (as of 30.06.2024):**  
**75**



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

## Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q2 2024
<b>1.</b>	<b>Assets</b>	<b>47342</b>	<b>48701</b>	<b>48671</b>	<b>48356</b>
1.1	Fixed assets	31528	30743	29856	29308
1.2	Current assets	15646	17809	18747	19020
<b>2.</b>	<b>Equity</b>	<b>9586</b>	<b>9586</b>	<b>9586</b>	<b>9586</b>
<b>3.</b>	<b>Total income, including:</b>	<b>26389</b>	<b>22583</b>	<b>24590</b>	<b>12872</b>
3.1	Net income from sales of products (goods, works, services)	23842	19248	24281	12772
<b>4.</b>	<b>Total costs, including:</b>	<b>25398</b>	<b>20817</b>	<b>24300</b>	<b>12796</b>
4.1	Cost of goods sold (goods, works, services)	19727	16112	19284	10828
4.2	Administrative costs	2514	2157	2657	1109
4.4	Other operating costs	1608	1454	409	184
4.6	Income tax expenses	258	127	69	18
<b>5.</b>	<b>Net profit (loss)</b>	<b>991</b>	<b>538</b>	<b>290</b>	<b>76</b>

As of 30.06.2024, the company had no overdue accounts payable, including wages, payments to the budget, and other accounts payable.

### Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	26389	23842
2022	22583	19248
2023	24590	24281
Q2 2024	12872	12772

### Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges:

- For 2023 (according to Form No. 2-TP (air) annual), in total for the enterprise - 150 mg/m<sup>2</sup>.
- Waste generation for 2023 (according to Form No. 1-Waste (annual)) in total for the enterprise - 81 tonnes.
- Environmental payments for 2023 (according to Form No. 1 - environmental costs (annual)) actually paid in total - UAH 2 thousand.
- There are no discharges of pollutants into the environment.

### Privatization conditions:

- maintaining the company's main activity profile for 10 years;
- preventing the dismissal of employees during 6 months;
- repayment of debts on wages and to the budget within 6 months.



## Contacts

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Asset information: <https://is.gd/eBtRhG>

