

State block of shares in the amount of 26% of the authorized capital of the public joint-stock company 'Naftokhimik Prykarpattya'

USREOU code (ЄДРПОУ): 00152230

Ivano-Frankivsk Oblast, Nadvirna town,
5 Maidanska st.



General characteristics

Description: the privatization object is the state block of shares of the public joint-stock company 'Naftokhimik Prykarpattya' in the amount of 3,411,462 shares, which is 26% of the company's authorized capital.

The size of the authorized capital: UAH 3,280,252.0

The main type of economic activity: manufacture of refined petroleum products (NACE class: 19.20).

Volume of sales of products (works, services) for the period of 2021 – Q2 2024: UAH 2,290,305.0 thousand, including export - none.

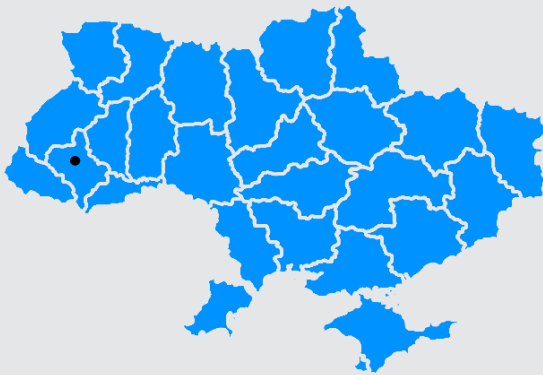
Main range of products (works, services): services on storage of petroleum products.

Real estate information: the object includes **11 units of immovable property** (4 property complexes, transformer substation, kindergarten, building of sports complex, garage (ownership share 51/100), 2 production and warehouse buildings (share size 1/100), petrol station).

Information on land plots: 12 registered land plots with a total area of **214.0420 hectares**.

Information on lease agreements: as of 31.12.2023, a part of the Company's immovable and movable property was leased out in accordance with 10 agreements. The maximum term of validity of the existing lease agreements is until 30.12.2025.

Vehicle information: 66 units of vehicles and special equipment manufactured between 1972 and 2008.



Total land area
214.0420 ha

Total area of buildings and structures:
-

Number of employees (as of 30.06.2024):
522



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q2 2024
1.	Assets	2 014 597	1 729 604	1 757 317	1 694 035
1.1	Fixed assets	48 580	45 606	42 349	38 301
1.2	Current assets	1 590 573	1 295 312	1 313 829	1 255 298
2.	Equity	-1 882 144	-2 038 603	-2 225 466	-2 303 994
3.	Total income, including:	2 179 486	265 560	114 814	47 072
3.1	Net income from sales of products (goods, works, services)	2 081 947	159 128	40 745	8 485
4.	Total costs, including:	2 264 874	412 750	304 407	121 654
4.1	Cost of goods sold (goods, works, services)	2 074 739	146 821	38 541	7 899
4.2	Administrative costs	68 144	80 341	97 300	46 335
4.4	Other operating costs	120 829	184 781	167 890	67 308
4.6	Income tax expenses	0	0	0	0
5.	Net profit (loss)	-85 388	-147 190	-189 593	-74 582

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	2 179 486	2 081 947
2022	265 560	159 128
2023	114 814	40 745
Q2 2024	47 072	8 485

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges:

#	Types of pollutant emissions and discharges	Pollutants emitted into the atmospheric air \ pollutants discharged into water bodies	Payment for emissions of pollutants / discharges of pollutants; waste disposal, UAH
1	Emissions of pollutants from stationary sources of the enterprise into the atmospheric air	20.456 tonnes; in addition, carbon dioxide – 6,091.814 tonnes	75,820.01
2	Discharges of pollutants in treated wastewater	Wastewater treated and discharged – 2,512.5 thousand m ³ /year	123,984.22
3	Waste generation and disposal (disposal of sludge from sewage treatment plants at the sludge collector)	71.0 tonnes of sludge from treatment facilities	3,195.00

Privatization conditions:

- without conditions.



Contacts

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Asset information: <https://is.gd/Omx5Pe>

