

State share in the amount of 100% of the authorized capital of the limited liability company "AEROC"

USREOU code (ЄДРПОУ): 34840150

08700, Kyiv Oblast, Obukhiv town,
6, Promyslova St.



General characteristics

The amount of the authorized capital: UAH 437,447,057.77.

Amount of the block of shares offered for sale: 100% in the authorized capital of the Company.

Main company's activity: manufacture of concrete products for construction purposes (NACE class 23.61).

The company structure includes 2 separate divisions:

- AEROC Berezan Branch, 07541, Kyiv Oblast, Berezan town, 44a, Berezanskyi shliakh St.;
- AEROC HALYCHYNA Branch, 82400, Lviv Oblast, Stryi town, 4, Promyslova St.

Volume and main range of products (works, services): autoclaved aerated concrete wall blocks and reinforced products.

For the period from 01.01.2023 to 30.09.2024, the Company did not manufacture and sell finished products.

Property information (real estate): the object includes **86 units of real estate and infrastructure** with a total area of **36,842.2 sq. m**, located at the following addresses:

- Kyiv Oblast, Obukhiv town, 3, 6, Promyslova St.;
- Kyiv Oblast, Berezan town, 44a, Berezanskyi shliakh St.

The balance sheet of AEROC LLC includes unfinished construction projects located in Lviv Oblast, Stryi Rayon, Stryi town, 4, 4-E, Promyslova St. The objects belong to the Company on the right of ownership in accordance with Agreements No. 716 dated March 24, 2021, No. 696 dated March 23, 2021, No. AB-0086/21 dated March 23, 2021, № 645 dated March 19, 2021. Construction work was suspended in 2022.

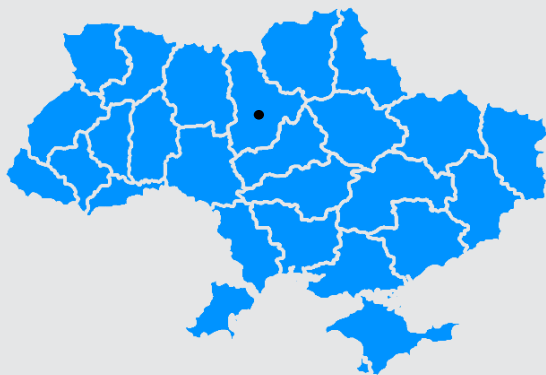
Information about the land plots: **7 registered land plots** with a total area of **23.623 ha**.

Information on lease agreements: as of June 30, 2024, there are 2 lease agreements. The lease agreements expire on 30.11.2024 and 31.07.2025 respectively.

There are no objects on the company's balance sheet that are not subject to privatization.

The Company has no mobilization tasks (orders).

Due to the fact that the Company was inactive from 01.01.2023 to 30.09.2024, no production was carried out, as well as no emissions and discharges of pollutants into the environment or waste generation.



Total land area
23.623 ha

Total area of buildings and structures:
36,842.2 sq. m

Number of employees (as of 30.06.2024):
168



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q2 2024
1.	Assets	1 086 923	957 275	947 383	965 325
1.1	Fixed assets	353 402	324 850	324 850	324 869
1.2	Current assets	498 236	391 189	381 297	408 824
2.	Equity	993 257	897 895	863 334	843 085
3.	Total income, including:	1 826 536	349 043	1 160	66 854
3.1	Net income from sales of products (goods, works, services)	1 812 738	344 269	-	51
4.	Total costs, including:	1 316 840	437 924	35 721	87 103
4.1	Cost of goods sold (goods, works, services)	1 049 937	295 950	9 575	5
4.2	Administrative costs	123 630	51 780	1 320	301
4.4	Other operating costs	2 696	69 722	23 059	86 797
4.6	Income tax expenses	111 911	-	-	-
5.	Net profit (loss)	509 696	-95 362	-34 561	-20 249

As of 30.06.2024, overdue accounts payable are UAH 110,764,712.59, including:

- wage arrears – **UAH 9,624,029.92;**
- debt to the budget - **UAH 28,516,918.28;**
- other accounts payable - **UAH 72,623,764.39.**

Privatization conditions:

- maintaining the main activities of the company;
- repayment of debts on wages and to the budget within 6 months;
- repayment of overdue accounts payable of the company existing as of the date of transfer of ownership of the stake, except for debts to individuals and legal entities subject to special economic and other restrictive measures (sanctions) in accordance with the Law of Ukraine 'On Sanctions', and related parties, as well as creditors whose beneficiaries are citizens/residents of the Russian Federation and/or the Republic of Belarus;
- preventing, during execution of the buyer's obligations, the sale, alienation, lease or use/management of the company's property/assets to individuals and legal entities subject to special economic and other restrictive measures (sanctions) in accordance with the Law of Ukraine 'On Sanctions' and related persons, as well as legal entities benefiting from the Russian Federation and/or the Republic of Belarus;
- social guarantees to employees in accordance with the requirements of labor legislation;
- preventing the dismissal of employees during 6 months;
- compliance with the requirements and additional restrictions of environmental legislation;
- implementation of the existing collective agreement and conclusion of a new collective agreement for the subsequent periods after the expiry of the current one, as well as employment of the dismissed employees of the company in accordance with the law.



Contacts

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