

**State block of shares in the amount of 97.5458% of the authorized capital of the Joint Stock Company "Zaporizhzhia Industrial Aluminium Plant", amounting to 607446012 shares**

**USREOU code (ЄДРПОУ): 00194122**

69032, Zaporizhzhia Oblast, Zaporizhzhia city, 15, Pivdenne shose St.



## General characteristics

**Amount of the Company's authorized capital:** UAH 155,682,280.00.

**The main activity in accordance with the Charter:** aluminium production (NACE class: 24.42).

**Sales volume of products (works, services) for the period 2021 – Q2 2024:** UAH 2,433.0 thousand.

**Main product range:** aluminum wire rod – customer-supplied raw material processing services.

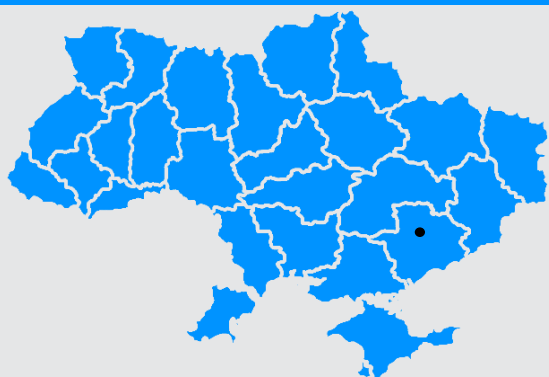
**Property information (real estate):** the property includes **1,497 registered units of real estate and infrastructure** with a total area of **370,929.85 sq. m**, located at the following addresses:

- Zaporizhzhia Oblast, Zaporizhzhia city, 15, Pivdenne shose St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 1a, Metalurhiv St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 11, Pivnichne shose St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 33, Budynok vidpochynku St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, Nezalezhnoi Ukrainy St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 17, Zahorska St.;
- Zaporizhzhia Oblast, Zaporizhzhia Rayon, Hryhorivska village council, Industrial complex of JSC "Zaporizhzhia Industrial Aluminium Plant";
- Zaporizhzhia Oblast, Zaporizhzhia city, 43, Timurivska St.;
- Kirovohrad Oblast, Svitlovodsk town, Observatorna St.;
- Zaporizhzhia Oblast, Primorsk town, 77, Kurortna St.;
- Zaporizhzhia Oblast, Zaporizhzhia Rayon, Stepne village, 58, Nahorna St.;
- Zaporizhzhia Oblast, Kirillivka urban-type settlement, 107, Fedotova kosa St.

**Information on land plots:** 25 registered land plots with a total area of **216.0856 hectares**.

**Vehicles information:** 291 units of motor vehicles and special equipment.

**Information on lease agreements:** as of 31.05.2023, part of the enterprise's real estate with a total area of **6,755.6 sq. m** was leased in accordance with **8 agreements**. The maximum term of the lease agreements is **until 01.09.2065**.



**Total land area**  
**216.0856 ha**

**Total area of buildings and structures:**  
**370 929.85 sq. m**

**Number of employees (as of 30.06.2024):**  
**65**



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

## Main financial indicators:

| #         | Indicators<br>(thousand UAH)                               | 2021               | 2022               | 2023               | Q2 2024            |
|-----------|--|--------------------|--------------------|--------------------|--------------------|
| <b>1.</b> | <b>Assets</b>  | <b>123 475</b>     | <b>120 112</b>     | <b>116 327</b>     | <b>113 920</b>     |
| 1.1       | Non-Current assets   | 39 173             | 34 474             | 30 791             | 28 510             |
| 1.2       | Current assets   | 61 735             | 63 609             | 64 290             | 65 431             |
| <b>2.</b> | <b>Liabilities</b>   | <b>(6 713 541)</b> | <b>(6 772 856)</b> | <b>(6 829 085)</b> | <b>(6 833 454)</b> |
| <b>3.</b> | <b>Total income, including:</b>                            | <b>50 916</b>      | <b>14 913</b>      | <b>8 291</b>       | <b>2 227</b>       |
| 3.1       | Net income from sales of products (goods, works, services) | 1 811              | 284                | 338                | -                  |
| <b>4.</b> | <b>Total costs, including:</b>                             | <b>(87 710)</b>    | <b>(74 228)</b>    | <b>(65 443)</b>    | <b>(33 746)</b>    |
| 4.1       | Cost of goods sold (goods, works, services)                | (1 530)            | (282)              | (336)              | (-)                |
| 4.2       | Administrative costs                                       | (62 475)           | (55 674)           | (49 759)           | (27 034)           |
| 4.4       | Other operating costs                                      | (22 976)           | (18 257)           | (15 348)           | (6 712)            |
| 4.6       | Income tax expenses  | -                  | -                  | -                  | -                  |
| <b>5.</b> | <b>Net profit (loss)</b>                                   | <b>(36 794)</b>    | <b>(59 315)</b>    | <b>(57 152)</b>    | <b>(31 519)</b>    |

**As of June 30, 2024, overdue accounts payable amounted to UAH 6,743,762.5 thousand, including:**

- wage arrears – **UAH 14,113.5 thousand;**
- debt to the budget – **UAH 280,564.0 thousand;**
- other accounts payable – **UAH 6,449,085.0 thousand.**

**Volume and main nomenclature of products (works, services):**

| Period  | Total income, thousand UAH | Income by main activity, thousand UAH |
|---------|----------------------------|---------------------------------------|
| 2021    | 50 916.0                   | 1 811.0                               |
| 2022    | 14 913.0                   | 284.0                                 |
| 2023    | 8 291.0                    | 338.0                                 |
| Q2 2024 | 2 227.0                    | -                                     |

**The balance sheet of JSC "Zaporizhzhia Industrial Aluminium Plant" includes 18 state-owned objects that were not included in the company's authorized capital and remained in state ownership (2 shelters, devices, radio stations, utility networks, highways, etc.).**

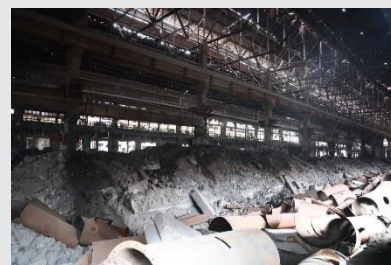
On the territory of JSC "Zaporizhzhia Industrial Aluminium Plant" at the address: Zaporizhzhia city, 15, Pivdenne shose St., the property of the State Enterprise "Aluminum Foil Plant" (USREOU code 33210902) is located under the property storage agreement dated 30.12.2009 No. 440D (2009).

From 2021 to 2023 inclusive, there were no exceedances of emission standards, discharges of pollutants into the environment and waste disposal limits at industrial landfills.

**For 2021 - 2023, environmental payments were paid in the total amount of UAH 212,716.20.**

**Privatization conditions:**

- repayment of debts on wages and to the budget within 18 months;
- preventing the dismissal of employees during 6 months.



## Contacts

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**Asset information:** <http://surl.li/bwqedl>

