

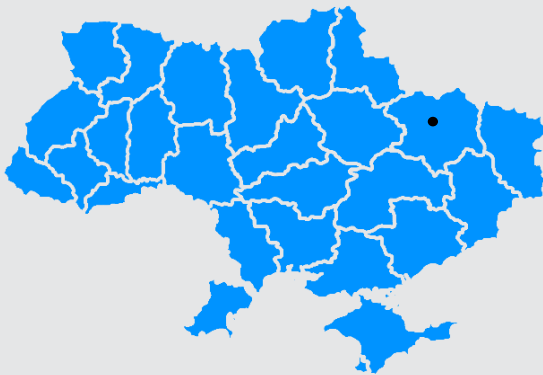
Property complex of SOE "Ukrainian State Institute for Design of Heavy Engineering Plants"

USREOU code (ЄДРПОУ): 00212630

Kharkiv city, 151, Heroiv Kharkova Ave.



General characteristics



Total land area
0.4224 ha

Total area of buildings and structures:
5,324.1 sq. m

Number of employees (as of 30.06.2024):
2

The main type of economic activity according to the Charter: Architectural activities (NACE code 71.11).

Volume of sales of products (works, services) for the period 2021 – Q2 2024: UAH 2,716.2 thousand, including export: absent.

The main nomenclature of products (works, services): production of design and survey works.

Property information: (real estate): the property complex includes **4 registered units of real estate** (non-residential premises of the basement, 1, 2, 3, 4 floors, a garage for special vehicles, a shed, a warehouse for metal) with a total area of **5,324.1 sq. m** at the following address:

- Kharkiv city, 151, Heroiv Kharkova Ave.

Information about the land plot: according to information from the State Register of Rights to Real Estate and the Register of Ownership Rights to Real Estate, the State Register of Mortgages, the Unified Register of Prohibitions on the Alienation of Real Estate Objects regarding a real estate property, the right of ownership of the land plot at the address: Kharkiv city, 151, Heroiv Kharkova Ave. is not registered, cadastral numbers are missing.

A land plot with an area of 0.4224 hectares, on which the property complex of SOE "Ukrainian State Institute for Design of Heavy Engineering Plants" is located, by the decision of the 17th session of the Kharkiv City Council of the 7th convocation dated 20.12.2017 No. 870/17, as amended by the decision of the 4th session of the Kharkiv City Council of the 8th convocation dated 21.04.2021 No. 102/21, was allocated for the development of a land management project of a land plot for the operation and maintenance of non-residential buildings of the SOE "Ukrainian State Institute for Design of Heavy Engineering Plants". The land management project was developed in 2021-2022 and agreed upon with all adjacent land users, but was not approved by the Kharkiv City Council due to the introduction of martial law in Ukraine.

Vehicles information: 2 units of motor vehicles manufactured in 1988 and 1994.

Information on lease agreements: part of the real estate of the enterprise with a total area of **168.7 sq. m is leased in accordance with 8 contracts**. The maximum term of validity of existing lease agreements is **until July 26, 2028**, but not longer than the date of transfer of ownership to the buyer of the property complex.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q2 2024
1.	Assets	2306.4	2238.2	1 539.6	1528.9
1.1	Fixed assets	885.4	846.2	824.8	815.7
1.2	Current assets	1260.9	1232.8	555.6	554.0
2.	Equity	-2619.8	-3225.5	-3453.8	-3959.7
3.	Total income, including:	2942.8	301.2	1112.6	217.0
3.1	Net income from sales of products (goods, works, services)	2302.4	25.6	375.3	12.9
4.	Total costs, including:	(3867.9)	(906.4)	(1431.6)	(722.9)
4.1	Cost of goods sold (goods, works, services)	(1438.0)	(92.2)	(750.0)	(18.3)
4.2	Administrative costs	-	-	-	-
4.4	Other operating costs	(2429.9)	(814.2)	(681.6)	(704.6)
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	(925.1)	(605.2)	(319.1)	(505.9)

As of June 30, 2024, overdue accounts payable are UAH 3,629.9, including:

- wage arrears – **UAH 1,059.1 thousand**;
- debt to the budget – **UAH 2,570.8 thousand**;
- other accounts payable – **UAH 0 thousand**.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	2942.8	2302.4
2022	301.2	25.6
2023	1112.6	375.3
Q2 2024	217.0	12.9

List of assets (movable property) that are recorded on the balance sheet of the enterprise and are part of the privatization object: 1807 units (equipment, furniture, inventory, etc.) (for more details see the appendix to the information notification).

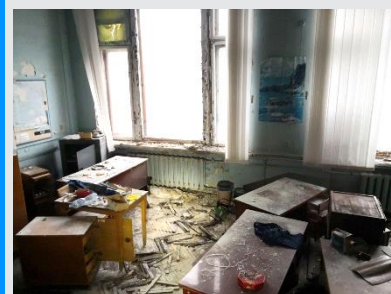
There are no objects on the company's balance sheet that are not subject to privatization.

The enterprise does not emit or discharge pollutants into the environment.

The enterprise did not receive government orders or mobilization tasks.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

SPFU Contact center:
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Asset information: <http://surl.li/rzjytg>

