

Property complex of state-owned commercial enterprise "Poltava experimental prosthetic and orthopedic enterprise"

USREOU code (ЄДРПОУ): 03187737

Legal address: Poltava Oblast, Poltava city, 10, Monastyrsk St.

Location:

Poltava Oblast, Poltava city, 10, Monastyrsk St.;
Sumy Oblast, Sumy city, 20, Bilopilnyi shliakh St.;
Sumy Oblast, Sumy city, 38, Kharkivska St.;
Kirovohrad Oblast, Kropyvnytskyi town, 8, Tinystyi proizd St.



General characteristics

The main type of economic activity according to the Charter: manufacture of medical and dental instruments and supplies.

SOE "Poltava Experimental Prosthetic and Orthopedic Enterprise" carries out business activities in medical practice under license conditions (license of the Ministry of Health of Ukraine dated May 7, 2013 No. 19 series AE 197769).

Volume of sales of products (works, services) for the period 2021 – Q2 2024: UAH 129,251.6 thousand, including export – UAH 0.0 thousand.

Main product range: upper and lower limb prostheses, orthopedic and auxiliary individual footwear, fixing and corrective orthoses for the spine, articulated and non-articulated orthoses for the upper and lower limbs, non-articulated foot orthoses, upper limb protection equipment (gloves), other non-core products.

Real estate information: the registered real estate objects of the enterprise are located at the following addresses:

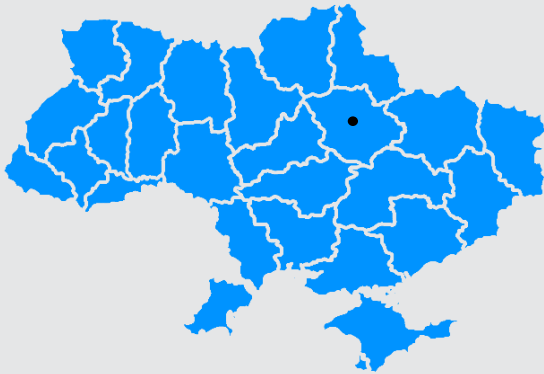
- Poltava Oblast, Poltava city, 10, Monastyrsk St. (industrial buildings and structures with a total area of **3,705.0 sq. m**);
- Sumy Oblast, Sumy city, 20, Bilopilnyi shliakh St. (buildings and structures of the prosthetic and orthopedic workshop with a total area of **2,984.1 sq. m**);
- Sumy Oblast, Sumy city, 38, Kharkivska St. (workshop and store premises with a total area of **527.1 sq. m**);
- Kirovohrad Oblast, Kropyvnytskyi town, 8, Tinystyi proizd St. (main building, garage with a total area of **1,228.4 sq. m**).

Information on land plots: **3 registered land plots** with a total area of **1.1119 ha**.

Vehicles information: 10 motor vehicles manufactured between 1996 and 2017.

List of assets (movable property) that are recorded on the balance sheet of the enterprise and are part of the privatization object: **2980 units** (equipment, furniture, inventory, etc.) (for more details see the appendix to the information notification).

Information on lease agreements: as of 01.08.2024, **part of the enterprise's real estate with a total area of 763.9 sq. m was leased** in accordance with 9 existing agreements. The lease agreements expire on **20.10.2026**. **The enterprise also leases real estate with a total area of 131.1 sq. m** in accordance with **2 existing lease agreements**.



Total land area

1.1119 ha

Total area of buildings and structures:

8,444.6 sq. m

Number of employees (as of 30.06.2024):

94



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

| # | Indicators (thousand UAH) | 2021 | 2022 | 2023 | Q2 2024 |
|-----------|---|---------------|---------------|---------------|---------------|
| 1. | Assets | 20 169 | 22 327 | 19 731 | 18 453 |
| 1.1 | Fixed assets | 6 186 | 5 741 | 5 322 | 5 133 |
| 1.2 | Current assets | 12 037 | 14 681 | 12 529 | 11 453 |
| 2. | Equity | 11 386 | 9 339 | 7 018 | 5 637 |
| 3. | Total income, including: | 40 156 | 40 609 | 39 293 | 18 204 |
| 3.1 | Net income from sales of products (goods, works, services) | 36 775 | 36 971 | 38 215 | 17 659 |
| 4. | Total costs, including: | 43 657 | 42 433 | 41 391 | 19 482 |
| 4.1 | Cost of goods sold (goods, works, services) | 33 493 | 32 115 | 34 017 | 16 288 |
| 4.2 | Administrative costs | 5 184 | 4 882 | 4 888 | 2 331 |
| 4.4 | Other operating costs | 4 159 | 4411 | 1448 | 472 |
| 4.6 | Income tax expenses | - | - | - | - |
| 5. | Net profit (loss) | -3 501 | -1 824 | -2 098 | -1 278 |

As of June 30, 2024:

Overdue accounts payable – UAH 5,336,960.80, including:

- wage arrears – **UAH 0.00**;
- debt to the budget - **UAH 0.00**;
- other accounts payable - **UAH 5,336,960.80**.

Volume and main nomenclature of products (works, services):

| Period | Total income, thousand UAH | Income by main activity, thousand UAH |
|---------|-------------------------------|--|
| 2021 | 40 157.1 | 36 775.4 |
| 2022 | 40 609.9 | 36 971.3 |
| 2023 | 39 293.7 | 38 215.0 |
| Q2 2024 | 18 204.0 | 17 659.0 |

The enterprise has on its balance sheet an object that is not subject to privatization, namely: civil defense protective structure - storage facility No. 40316 with a total area of 62.2 sq. m located at the address: Kirovohrad Oblast, Kropyvnytskyi town, 8, Tinystyi proizd St.

The enterprise did not receive government orders or mobilization tasks.

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges:

1. Waste generation for 2023 (according to form No. 1 - waste (annual), in total for the enterprise - 59.379 tons.
2. Environmental payments for emissions of pollutants into the atmosphere by stationary sources of pollution for 2023, actually paid in total – UAH 2.0 thousand.

Privatization conditions:

- maintaining the company's main activity profile for 10 years;
- preventing the dismissal of employees during 6 months;
- repayment of debts on wages and to the budget within 6 months.



Contacts

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Asset information: <http://surl.li/unh1kq>

