

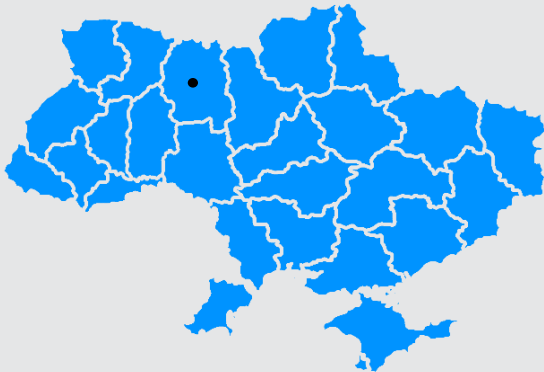
State block of shares in the amount of 99.8612% of the authorized capital of PJSC "Kashtan"

USREOU code (ЄДРПОУ): 02969774

Zhytomyr Oblast,
Zhytomyr Rayon, Korostyshiv town,
31, Chervonykh partyzaniv St.



General characteristics



Total land area
4.9000 ha

Total area of buildings and structures:
94.0 sq. m

Number of employees (as of 22.07.2024):
5

Amount of the Company's authorized capital:
UAH 370,000.00.

Offered for sale: state block of shares of PJSC "Kashtan" in the amount of 36,948,660 shares, which is 99.8612% of the authorized capital of the company.

The authorized capital of the Company is divided into 37,000,000 ordinary registered shares, the par value of one share is UAH 0.01, with a total par value of UAH 370,000.00.

The main type of economic activity: quarrying of ornamental and building stone, limestone, gypsum, chalk and slate (NACE code 08.11).

The volume of sales of products (works, services) for the period 2021 - H1 2024: UAH 6,010.5 thousand, including export - UAH 0 thousand.

Main product range: gabbrolabrodarite blocks and large-sized quarystone.

PJSC "Kashtan" has a special permit for subsoil use from the State Service of Geology and Subsoil of Ukraine dated June 6, 2002, valid until June 6, 2040.

Property information (real estate): the facility includes **4 units of real estate and infrastructure** (non-residential building, checkpoint building, welder's booth, parking site for vehicles) with a total area of **94.0 sq. m** at the following address:

- Zhytomyr Oblast, Malyn (Korosten) Rayon, Buky village.

land plot information: 1 registered land plot with a total area of 4.9000 ha.

Vehicles information: 8 registered units of motor vehicles and special equipment manufactured in 1989–2021.

In addition to real estate and motor vehicles, the Privatization Object includes the following movable property, namely: Kaiser compressor, solid fuel boiler, metal poker, ESOA-IR multi-rotor air compressor, compressor, hydraulic pump, cableway, water pump, GNOM pump.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q2 2024
1.	Assets	3473.5	3461.3	3333.9	3211.1
1.1	Fixed assets	2302.4	2302.4	2302.4	2302.4
1.2	Current assets	1171.1	1158.9	1031.5	908.7
2.	Equity	339.9	130.9	-452.1	-848.8
3.	Total income, including:	3603.3	2281.6	316.2	-
3.1	Net income from sales of products (goods, works, services)	3578.9	2277.9	153.7	-
4.	Total costs, including:	3538.4	2490.6	899.2	396.7
4.1	Cost of goods sold (goods, works, services)	2942.1	2114.6	152.9	-
4.2	Administrative costs	-	-	-	-
4.4	Other operating costs	433.2	227.0	690.7	381.5
4.6	Income tax expenses	11.7	-	-	-
5.	Net profit (loss)	+53.2	-209.0	-583.0	-396.7

As of June 30, 2024:

Overdue accounts payable – UAH 4,059,900.89, including:

- wage arrears – **UAH 730,156.58;**
- debt to the budget - **UAH 446,382.18;**
- other accounts payable - **UAH 2,883,362.13.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	3603.3	3578.9
2022	2281.6	2277.9
2023	316.2	153.7
Q2 2024	-	-

As of June 30, 2024, there are no lease agreements regarding the privatization object or its part (the Company's property).

There are no objects on the Company's balance sheet that are not subject to privatization.

There are no mobilization tasks (orders) in the company.

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on the payment of environmental fees and charges:

- volume of emissions for 2021 – Q2 2024, in total - 1.142 tons;
- payment of environmental fees and charges for 2021 – Q2 2024, in total - UAH 23,687.00.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <http://surl.li/vgyuzx>

