

**State block of shares  
in the amount of 100.00% of  
the authorized capital of the  
JOINT STOCK COMPANY  
"TITANIUM INSTITUTE", which  
is 75,311,000.00 shares**

**USREOU code (ЄДРПОУ): 00201081**

**Legal address:** 69035, Zaporizhzhia Oblast,  
Zaporizhzhia city, 180, Sobornyi Ave.



## General characteristics

**Amount of the company's authorized capital:**  
UAH 75,311,000.0.

**The main type of economic activity according to the Charter:** Other research and experimental development on natural sciences and engineering (NACE Class 72.19).

**Volume of sales of products (work, services) for the period 2021 – Q2 2024:** UAH 71,078.00 thousand, including export – UAH 49,467.00 thousand.

**The main product range:** 72.19 Other research and experimental development on natural sciences and engineering; other non-ferrous metal production; 71.12 Engineering activities and related technical consultancy; 24.45 Other non-ferrous metal production, including export: 71.12 Engineering activities and related technical consultancy; 24.45 Other non-ferrous metal production.

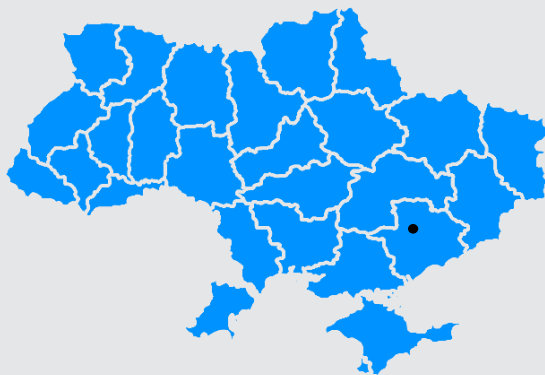
**Information about the object (real estate):** the object includes **56 registered units of real estate** (office, industrial, warehouse buildings and structures, etc.) **and infrastructure** (sewer, cable, water supply networks, roads, fences, etc.) with a total area of **26,482.96 sq. m**, located at the following addresses:

- Zaporizhzhia Oblast, Zaporizhzhia city, 180, Sobornyi Ave.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 6a, Novytskoho Yakova St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 14, 16, Teplychna St.;
- Zaporizhzhia Oblast, Zaporizhzhia Rayon, Kanivske village.

**Information about land plots:** 5 land plots with a total area of 2.8973 ha.

**Vehicles information:** 4 motor vehicles manufactured in 1992 – 2019.

**Lease agreement information:** as of August 09, 2024, part of the company's real estate with a total area of 399.06 sq. m was leased in accordance with 4 agreements. The maximum validity period of existing lease agreements is until January 30, 2023 (the tenant continues to use the property in accordance with Article 764 of the Civil Code of Ukraine).



**Total land area**  
**2.8973 ha**

**Total area of buildings  
and structures:**  
**26,482.96 sq. m**

**Number of employees:**  
(as of 30.06.2024)  
**80**



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

## Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q2 2024
<b>1.</b>	<b>Assets</b>	<b>97418</b>	<b>98216</b>	<b>98647</b>	<b>97651</b>
1.1	Fixed assets	52146	50629	49235	48570
1.2	Current assets	26151	28473	30308	29982
<b>2.</b>	<b>Equity</b>	<b>56562</b>	<b>43024</b>	<b>31663</b>	<b>25308</b>
<b>3.</b>	<b>Total income, including:</b>	<b>56017</b>	<b>5893</b>	<b>11351</b>	<b>1655</b>
3.1	Net income from sales of products (goods, works, services)	54469	5020	10444	1145
<b>4.</b>	<b>Total costs, including:</b>	<b>(62901)</b>	<b>(19564)</b>	<b>(22712)</b>	<b>(7985)</b>
4.1	Cost of goods sold (goods, works, services)	(48813)	(4218)	(10244)	(719)
4.2	Administrative costs	(7903)	(5031)	(4780)	(1754)
4.4	Other operating costs	(4648)	(10033)	(7686)	(5511)
4.6	Income tax expenses	-	-	-	-
<b>5.</b>	<b>Net profit (loss)</b>	<b>(6965)</b>	<b>(13703)</b>	<b>(11361)</b>	<b>(6330)</b>

### As of 30.06.2024:

**Overdue accounts payable – UAH 67,146.0 thousand, including:**

- wage arrears – **UAH 15,781.0 thousand;**
- debt to the budget – **UAH 8,863.0 thousand;**
- other accounts payable – **UAH 42,502.0 thousand.**

### Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	56017	54469
2022	5893	5020
2023	11351	10444
Q2 2024	1655	1145

### Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges:

1. For the first half of 2024 (according to form No. 2-TP (air), annual) in total for the enterprise - 1.285 tons;
2. Waste generation for the first half of 2024 (according to form No. 1 – waste, annual), in total for the enterprise - 0 tons;
3. Environmental payments for the first half of 2024 (according to form No. 1 - environmental costs, annual), actually paid in total – UAH 0 thousand;
4. Discharges of pollutants into the environment (directly into water bodies) for the first half of 2024 - 0.0342 tons.

### Privatization conditions:

- repayment of debts on wages and to the budget within 12 months;
- preventing the dismissal of employees during 6 months.



## Contacts

SPFU Contact center:  
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Asset information: <http://surl.li/hzkprp>

