

DEAR POTENTIAL BUYER!

The virtual data room of this privatization asset contains documents and data with confidential information and/ or trade secrets.

To access such information, and comply with part 10 of Article 19 of the Law of Ukraine ‘On Privatization of State and Communal Property’, you are required to sign a Non-Disclosure Agreement (NDA) regarding information about the large-scale privatization asset with the electronic platform operator you have chosen.

Information about potential buyers who have entered into non-disclosure agreements with operators of electronic platforms regarding information about a large-scale privatization asset is considered confidential and is not subject to disclosure until the completion of the auction.

A potential buyer has the right to contact the operator of the electronic platform to obtain additional information about the large-scale privatization asset.

At the electronic platform operator’s request, the auction organizer shall provide additional information about the large-scale privatization asset (if any).

The Cabinet of Ministers of Ukraine, in Resolution No. 183 dated 21.02.2023, approved the ‘Procedure for conducting electronic auctions for the sale of large-scale privatization assets’. According to paragraph 35 of this procedure, potential buyers who need additional information about the privatization asset must submit a request to the electronic platform operator at least 10 working days before the electronic auction date through a Non-Disclosure Agreement (NDA).

Step-by-step instructions on how to participate in the privatization of a large-scale privatization asset are available on the official website of the State Property Fund of Ukraine <https://privatization.gov.ua> in the ‘How to buy’ section at the following link: [chrome-extension://efaidnbmnnnibpcajpcgclefindmkaj/https://privatization.gov.ua/wp-content/uploads/2024/06/Velyka_pryvatyzatsiya_Instruksiya_investoru2.pdf](https://privatization.gov.ua/wp-content/uploads/2024/06/Velyka_pryvatyzatsiya_Instruksiya_investoru2.pdf)