

Property complex of SOE "Bilhorod-Dnistrovskiy Sea Trade Port"

USREOU code (ЄДРПОУ): 01125689

Location:

67701, Odesa Oblast, Bilhorod-Dnistrovskiy town, 81, Shabska St.

67772, Odesa Oblast, Bilhorod-Dnistrovskiy town, Zatoka urban-type settlement, 93, Zolotoy Bereh Boulevard

67704, Odesa Oblast, Bilhorod-Dnistrovskiy town, Zatoka urban-type settlement, 1, Primorska St.



General characteristics

Main activity, according to the Charter: support services for water transport.

The volume of sales of products (works, services) for the period 2021 – Q2 2024: UAH 86,315.0 thousand, including export - UAH 0.0 thousand.

The main range of products (works, services): loading and unloading operations, cargo services, namely: timber cargo, mineral fertilizers, iron ore pellets, grain cargo, metal products, including export: timber cargo; grain cargo; leasing of property; motor transport services; port and other fees; targeted fees; reimbursement of electricity costs; reimbursement of water and drainage costs; access control services.

Information about the object (real estate): the registered real estate objects of the enterprise are located at the following addresses:

- Odesa Oblast, Bilhorod-Dnistrovskiy town, 81, Shabska St. (buildings and structures of the sea trade port with a total area of **31,324.1 sq. m**);
- Odesa Oblast, Bilhorod-Dnistrovskiy town, Zatoka urban-type settlement, 1, Primorska St. (buildings and structures with a total area of **2,873.7 sq. m**);
- Odesa Oblast, Bilhorod-Dnistrovskiy town, Zatoka urban-type settlement, 93, Zolotoy Bereh Boulevard (buildings and structures of the "Priboy" recreation center with a total area of **1,700.2 sq. m**).

Information about land plots: 6 registered land plots with a total area of **65.6368 ha**.

Property Complex includes **9 ships of the port fleet, 47 units of road and 4 units of rail transport**.

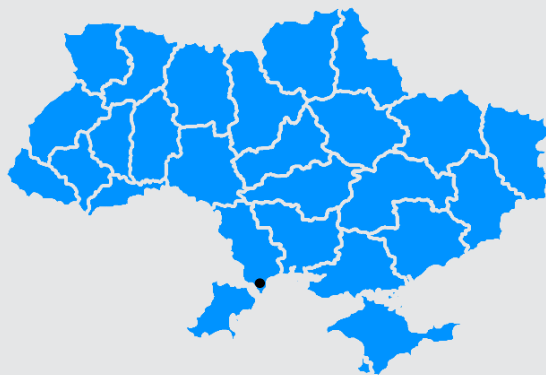
Information on movable property: 1260 units (port cranes, forklifts, excavators, bulldozers, equipment, furniture, inventory, computer and office equipment, etc.).

As of June 30, 2024, part of the property of Property Complex (20 units, including: real estate, vehicles, etc.) is leased. The deadline of lease agreements is **until 06.09.2027**.

On the balance sheet of the Property Complex there are objects that are not subject to privatization, namely: 6 motor vehicles (transferred to the Armed Forces of Ukraine) and a hostel with a total area of 1,520.1 sq. m, located at the following address: Odesa Oblast, Bilhorod-Dnistrovskiy town, 77, Shabska St.

Property (buildings, structures, movable property) belonging to other users and not included in the privatization object is located on the territory of the Property Complex.

According to the decision of the Odesa customs of the State Customs Service of Ukraine dated December 29, 2021 No. 50000/0818 at the addresses: Odesa Oblast, Bilhorod-Dnistrovskiy town, 81, Shabska St and the Buhaz port-point (Odesa Oblast, Bilhorod-Dnistrovskiy Rayon, Zatoka urban-type settlement, 1, Primorska St.) a **customs control zone was created. Type of customs control zone: temporary.** It is created for the period of stay of goods and vehicles under customs control.



Total land area
65.6368 ha

Total area of buildings and structures:
35,898.0 sq. m

Number of employees:
(as of 30.06.2024)
142



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q2 2024
1.	Assets	182 694	186 310	167 509	178 018
1.1	Fixed assets	151 967	151 911	148 032	145 977
1.2	Current assets	21 645	32 100	13 598	29 005
2.	Equity	72 766	65 387	27 059	26 182
3.	Total income, including:	4 737	43 825	31 501	6 252
3.1	Net income from sales of products (goods, works, services)	1 660	36 913	30 309	5 777
4.	Total costs, including:	33 219	43 762	48 258	23 707
4.1	Cost of goods sold (goods, works, services)	21 973	27 244	33 822	12 230
4.2	Administrative costs	8 171	8 744	10 405	5 007
4.4	Other operating costs	2 113	7 038	3 044	5 898
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	(28 482)	63	(16 757)	(17 455)

As of 30.06.2024:

Overdue accounts payable - UAH 151,316,730.12, including:

- wage arrears – **UAH 15,167,980.65**;
- debt to the budget – **UAH 102,948,120.27**;
- other accounts payable - **UAH 33,200,629.20**.

According to the data of the SOE "Bilhorod-Dnistrovskiy Sea Trade Port" as of June 30, 2024 the debt on wages and payments to the budget is UAH 118,116,100.92, including a penalty of UAH 3,461,998.59.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	4 737	1 660
2022	43 825	36 913
2023	31 501	30 309
Q2 2024	6 252	5 777

Information about the availability of mobilization tasks: by order of the Odesa Regional Military Administration No. 27-DSK dated October 06, 2022, mobilization tasks (orders) for a special period and measures for their implementation (for official use) were communicated to the SOE "Belgorod-Dniester Sea Commercial Port".

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on the payment of environmental fees and charges for 2023: waste generation for 2023 (according to form No. 1 - waste (annual), in total for the enterprise - 0.715 t, environmental fees are not paid.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <https://bit.ly/3YehV8g>

