

State block of shares in the amount of 97.5458% of the authorized capital of the Joint Stock Company "Zaporizhzhia Industrial Aluminium Plant", amounting to 607446012 shares

USREOU code (ЄДРПОУ): 00194122

69032, Zaporizhzhia Oblast, Zaporizhzhia city, 15, Pivdenne shose St.



General characteristics

Amount of the Company's authorized capital: UAH 155,682,280.00.

The main activity in accordance with the Charter: aluminium production (NACE code: 24.42).

Sales volume of products (works, services) for the period 2021 – Q1 of 2024: UAH 2,433.0 thousand.

Main product range: aluminum wire rod – customer-supplied raw material processing services.

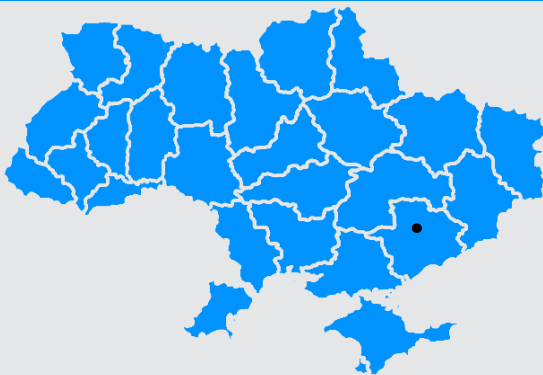
Property information (real estate): the property includes **1,497 registered units of real estate and infrastructure** with a total area of **370,929.85 sq. m**, located at the following addresses:

- Zaporizhzhia Oblast, Zaporizhzhia city, 15, Pivdenne shose St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 1a, Metalurhiv St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 11, Pivnichne shose St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 33, Budynok vidpochynku St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, Nezalezhnoi Ukrainy St.;
- Zaporizhzhia Oblast, Zaporizhzhia city, 17, Zahorska St.;
- Zaporizhzhia Oblast, Zaporizhzhia Rayon, Hryhorivska village council, Industrial complex of JSC "Zaporizhzhia Industrial Aluminium Plant";
- Zaporizhzhia Oblast, Zaporizhzhia city, 43, Timurivska St.;
- Kirovohrad Oblast, Svitlovodsk town, Observatorna St.;
- Zaporizhzhia Oblast, Primorsk town, 77, Kurortna St.;
- Zaporizhzhia Oblast, Zaporizhzhia Rayon, Stepne village, 58, Nahorna St.;
- Zaporizhzhia Oblast, Kirillivka urban-type settlement, 107, Fedotova kosa St.

Information on land plots: 25 registered land plots with a total area of **216.0856 hectares**.

Vehicles information: 291 units of motor vehicles and special equipment.

Information on lease agreements: as of 31.05.2023, part of the enterprise's real estate with a total area of **6,755.6 sq. m** was leased in accordance with **8 agreements**. The maximum term of the lease agreements is **until 01.09.2065**.



Total land area
216.0856 ha

Total area of buildings and structures:
370 929.85 sq. m

Number of employees: (as of 31.03.2024):
64



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q1 2024
1.	Assets	123 475	120 112	116 327	116 895
1.1	Non-Current assets	39173	34 474	30 791	29 650
1.2	Current assets	61735	63 609	64 290	66 148
2.	Liabilities	(6 713 541)	(6 772 856)	(6 829 085)	(6 817 663)
3.	Total income, including:	50 916	14 913	8 291	818
3.1	Net income from sales of products (goods, works, services)	1 811	284	338	-
4.	Total costs, including:	(87 710)	(74 228)	(65 443)	(16 546)
4.1	Cost of goods sold (goods, works, services)	(1 530)	(282)	(336)	-
4.2	Administrative costs	(62 475)	(55 674)	(49 759)	(13 745)
4.4	Other operating costs	(22 976)	(18 257)	(15 348)	(2 801)
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	(36 794)	(59 315)	(57 152)	(15 728)

As of March 31, 2024, overdue accounts payable amounted to UAH 6,446,671.0 thousand, including:

- wage arrears – **UAH 13,986.4 thousand;**
- debt to the budget – **UAH 278,027.5 thousand;**
- other accounts payable – **UAH 6,154,657.1 thousand.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	50 916.0	1 811.0
2022	14 913.0	284.0
2023	8 291.0	338.0
Q1 2024	818.0	-

The balance sheet of JSC "Zaporizhzhia Industrial Aluminium Plant" includes 18 state-owned objects that were not included in the company's authorized capital and remained in state ownership (2 shelters, devices, radio stations, utility networks, highways, etc.).

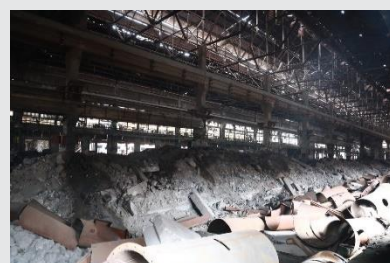
On the territory of JSC "Zaporizhzhia Industrial Aluminium Plant" at the address: Zaporizhzhia city, 15, Pivdenne shose St., the property of the State Enterprise "Aluminum Foil Plant" (USREOU code 33210902) is located under the property storage agreement dated 30.12.2009 No. 440D (2009).

From 2021 to 2023 inclusive, there were no exceedances of emission standards, discharges of pollutants into the environment and waste disposal limits at industrial landfills.

For 2021 - 2023, environmental payments were paid in the total amount of UAH 212,716.20.

Privatization conditions:

- repayment of debts on wages and to the budget within 18 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <http://surl.li/bwqedl>

