

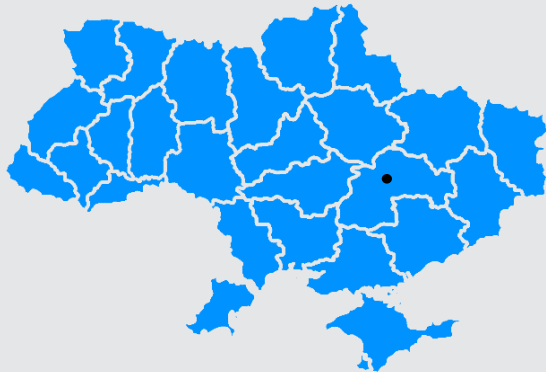
**Property complex of state-owned commercial enterprise  
"Dnipropetrovsk experimental prosthetic and orthopedic enterprise"**

**USREOU code (ЄДРПОУ): 03187660**

Dnipropetrovsk Oblast, Dnipro city,  
21, Bohdana Khmelnytskoho Ave.



## General characteristics



**Total land area**  
**0.9992 ha**

**Total area of buildings and structures:**  
**over 5,691.7 sq. m**

**Number of employees (as of 31.03.2024):**  
**79**

**The main type of economic activity according to the Charter:** manufacture of medical and dental instruments and supplies.

The Dnipropetrovsk experimental prosthetic and orthopedic enterprise carries out its medical practice activities under licensed conditions (license of the Ministry of Health of Ukraine dated November 28, 2013, series AE No. 281819).

**Sales volume of products (works, services) for the period 2021-2023 and for the Q1 of 2024:** UAH 182,872.0 thousand, including export – none.

**Main product range as of March 31, 2024:**

- spinal orthosis systems;
- orthosis systems for the upper and lower limbs;
- lower and upper limb prosthetic systems;
- repair of prosthetic and orthopedic products.

**Information about real estate:** the object includes **15 registered units of real estate and infrastructure** (industrial, warehouse, office, auxiliary buildings and structures, etc.) with a total area of more than **5,691.7 sq. m**, located at the following addresses: Dnipropetrovsk Oblast, Dnipro city, 21, Bohdana Khmelnytskoho Ave.; Zaporizhzhia city, 3, Volgogradska St.; Dnipropetrovsk Oblast, Kryvyi Rih town, 16a, Lermontova St.

**Information about land plots:** **3 registered land plots** with a total area of **0.9992 hectares**.

**Vehicles information (as of April 30, 2024):** **9 units** of motor vehicles manufactured in 2000 - 2023.

**List of assets (movable property) that are recorded on the balance sheet of the enterprise and are part of the privatization object:** **1425 units** (equipment, furniture, inventory, etc.) (for more details see the appendix to the information notification).

**The company's property was not leased.**

**On the balance sheet of the enterprise there are objects that are not subject to privatization** in accordance with paragraph 7<sup>1</sup> of Section V of the final and transitional provisions of the Law of Ukraine "On the privatization of state and municipal property", namely:

- real estate with a total area of 69.2 sq. m,
  - movable property with a total of 27 units,
- located at the following address: Zaporizhzhia Oblast, Berdyansk town, 3, Tsentralna St.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

## Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q1 2024
<b>1.</b>	<b>Assets</b>	<b>69075.0</b>	<b>74386.0</b>	<b>105292.0</b>	<b>112313.0</b>
1.1	Fixed assets	34912.0	34294.0	35846.0	35518.0
1.2	Current assets	12397.0	18173.0	39617.0	46866.0
<b>2.</b>	<b>Equity</b>	<b>61569.0</b>	<b>59287.0</b>	<b>68320.0</b>	<b>68153.0</b>
<b>3.</b>	<b>Total income, including:</b>	<b>26294.0</b>	<b>42608.0</b>	<b>93281.0</b>	<b>33435.0</b>
3.1	Net income from sales of products (goods, works, services)	22830.0	37304.0	89994.0	32744.0
<b>4.</b>	<b>Total costs, including:</b>	<b>26025.0</b>	<b>41973.0</b>	<b>90774.0</b>	<b>32285.0</b>
4.1	Cost of goods sold (goods, works, services)	18671.0	33570.0	82658.0	29688.0
4.2	Administrative costs	4076.0	3871.0	4978.0	1413.0
4.4	Other operating costs	2993.0	4082.0	2153.0	718.0
4.6	Income tax expenses	59.0	140.0	550.0	252.0
<b>5.</b>	<b>Net profit (loss)</b>	<b>269.0</b>	<b>635.0</b>	<b>2507.0</b>	<b>1150.0</b>

### As of March 31, 2024, there are no overdue accounts payable.

Due to the addition of new property to the balance sheet of the state-owned commercial enterprise "Dnipropetrovsk experimental prosthetic and orthopedic enterprise" in April 2024, the enterprise compiled an additional balance sheet as of April 30, 2024, according to which:

1. assets value – **UAH 115,279.0 thousand**;
2. fixed assets value – **UAH 36,659.0 thousand**.

### Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	22 830.0	22 830.0
2022	37 304.0	37 304.0
2023	89 994.0	89 994.0
Q1 2024	32 744.0	32 744.0

### There are no civil protection buildings or architectural monuments on the company's balance sheet.

**Information about the presence/absence of mobilization tasks:** there are no mobilization tasks (orders) at the enterprise.

**Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on the payment of environmental fees and charges:** the enterprise does not pay environmental fees and charges, does not produce emissions or discharges of pollutants into the environment.

### Privatization conditions:

- maintaining the company's activity profile for 10 years;
- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



## Contacts

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