

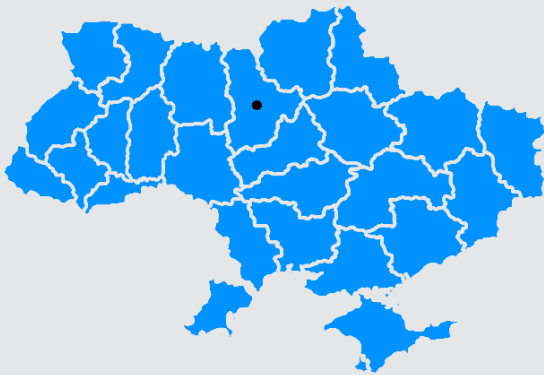
State block of shares amounting to 100% of the Joint Stock Company "Research Institute for Progressive Scientific and Technical Research "Vektor"

USREOU code (ЄДРПОУ): 14315718

04037, Kyiv city, 10-A, Rylieieva St.



General characteristics



Total land area

0.1656 ha

Total area of buildings and structures:

1,537.5 sq. m

Number of employees:

(as of 31.03.2024)

5

Amount of the Company's authorized capital: UAH 7,281,800.0.

Offered for sale: state block of shares of JSC Research Institute "Vektor" in the amount of 7,281,800 shares, which is 100.0000% of the authorized capital of the Company.

The authorized capital of the Company is divided into 7,281,800 ordinary registered shares with a par value of UAH 1.00 (one hryvnia 00 kopecks).

The main activity in accordance with the Charter: manufacture of electric motors, generators and transformers.

Sales volume of products (works, services) for the period 2021 – 2023 and the Q1 of 2024: UAH 1,684.1 thousand (including VAT), including export – UAH 0 thousand.

Main product range: electric motors.

Information about the object (real estate): the object includes **1 registered unit of real estate**, namely: a property complex, consisting of:

- building No. 7 (production premises);
- building No. 8 (office and production premises)

with a total area of **1,537.5 sq. m**, located at the following address: Kyiv city, 10-A, Rylieieva St.

Information about land plots: **1 registered land plot** with a total area of **0.1656 hectares** at the address: Kyiv city, 10-A, Rylieieva St.

Vehicles information: **4 registered units** of motor vehicles and special equipment produced in 1986-2002.

List of assets (movable property) that are recorded on the balance sheet of the enterprise and are part of the privatization object: **512 units** (equipment, furniture, inventory, etc.) (for more details see the appendix to the information notification).

As of March 31, 2024, part of the enterprise's property, namely: real estate with a total area of 83 sq. m, as well as equipment for a total of 23 objects was leased in accordance with 2 contracts. The maximum validity period of lease agreements is **until July 31, 2025**.

There is an object on the Company's balance sheet that is not subject to privatization and is not included in the Company's authorized capital, namely:

- bomb shelter (civil defense storage) registration number 112585, with a total area of 560.7 sq. m, location: Kyiv city, 10-A, Rylieieva St., which belongs to the list of state real estate objects and belongs to the 2nd class storage facility.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	9M 2023
1.	Assets	11120	10389	10197	10121
1.1	Non-Current assets	1946	1869	1788	1766
1.2	Current assets	9031	8377	8266	8212
2.	Liabilities	10043	10020	10064	9906
3.	Total income, including:	2230	1551	1579	327
3.1	Net income from sales of products (goods, works, services)	1262	89	53	0
4.	Total costs, including:	2181	1259	1515	484
4.1	Cost of goods sold (goods, works, services)	562	55	12	0
4.2	Administrative costs	1238	1221	1271	421
4.4	Other operating costs	312	232	179	62
4.6	Income tax expenses	10	4	13	0
5.	Net profit (loss)	45	17	58	-158

As of March 31, 2024, there are no overdue accounts payable.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	2230	1262
2021	1551	89
2022	1579	53
9M 2023	327	0

The Company's balance sheet includes objects that are located in temporarily occupied territory, namely:

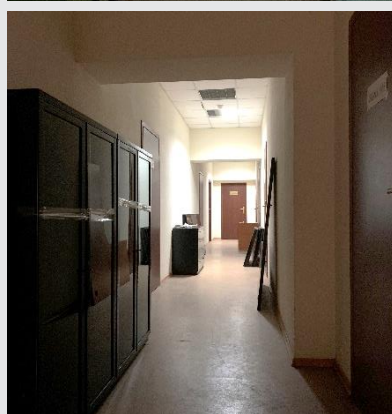
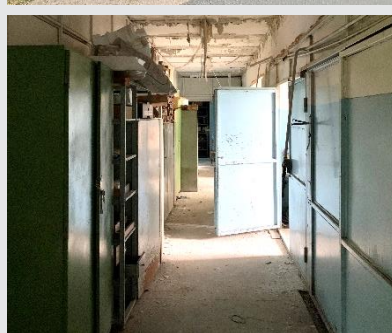
- the "Teremok" recreation center, located at the address: Zaporizhzhia Oblast, Melitopol Raion, Kyrylivka urban-type settlement, 125, Kosa Fedotova St. The "Teremok" recreation center includes 10 residential houses with an attic, a kitchen-buffet household complex, a utility tent, and a utility block. The land plot within the 125, Fedotova Kosa St., Kyrylivka urban-type settlement of Yakymivka Raion, with an area of 0.2806 hectares, cadastral number 2320355400:11:001:0188, was leased to JSC Research Institute "Vektor" for a period of 49 years (until January 17, 2055) on the basis of decision No. 12 of the 28th session of the 4th convocation of the Kyrylivka settlement council dated November 29, 2005 under the land plot lease agreement dated January 17, 2006;
- RAF-2203 car, registration number 128991, which is located at the address: Zaporizhzhia Oblast, Melitopol Raion, Kyrylivka urban-type settlement, 125, Kosa Fedotova St.

The Company does not emit or discharge pollutants into the environment, as well as generate and dispose of waste.

There are no mobilization tasks (orders) at the Company.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <https://is.gd/5Ay3Li>

