

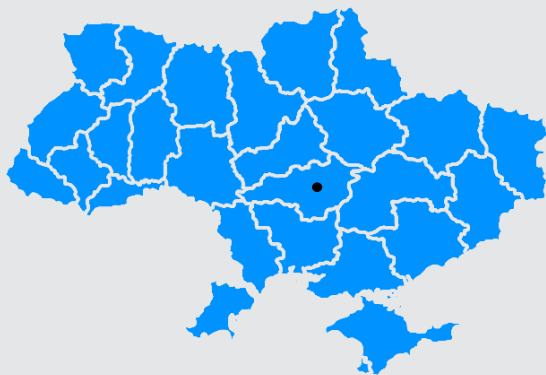
Property Complex of SOE "Kirovohrad Grain Processing Plant #2"

USREOU code (ЄДРПОУ): 00951862

Kirovohrad Oblast, Kropyvnytskyi town,
2, Inzheneriv Ave.



General characteristics



Total land area

19.1500 ha

Total area of buildings and structures:

108,636.5 sq. m

Number of employees:

(as of 31.03.2024)

18

Main activity, according to the Statute: manufacture of grain mill products.

Sales volume of products (works, services) for the period 2021 – Q1 2024: UAH 9,935.00 thousand, including export – none.

The main product range is missing.

Description: SOE "Kirovohrad Grain Processing Plant #2" was founded in 1995. The production facilities of the enterprise are located at the following addresses:

- Kirovohrad Oblast, Kropyvnytskyi town, 2, Inzheneriv Ave.;
- Kirovohrad Oblast, Kropyvnytskyi Rayon, Shostakivka village, 1A, Heroiv Ukrainy St.

The property complex has a plant for the production of compound feed.

Information about the object (real estate): the object includes **111 registered units of real estate and infrastructure** (industrial, warehouse, office buildings and structures, etc.) with a total area of **108,636.5 sq. m**.

Information about land plots: **2 land plots** with a total area of **19.1500 hectares**.

Vehicles information: **16 units of motor vehicles and special equipment**.

List of assets (movable property) that are recorded on the balance sheet of the enterprise and are part of the privatization object: **2185 units** (equipment, furniture, inventory, etc.) (for more details see the appendix to the information notification).

As of May 1, 2025, part of the property complex real estate with a total area of 59.3 sq. m was leased in accordance with 1 agreement. The lease agreement is valid until **13.05.2026 inclusively**.

SOE "Kirovohrad Grain Processing Plant #2", in accordance with the lease agreement for individually defined property belonging to state property, No. 18/06 dated 18.06.2019, leases a ZAZ-Daewoo car of Nubira model, registration No. AR6674BX, manufactured 1998, which is on the balance sheet of the State Organization "Zirka Plant". The contract is valid until June 18, 2024 inclusively.

On the balance sheet of the enterprise there are 9 objects that are not subject to privatization, namely: 2 civil defense shelters, residential building, dormitory, barn, transformer substation, external sewerage networks, etc.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q1 2024
1.	Assets	20 830	20 290	17 644	17 496
1.1	Fixed assets	5 608	5 170	4 562	4 414
1.2	Current assets	13 607	13 695	11 796	11 796
2.	Equity	71	-2 228	-3 044	-3 366
3.	Total income, including:	7 627	46	2 262	-
3.1	Net income from sales of products (goods, works, services)	7 448	-	-	-
4.	Total costs, including:	13 281	2 345	3 078	322
4.1	Cost of goods sold (goods, works, services)	3 694	1 341	-	-
4.2	Administrative costs	1 701	788	730	181
4.4	Other operating costs	7 851	181	2 315	135
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-5 654	-2 299	-816	-322

As of March 31, 2024, overdue accounts payable amounted to UAH **20,809,630.22**, including:

- wage calculations – **UAH 1,531,644.59**;
- settlements with the budget – **UAH 8,368,510.18**;
- insurance settlements (unified social tax) – **UAH 419,268.24**;
- payments for goods, works, services – **UAH 7,886,455.21**;
- other debt (with accountable persons, repayable financial assistance, alimony, tax obligations, tax credit) – **UAH 2,603,752.00**.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	7 627	7 448
2022	46	-
2023	2 262	-
Q1 2024	-	-

SOE "Kirovohrad Grain Processing Plant #2" did not receive government orders or mobilization tasks.

The enterprise does not produce emissions or discharges of pollutants into the environment as well as generate or dispose of waste.

Privatization conditions:

- preventing the dismissal of employees during 6 months;
- repayment of debts on wages and to the budget within 6 months.



Contacts

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Asset information: <http://surl.li/npxol>

