

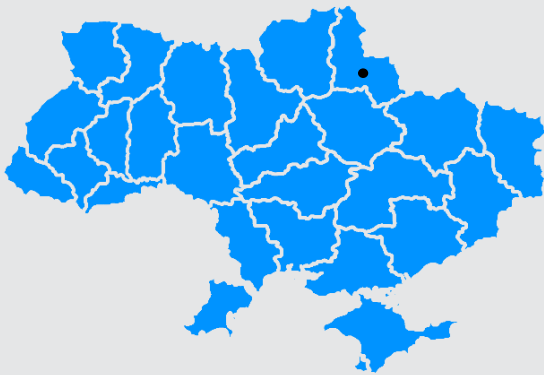
# Property complex of SOE "Okhtyrka Grain Processing Plant"

USREOU code (ЄДРПОУ): 00956031

Sumy Oblast, Okhtyrka town,  
11, Armiiska St.



## General characteristics



**Total land area**  
**52.0418 ha**

**Total area of buildings and structures:**  
**88,438.8 sq. m (actual)**

**Number of employees** (as of 31.03.2024):  
**128**

**The main business activity according to the Charter:** warehousing and storage.

**The volume of sales of products (works, services) for the period of 2021 – Q1 of 2024:** UAH 92,573.0 thousand, including export - UAH 0.

**The main product range:** flour production.

State-owned enterprise "Okhtyrka Grain Processing Plant" has a separate structural unit "Bread Base" Branch of the SOE "Okhtyrka Grain Processing Plant" without the right of a legal entity, located at the property address: Sumy Oblast, Sumy Raion, Vorozhba town, 19, Peremohy St.

**Information about real estate:** the object includes **259 units of real estate and infrastructure** (industrial, warehouse, office, auxiliary buildings and structures, etc.) with a total actual area of **88,438.8 sq. m** (information about which is subject to entry into the State Register of Property Rights for real estate) located at the following addresses:

- Sumy Oblast, Okhtyrka town, 11, Armiiska St.;
- Sumy Oblast, Okhtyrka town, 29-A, Zaliznychna St.;
- Sumy Oblast, Okhtyrka town, 22-B, Zaliznychna St.;
- Sumy Oblast, Sumy Raion, Vorozhba town, 19, Peremohy St.

**Information about land plots:** **21 registered land plots** with a total area of **52.0418 hectares**.

**Vehicles information:** **24 units** of motor vehicles and special equipment produced in 1964 - 2009.

**List of assets (movable property) that are recorded on the balance sheet of the enterprise and are part of the privatization object:** **1496 units** (equipment, furniture, inventory, etc.) (for more details see the appendix to the information notification).

**List of leased property as of March 31, 2024:** no lease agreements.

**On the balance sheet of the enterprise there are objects that are not subject to privatization, namely:**

- residential building at the address: Sumy Oblast, Okhtyrka town, 9, Mendieliieva St.;
- heating main from the thermal power plant at the address: Sumy Oblast, Okhtyrka town, from the thermal power plant to the 9, Mendieliieva St.;
- anti-radiation shelter at the address: Sumy Oblast, Vorozhba town, 19, Peremohy St.



## Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q1 2024
<b>1.</b>	<b>Assets</b>	<b>52942</b>	<b>59534</b>	<b>48948</b>	<b>49732</b>
1.1	Fixed assets	4802	4231	3464	3307
1.2	Current assets	13213	20377	10560	11501
<b>2.</b>	<b>Equity</b>	<b>35920</b>	<b>31930</b>	<b>19418</b>	<b>14679</b>
<b>3.</b>	<b>Total income, including:</b>	<b>40438</b>	<b>38284</b>	<b>19005</b>	<b>2882</b>
3.1	Net income from sales of products (goods, works, services)	33746	37582	18363	2882
<b>4.</b>	<b>Total costs, including:</b>	<b>51992</b>	<b>42274</b>	<b>31517</b>	<b>7524</b>
4.1	Cost of goods sold (goods, works, services)	39932	33670	25057	6021
4.2	Administrative costs	8735	6132	4803	1321
4.4	Other operating costs	3214	2359	1489	145
4.6	Income tax expenses	-	-	-	-
<b>5.</b>	<b>Net profit (loss)</b>	<b>-11554</b>	<b>-3990</b>	<b>-12512</b>	<b>-4649</b>

**As of March 31, 2024, overdue accounts payable – UAH 32,236,506.07, including:**

- wage arrears – **UAH 6,953,346.64;**
- tax on the unified social tax – **UAH 2,775,247.80;**
- personal income tax – **UAH 5,045,997.78;**
- military duty tax – **UAH 218,074.32;**
- other taxes (VAT, land tax, environmental tax) – **UAH 1,048,096.33;**
- goods, works, services – **UAH 12,212,916.68;**
- other – **UAH 3,982,826.52.**

### Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	40438	33746
2022	38284	37582
2023	19005	18363
Q1 2024	2882	2882

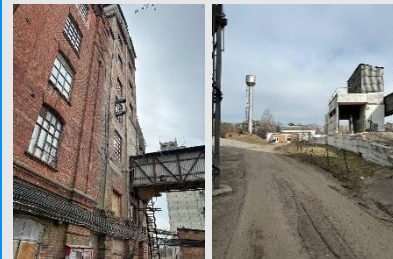
**SOE "Okhtyrka Grain Processing Plant" did not receive government orders or mobilization tasks.**

**Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges:**

1. For 2023 (according to 2-TP (air) annual form), in total for the enterprise -9.628 tons.
2. Waste generation for 2023 (according to No. 1 - waste (annual) form), in total for the enterprise - 67,310 tons, including 4 hazard class - 67,310 tons.
3. Environmental payments for 2023 (according to No. 1 - environmental expenses (annual) form – UAH 4.3 thousand were accrued.

### Privatization conditions:

- preventing the dismissal of employees during 6 months;
- repayment of debts on wages and to the budget within 6 months.



## Contacts

**SPFU Contact center:**

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**Asset information:** <http://surl.li/dqaujs>

