

State block of shares in the amount of 100% of the authorized capital of PrJSC "PentoPak"

USREOU code (ЄДРПОУ): 20620489

5 Brovarska St., Boryspil town,
Kyiv Oblast



General characteristics

Amount of the authorized capital: UAH 11,400,000.
Offered for sale: state block of shares of PrJSC "PentoPak" in the amount of 48,000 shares, which is 100.0000% of the authorized capital of the company.

The authorized capital of the Company is divided into 48,000 ordinary registered shares with a nominal value of UAH 237.50.

The main type of economic activity according to NACE: 22.21 Manufacture of plastic plates, sheets, tubes and profiles.

Volume of sales of products (works, services) for the period 2021 – Q1 2024: UAH 665,200 thousand, including export - UAH 257,425 thousand.

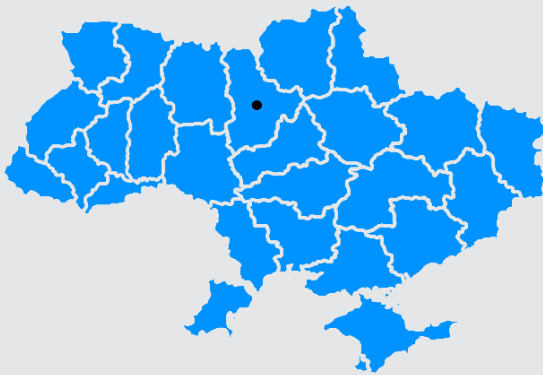
The main range of products: sausage casing (packaging), hot dog casing (packaging), heat-shrinkable sleeve, heat-shrinkable bag, including export: sausage casing (packaging), hot dog casing (packaging), heat-shrinkable sleeve, heat-shrinkable bag.

Information about the object (real estate): the object includes **20 units of real estate and infrastructure** (a complex of office, industrial, warehouse buildings and structures) with a total area of **5,247.3 sq. m** (in fact, according to the technical passports the total area is 6,025.8 sq. m), which are located at the following address: 5 Brovarska St., Boryspil town, Kyiv Oblast.

As part of criminal proceedings No. 62022000000000553 dated January 08, 2022, the real estate of PrJSC "PentoPak" was seized.

Information about land plots located at the following address: 5 Brovarska St., Boryspil town, Kyiv Oblast:

#	Land area (sq. m)	Cadastral number	Purpose of the land plot	Form of ownership, grounds for the right to use the land plot, information on encumbrances
1.	20659	3210500000: 06:006:0015	Lands for industry, transport, communications, energy, defense and other purposes.	Private, PrJSC "PentoPak". Extract from the State Land Cadastre on land plot No. NV-3206473132016 dated May 12, 2016
2.	42674	3210500000: 06:010:0002	For cultural and health needs, recreational, sports and tourism purposes.	Communal, Boryspil Town Council. Land lease agreement dated July 18, 2006, certified by V. Vitsenko private notary, a private notary of the Boryspil town notary district, registered in register No. 3422, the duration of the agreement is 25 years, the rent is 3% of the normative monetary value.



Total land area
6.3333 ha

Total area of buildings and structures:
5,247.3 sq. m

Number of employees:
(as of 31.03.2024)
193



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	Q1 2024
1.	Assets	188267	203240	203765	203746
1.1	Fixed assets	82242	82434	73590	71631
1.2	Current assets	104998	119899	89005	90470
2.	Equity	139948	154338	151527	149665
3.	Total income, including:	265112	180651	182262	45231
3.1	Net income from sales of products (goods, works, services)	263991	174481	181621	45107
4.	Total costs, including:	256221	166247	186209	47259
4.1	Cost of goods sold (goods, works, services)	217907	126989	144412	36845
4.2	Administrative costs	15857	15611	19292	4866
4.4	Other operating costs	3650	9178	10562	2455
4.6	Income tax expenses	2145	3950	1052	76
5.	Net profit (loss)	8891	14404	-3947	-2028

As of March 31, 2024, overdue accounts payable:

- wage arrears – **UAH 0.00**;
- debt to the budget – **UAH 0.00**;
- other accounts payable – **UAH 43,280,443.77**.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	265 112	211 538
2022	180 651	173 420
2023	182 262	180 786
Q1 2024	45 231	44 631

Vehicle information: 10 vehicles produced between 2003 and 2021, including 2 seized for the needs of the Armed Forces of Ukraine.

As of March 31, 2024, there are no lease agreements regarding the privatization object or its part (the Company's property).

There are no objects on the Company's balance sheet that are not subject to privatization.

There are no mobilization tasks (orders).

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges:

total tax paid for 2021 – Q1 2024 –UAH 54,240.92.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <http://surl.li/tmohy>

