

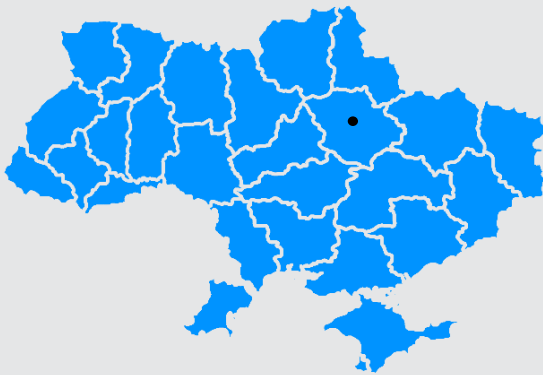
Property complex of SOE "Lokhvitskyi distillery plant"

USREOU code (ЄДРПОУ): 00374806

Poltava Oblast, Myrhorod Rayon,
Zavodske town, 10, Ozerna St.



General characteristics



Total land area
19.7179 ha

**Total area of buildings
and structures:**
28,614.4 sq. m

Number of employees:
(as of 31.03.2024)
3

The main activity in accordance with the Charter: distillation, rectification and mixing of alcoholic beverages.

Main range of products (works, services): the enterprise has not carried out production activities since 2009, there is no product range.

Information about the object (real estate): the object includes **139 registered units of real estate, infrastructure and engineering facilities** (industrial, warehouse, administrative buildings and structures) with a total area of **28,614.4 sq. m**, located at the following addresses:

- Poltava Oblast, Myrhorod Rayon, Zavodske town, 8; 8-D; 10; 10-L; 10-M; 16-E; 20-D Ozerna St.;
- Poltava Oblast, Myrhorod Rayon, Mlyny village, 37 Hadiacka St.;
- Poltava Oblast, Myrhorod Rayon, Zavodske town, 21b Pivdennyi lane;
- Poltava Oblast, Myrhorod Rayon, Zavodske town, 59-V Kyivska St.

Information about land plots: 5 registered land plots with a total area of **19.7179 hectares**.

According to the information of the enterprise, until December 31, 2020, a land plot with an area of 106.7981 hectares was leased by the SOE "Lokhvitskyi distillery plant", on which treatment facilities and sedimentation tanks are located. The lease agreement has not been renewed.

As of March 31, 2024, part of the enterprise's real estate with a total area of 442.6 sq. m is leased in accordance with **4 contracts**. The maximum validity period of lease agreements is **until April 07, 2026**.

According to information from the State Register of Property Rights to Real Estate and the Register of Ownership Rights to Real Estate, the State Register of Mortgages, the Unified Register of Prohibitions on the Alienation of Real Estate in relation to the subject (information certificates No. 374777547 dated 17.04.2024, No. 374777781 dated 17.04.2024, No. 374777863 dated 17.04.2024; No. 374777951 dated 17.04.2024) encumbrances have been registered in relation to the property of the SOE "Lokhvitskyi distillery plant", namely: arrest of real estate and tax lien.

Information about vehicles: 21 units of vehicles and special equipment.

Information on movable property as of July 31, 2022: 1,117 units (equipment, furniture, inventory, computer and office equipment, etc.) (more details see in the appendix to the information notification).



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023	3 mos 2024
1.	Assets	11 905	11 673	11 436	11 378
1.1	Fixed assets	5 312	5 078	4 844	4 786
1.2	Current assets	945	948	948	948
2.	Equity	-40 130	-41 848	-43 850	-44 583
3.	Total income, including:	829	22	12	3
3.1	Net income from sales of products (goods, works, services)	-	-	-	-
4.	Total costs, including:	2 687	1 740	2 014	736
4.1	Cost of goods sold (goods, works, services)	-	-	-	-
4.2	Administrative costs	1 610	1 442	1 752	673
4.4	Other operating costs	1 077	298	262	63
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-1 858	-1 718	-2 002	-733

As of 31.03.2024:

Overdue accounts payable – UAH 55,684.0 thousand, incl.:

- according to calculations for wages – **UAH 884 thousand**;
- according to budget calculations – **UAH 28,728 thousand**;
- according to insurance calculations – **UAH 3,450 thousand**;
- for settlements for goods, works, services – **UAH 22,363 thousand**;
- short-term bank loans – **UAH 200 thousand**;
- other obligations – **UAH 59 thousand**.

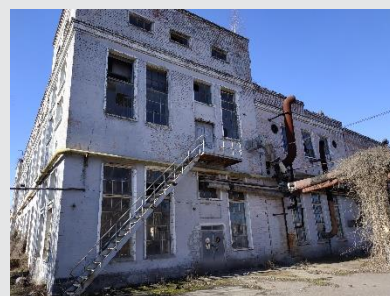
On the balance sheet of the enterprise there are 9 objects that are not subject to privatization (a hostel building, a 12-apartment building (1st floor), a water heating pipeline, a sidewalk, a road, a fire department building, a protective structure, a sidewalk, a ZIL-130 firefighting vehicle).

SOE "Lokhvytskyi distillery plant" did not receive government orders or mobilization tasks.

SOE "Lokhvytskyi distillery plant" does not emit or discharge pollutants into the environment.

Privatization conditions:

- preventing the dismissal of employees during 6 months;
- repayment of debts on wages and to the budget within 6 months.



Contacts

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Asset information: <http://surl.li/qhtzq>

