

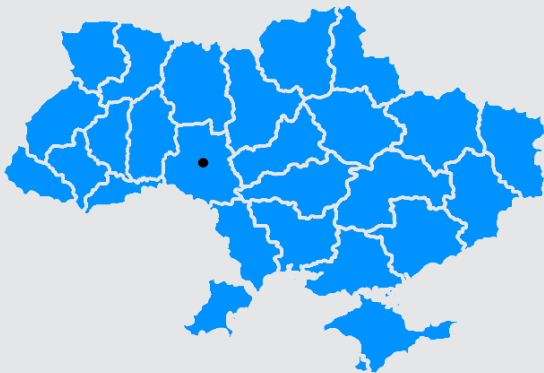
Property complex of SOE "Brailiv juice factory"

USREOU code (ЄДРПОУ): 00375450

Vinnitsia Oblast, Zhmerynka Raion,
Brailiv urban-type settlement,
10 Chaikovskoho St.



General characteristics



**Total land area
not registered**

**Total area of buildings
and structures:
2,636.8 sq. m**

**Number of employees:
(as of 31.12.2023)
2**

The main type of economic activity according to the Charter: manufacture of fruit and vegetable juice.

Volume of sales of products (work, services) for the period 2020 - 2023: UAH 0 thousand, including export – UAH 0 thousand.

The main product range: UAH 0 thousand.

The company has not been operating since 2007.

Information about the object (real estate): the object includes **22 registered units of real estate** (739/1000 shares of the property complex of non-residential buildings (warehouses, boiler house, workshop, etc.)) **and infrastructure** (transformer substation, water supply, sewerage, heating networks, fences, etc.) with a total area of **2,636.8 sq. m** located at the following addresses:

- Vinnitsia Oblast, Zhmerynka Raion, Brailiv urban-type settlement, 10 Chaikovskoho St.
- Vinnitsia Oblast, Zhmerynka Raion, Brailiv urban-type settlement, 107 Chaikovskoho St.

According to information from the State Register of Property Rights to Real Estate and the Register of Property Rights to Real Estate, the State Register of Mortgages, the Unified Register of Prohibitions on the Alienation of Real Estate in relation to the subject dated 13.03.2024 (information certificate number 369614991) regarding the property/rights of the SOE "Brailiv juice factory" there are registered encumbrances, namely: seizure of real estate.

The State Owned Enterprise "Brailiv juice factory" does not have rights to land plots that are in permanent use.

By the decision of the Economic Court of the Vinnytsia Oblast dated September 27, 2013, case No. 902/1000/13, the State Act on the right to permanent use of a land plot, series II-VN No. 001126, issued on May 26, 1995, was declared invalid.

There are no vehicles on the company's balance sheet.

Information about other movable property: 261 inventory units (furniture, equipment, work wear, etc.) (for more details, see Appendix 1 to the Information Notification).

As of March 14, 2024, the company's property is not leased.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2021	2022	2023
1.	Assets	312.4	333.3	333.3
1.1	Fixed assets	0	27.8	27.8
1.2	Current assets	312.4	333.3	333.3
2.	Equity	-6143.7	-7022.0	-7393.9
3.	Total income, including:	30.0	39.0	487.0
3.1	Net income from sales of products (goods, works, services)	30.0	39.0	42.0
4.	Total costs, including:	341.8	966.3	848.7
4.1	Cost of goods sold (goods, works, services)	0	0	0
4.2	Administrative costs	0	0	0
4.4	Other operating costs	0	0	0
4.6	Income tax expenses	0	0	0
5.	Net profit (loss)	-311.8	-927.3	-361.7

As of 31.12.2023:

Overdue accounts payable – UAH 7,727.2 thousand, including:

- debt for goods, works, services – **UAH 1360.0 thousand**;
- wage arrears – **UAH 2,214.2 thousand**;
- debt to the budget – **UAH 3881.00 thousand**;
- other accounts payable – **UAH 272.00 thousand**.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2021	30.00	0.00
2022	39.00	0.00
2023	42.00	0.00

The enterprise's balance sheet includes objects that are not subject to privatization:

- artesian well with a pumping station above the well, with a vestibule, with a total area of 24.7 sq.m, located at the address: Vinnytsia Oblast, Zhmerynka Raion, Brailiv urban-type settlement, 10 Chaikovskoho St.;
- artesian well with a pumping station above the well, built in 1969, located at the address: Vinnytsia Oblast, Zhmerynka Raion, Brailiv urban-type settlement, n/a Shevchenka St.

There were no emissions or discharges of pollutants into the natural environment, waste was not generated or disposed of, due to the fact that the SOE "Brailiv juice factory" does not carry out economic activities since 2007.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <http://surl.li/njxew>

