

# JSC "United mining and chemical company"

100% block of shares

USREOU code (ЄДРПОУ): 36716128

Legal address: Kyiv, 3 Surikova St.

Mailing address: Kyiv, 35 Zhilyanska St.



## General characteristics

**Amount of the authorized capital:** UAH 1,944,000,000

### Business activity:

United Mining and Chemical Company (UMCC) is the largest miner of titanium and zirconium ores in Europe, which produces over 350k tons of the highest quality ore concentrates and exports it to 35 countries – export accounts for 90% of net revenue. The operations are divided between two subsidiaries: Vilnohirsk Mining and Metallurgical Plant (VMMP) and Irshansk Mining and Processing Plant (IMPP).

### Main products. Concentrates:

- Ilmenite,  $TiO_2$  content: sulfate: 54-58%, chloride: 63%
- Rutile,  $TiO_2$  content: 94-96%
- Zircon,  $ZrO_2$  content: 65-66%

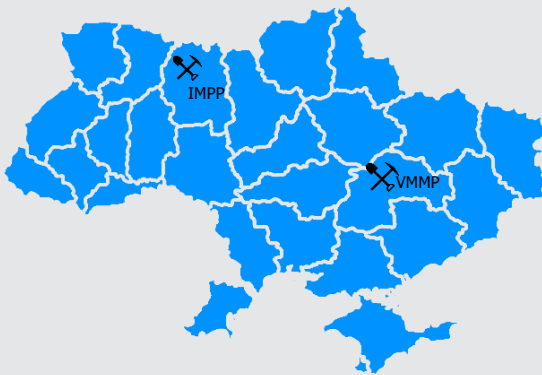
### Production facilities:

#### VMMP

- Specializes in the mining and processing of titanium ores. Main products: ilmenite (chloride), rutile and zirconium concentrates.
- Special mining permit expires on 20.02.2043.
- Production facilities: 1 ore-processing plant, capacity: 5.5 mln cubic meters per annum.

#### IMPP

- Specializes in the mining, and processing of ilmenite ores. Main products: ilmenite concentrate (sulphate).
- Special mining permit expires on 11.02.2035.
- Production facilities: 3 primary enrichment factories, 1 finishing factory, total capacity: 2.3 mln cubic meters per annum.



### Total land area:

**1,909.3491 ha**

### Total area of buildings and structures:

**368,604.3 sq. m.**

### Number of employees (as of 31.12.2023):

**4,469**



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural n, the buyer business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

## The main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	2023
1.	Assets	4 077 426	4 504 411	4 604 284	3 899 358
1.1	Non-Current assets	1 455 751	1 565 076	1 388 355	1 224 975
1.2	Current assets	2 621 675	2 939 335	3 215 929	2 674 383
2.	Liabilities	4 077 426	4 504 411	4 604 284	3 899 358
3.	Total income, including:	3 378 113	4 684 044	2 761 811	2 269 791
3.1	Net income from sales of products (goods, works, services)	3 127 625	4 589 216	2 300 026	1 946 679
4.	Total costs, including:	3 008 936	4 155 623	2 748 446	2 796 637
4.1	Cost of goods sold (goods, works, services)	2 074 819	3 107 125	1 681 616	1 507 775
4.2	Administrative costs	226 758	377 527	280 969	254 562
4.4	Other operating costs	379 521	234 682	337 386	458 378
4.6	Income tax expenses	- 48 529	- 112 461	-12 127	22 748
5.	Net profit (loss)	369 177	528 421	13 365	-481 350
	EBITDA*	24 822,2	23 656,8	9 849,4	-2 167,0
	EBITDA margin, %	22,4	14,0	15,7	-62,1
	Net profit margin, %	11,8	9,0	0,6	-107,4

### Debts (as of 31.12.2023):

#### Accounts payable - UAH 860,709 thousand, including:

- for goods, works, services – **UAH 236,340 thousand;**
- debt to the budget – **UAH 37,779 thousand;**
- insurance debt – **UAH 10,215 thousand;**
- wage arrears – **UAH 39,074 thousand;**
- other debts - **UAH 156,312 thousand.**

### List of available mineral deposits:

- Malyshevske mineral deposit, Western, Central and Eastern sites; special permit for subsoil use #6028 of February 20, 2015 (location: Dnipropetrovsk region, Kamiansky district);
- Mezhyrichne mineral deposit, Osinova, Bukinska and Yurska sites; special permit for subsoil use #6027 of February 11, 2015 (location: Zhytomyr region, Zhytomyr and Korosten districts);
- Selyshchanska site; special permit for subsoil use #5269 of August 27, 2021 (location: Zhytomyr region, Korosten district).

### Reserves:

Ilmenite: 3 856k tons, rutile: 194k tons, zircon: 96k tons.

The operation of mining and processing facilities shall be accompanied by the generation of Class 1 to 4 hazardous wastes. The main type of generated waste is Class 4 under the sanitary classification. The volume of waste generation does not exceed the specific indicators of waste generation for mining and processing operations. All wastes are handed over for further utilization or disposal to specialized enterprises.



### Contacts

SPFU Contact center:

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Asset information: <https://is.gd/j1Zg25>

Company's website: <https://www.umcc-titanium.com/>

