

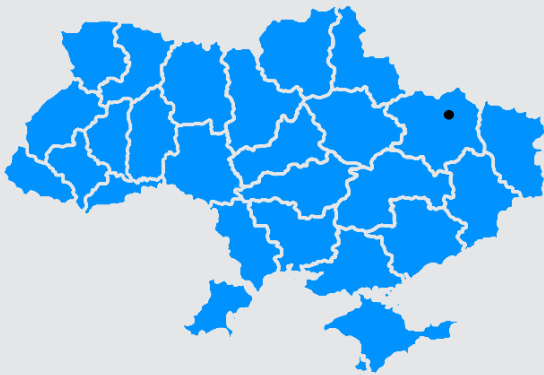
PJSC "Kharkivenergozbut"
65.001% of shares

USREOU code (ЄДРПОУ): 42206328

61057, Kharkiv city, Kharkiv Oblast,
st. Gogol, 10



General characteristics



Total land area
absent

**Total area of buildings
and structures:**
absent

Number of employees:
(as of 31.12.2023)
523

Amount of authorized capital: UAH 5,130,815.20.

Business activity:

- Trade of electricity

The company was created for the purpose of separating the service of supplying electrical energy to consumers from the distribution system operator (Kharkivoblenergo).

Today the company carries out:

- supply of electrical energy at regulated and unregulated tariffs.

Production capacity: the company supplies electricity to 1.25 million of household consumers.

Licenses: 2 licenses.

Trademarks: 1 trade mark.

Real estate: absent.

Land plots: absent.

Transport: 11 vehicles.

Additional information:

- 65.001% of the shares belong to the State of Ukraine represented by the State Property Fund of Ukraine;
- 29.79% of the shares belong to Smart Holding (Cyprus) LTD.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	2023
1.	Assets	1 294 495	2 151 438	4 459 317	5 952 061
1.1	Non-Current assets	32 553	69 599	98 200	129 998
1.2	Current assets	1 261 942	2 081 839	4 361 117	5 822 063
2.	Liabilities	1 294 495	2 151 438	4 459 317	5 952 061
3.	Total income, including:	6 105 877	9 845 589	11 297 932	15 316 844
3.1	Net income from sales of products (goods, works, services)	5 849 119	8 008 139	8 286 269	15 121 199
4.	Total costs, including:	6 209 940	9 827 629	11 100 408	15 263 142
4.1	Cost of goods sold (goods, works, services)	6 005 094	9 721 659	10 808 898	14 835 461
4.2	Administrative costs	32 853	51 906	52 860	84 419
4.4	Other operating costs	4 965	10 457	7 327	45 881
4.6	Income tax expenses	6 189	995	30 574	-14 718
5.	Net profit (loss)	-104 063	17 960	197 524	53 702

Debts as of 31.12.2023:

Accounts payable – UAH 5,918,899 thousand, including:

- for goods, works, services – **UAH 4,414,746 thousand;**
- debt to the budget – **UAH 49,874 thousand;**
- insurance debt – **UAH 937 thousand;**
- wage arrears – **UAH 4,401 thousand;**
- Other accounts payable – **UAH 923,693 thousand.**



Contacts

SPFU Contact center:
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Asset information: <http://surl.li/qfmwp>

Company website: www.zbutenergo.kharkov.ua

