

JSC "Odesa Portside Plant"

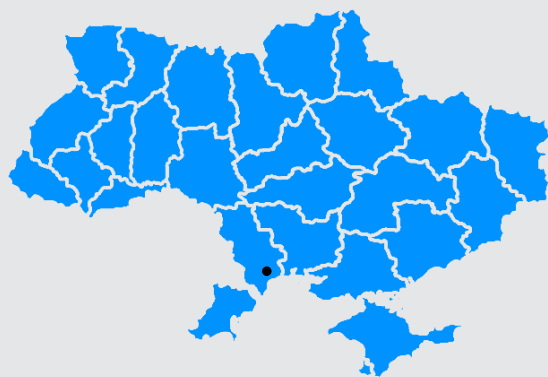
99,5667% block of shares

USREOU code (ЄДРПОУ): 00206539

65481, Odesa region, Yuzhne city,
3 Zavodska St.



General characteristics



Total land area:

in use: 252.41 ha

rented: 67.86 ha

Number of employees

(as of 31.12.2023):

1 905

Amount of the authorized capital: UAH 798,544,000

Main activity: Production of fertilizers and nitrogen compounds, particularly ammonia and urea, as well as overloading for the export of ammonia, urea and methanol of other enterprises and of own production. 85% of products are exported to more than 30 countries.

OPP has excellent primary access to port facilities, which allows the load type "Panamax" (50-60k MT) vessels:

- berth No 1 and No 2: bulk;
- berth No 3: ammonia;
- berth No 4: liquid bulk.

Production facilities:

- 2 ammonia production units with an annual capacity of 550,000 tons each;
- 2 urea production units with an annual capacity of 430,000 tons each;
- Ammonia transshipment complex with an annual capacity of up to 4 mln tons, with a storage facility of up to 120,000 tons;
- Urea overloading complex with an annual capacity of up to 3.6 million tons, with a storage warehouse for 80,000 tons;
- A methanol transshipment complex with an annual capacity of up to 1 mln tons, with a storage facility for 36,000 tons;
- Department of liquid carbon dioxide production with an annual capacity of up to 16,000 tons.

Transport: 120 units of vehicles and special equipment.

Land plots:

- **24 land plots in use** with a total area of **252.41 hectares**;
- **11 rented land plots** with a total area of **67.86 hectares**.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

№	Indicators (thousand UAH)	2020	2021	2022	2023
1.	Assets	4 832 668	5 630 123	4 997 641	4 781 134
1.1	Non-Current assets	4 216 608	5 321 003	4 719 072	4 477 786
1.2	Current assets	616 060	309 120	278 569	303 348
2.	Liabilities	4 832 668	5 630 123	4 997 641	4 781 134
3.	Total income, including:	2 441 672	2 542 850	587 090	466 919
3.1	Net income from sales of products (goods, works, services)	2 278 614	2 096 839	525 116	445 257
4.	Total costs, including:	3 640 471	2 790 314	4 940 450	1 616 804
4.1	Cost of goods sold (goods, works, services)	1 781 752	1 835 657	612 881	361 155
4.2	Administrative costs	187 679	206 437	150 221	140 740
4.4	Other operating costs	1 647 334	375 702	3 595 665	600 059
4.6	Income tax expenses	-19 858	-30 624	-75 069	27 655
5.	Net profit (loss)	-1 198 799	-247 464	-4 353 360	-1 094 575
	EBITDA	-37 056.8	-3 708.4	-110 274.3	-22 901.9
	EBITDA margin, %	-46.0	-4.8	-767.9	-195.4
	Net profit margin, %	-52,6	-11,8	-829.0	-245.8

Debts (as of 31.12.2023):

Accounts payable – UAH 15 768 337 thousand, including:

- for goods, works, services – **UAH 9 416 449 thousand;**
- debt to the budget – **UAH 81 812 thousand;**
- insurance debt – **UAH 80 342 thousand;**
- wage arrears – **UAH 112 029 thousand;**
- other debts - **UAH 6 022 733 thousand.**



Contacts

SPFU Contact center:
+380-800-50-56-46

privatization@spfu.gov.ua

Asset information: <https://is.gd/Mt6vQ3>

Company's website: <http://www.opz.odessa.net/>

