PJSC "Centrenergo" 78,3% block of shares



USREOU code (ЄДРПОУ): 22927045

08711, Kyiv Oblast, Obukhiv Rayon, Kozyn urban-type settlement, 49, Rudykivska St.



General characteristics



Total land area: 2,711.5646 ha

Total area of buildings and structures: 479,948.32 sq. m.

Number of employees (as of 30.09.2023): 3,409



The amount of the authorized capital: UAH 480,229,240.40

Main activity: Production of electricity. "Centrenergo" is one of the leading energy generating companies in Ukraine which is engaged in the production and supply of electricity and heat.

Production facilities: 3 combined heat-and-power plants (CHPs) – Zmiivska, Trypilska and Vuhlehirska* with total installed capacity of 7,690 MW, which amounts to approx. 15% of total power generation volume in Ukraine and a separate manufacturing company "Remenergo", which performs the repair of the main and auxiliary equipment of CHPs.

* Vuhlehirska CHP located in the temporarily occupied territories of Donetsk Oblast.

Main products (services) and volumes:

Name	2020	2021	2022	9M 2023			
1. Electrical energy							
The volume of sold electric energy, kWh million	18 198	8 299	3 192	2 908			
Income, UAH thousand	20 486 943	12 443 100	10 354 356	9 884 087			
Price of sold electric energy, UAH/MWh, excluding VAT	1 125.81	1 499.39	3 243.50	3 399.50			
% in the structure of sold products, %	99.53	99.08	99.14	99.5			
2. Heat energy							
The volume of heat energy sold, Gcal thousand	169	184	129	71			
Income, UAH thousand	96 810	115 404	90 161	49 852			
Tariff of sold heat energy, UAH/Gcal, excluding VAT	574,44	628,60	699,56	697,9			
% in the structure of sold products, %	0,47	0,92	0,86	0,5			

Real estate: the company uses **1,099 units of real estate objects** (buildings, structures) with a total area of **479,948.32 sq.m.**, including 17 units of real estate objects of state ownership (not included in the authorized capital of "Centrenergo"). **Part of the real estate is leased in accordance with 15 lease agreements.**

Land plots: 70 land plots with a total area of 2,711.5646 ha.

In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main financial indicators:

Debts (as of 30.09.2023):

#	Indicators (thousand UAH)	2020	2021	2022	9M 2023
1.	Assets	10 567 700	9 350 082	12 440 538	10 229 833
1.2	Current assets	4 834 429	3 727 397	8 693 792	6 554 224
2.	Liabilities	10 567 700	9 350 082	12 440 538	10 229 833
3.	Total income, including:	21 937 822	13 574 827	11 380 824	10 203 972
3.1	Net income from sales of products (goods, works, services)	20 583 753	12 558 504	10 444 517	9 933 938
4.	Total costs, including:	21 876 670	14 563 422	18 525 653	11 118 241
4.1	Cost of goods sold (goods, works, services)	20 518 287	13 554 296	14 781 595	10 733 980
4.2	Administrative costs	295 082	318 392	234 627	218 584
4.4	Other operating costs	886 516	582 578	1 644 807	66 452
4.6	Income tax expenses	60 165	45 316	90 591	6 579
5.	Net profit (loss)	61 152	-988 595	-7 144 829	-914 269
	EBITDA*	12900.3	-24849.1	-189520.3	-21844.8
	EBITDA margin, %	1.8%	-5.4%	-66.4%	-8.0%
	Net profit margin, %	0.3%	-7.9%	-68.4%	-9.2%

Accounts payable – UAH 14,481,229 thousand, including:
for goods, works, services – UAH 10,316,071 thousand;

Other accounts payable – UAH 3,783,377 thousand.

debt to the budget – **UAH 238,213 thousand**; insurance debt – **UAH 16,881 thousand**; wage arrears – **UAH 61,622 thousand**;







Contacts SPFU Contact center: +380-800-50-56-46 privatization@spfu.gov.ua

Asset information: <u>http://surl.li/kvbie</u> Company's website: <u>www.centrenergo.com</u>

The information provided in this material is prepared by the State Property Fund (hereinafter - the Fund) solely for informational purposes in accordance with the Law of Ukraine "On Access to Public Information". The Fund is not responsible for the decisions of buyers, potential buyers or other persons and their consequences, which will be based on the information provided in this material.