

# PJSC "Centrenergo"

78,3% block of shares

**USREOU code (ЄДРПОУ): 22927045**

08711, Kyiv Oblast, Obukhiv Rayon,  
Kozyn urban-type settlement,  
49, Rudykivska St.



## General characteristics



**Total land area:**  
**2,711.5646 ha**

**Total area of buildings  
and structures:**  
**479,948.32 sq. m.**

**Number of employees  
(as of 30.09.2023):**  
**3,409**

**The amount of the authorized capital:** UAH 480,229,240.40

**Main activity:** Production of electricity. "Centrenergo" is one of the leading energy generating companies in Ukraine which is engaged in the production and supply of electricity and heat.

**Production facilities:** 3 combined heat-and-power plants (CHPs) – Zmiivska, Trypilska and Vuhlehirska\* with total installed capacity of 7,690 MW, which amounts to approx. 15% of total power generation volume in Ukraine and a separate manufacturing company "Remenergo", which performs the repair of the main and auxiliary equipment of CHPs.

\* Vuhlehirska CHP located in the temporarily occupied territories of Donetsk Oblast.

### Main products (services) and volumes:

| Name  | 2020       | 2021       | 2022       | 9M<br>2023 |
|---|------------|------------|------------|------------|
| <b>1. Electrical energy</b>                           |            |            |            |            |
| The volume of sold electric energy, kWh million       | 18 198     | 8 299      | 3 192      | 2 908      |
| Income, UAH thousand                                  | 20 486 943 | 12 443 100 | 10 354 356 | 9 884 087  |
| Price of sold electric energy, UAH/MWh, excluding VAT | 1 125.81   | 1 499.39   | 3 243.50   | 3 399.50   |
| % in the structure of sold products, %                | 99.53      | 99.08      | 99.14      | 99.5       |
| <b>2. Heat energy</b>                                 |            |            |            |            |
| The volume of heat energy sold, Gcal thousand         | 169        | 184        | 129        | 71         |
| Income, UAH thousand                                  | 96 810     | 115 404    | 90 161     | 49 852     |
| Tariff of sold heat energy, UAH/Gcal, excluding VAT   | 574,44     | 628,60     | 699,56     | 697,9      |
| % in the structure of sold products, %                | 0,47       | 0,92       | 0,86       | 0,5        |

**Real estate:** the company uses **1,099 units of real estate objects** (buildings, structures) with a total area of **479,948.32 sq.m.**, including 17 units of real estate objects of state ownership (not included in the authorized capital of "Centrenergo").  
**Part of the real estate is leased in accordance with 15 lease agreements.**

**Land plots:** **70 land plots** with a total area of **2,711.5646 ha.**



## The main financial indicators:

| #         | Indicators<br>(thousand UAH)                               | 2020       | 2021       | 2022       | 9M 2023    |
|-----------|--|------------|------------|------------|------------|
| <b>1.</b> | <b>Assets</b>  | 10 567 700 | 9 350 082  | 12 440 538 | 10 229 833 |
| 1.2       | Current assets   | 4 834 429  | 3 727 397  | 8 693 792  | 6 554 224  |
| <b>2.</b> | <b>Liabilities</b>   | 10 567 700 | 9 350 082  | 12 440 538 | 10 229 833 |
| <b>3.</b> | <b>Total income, including:</b>                            | 21 937 822 | 13 574 827 | 11 380 824 | 10 203 972 |
| 3.1       | Net income from sales of products (goods, works, services) | 20 583 753 | 12 558 504 | 10 444 517 | 9 933 938  |
| <b>4.</b> | <b>Total costs, including:</b>                             | 21 876 670 | 14 563 422 | 18 525 653 | 11 118 241 |
| 4.1       | Cost of goods sold (goods, works, services)                | 20 518 287 | 13 554 296 | 14 781 595 | 10 733 980 |
| 4.2       | Administrative costs                                       | 295 082    | 318 392    | 234 627    | 218 584    |
| 4.4       | Other operating costs                                      | 886 516    | 582 578    | 1 644 807  | 66 452     |
| 4.6       | Income tax expenses  | 60 165     | 45 316     | 90 591     | 6 579      |
| <b>5.</b> | <b>Net profit (loss)</b>                                   | 61 152     | -988 595   | -7 144 829 | -914 269   |
|           | EBITDA*  | 12900.3    | -24849.1   | -189520.3  | -21844.8   |
|           | EBITDA margin, %   | 1.8%       | -5.4%      | -66.4%     | -8.0%      |
|           | Net profit margin, %                                       | 0.3%       | -7.9%      | -68.4%     | -9.2%      |

### Debts (as of 30.09.2023):

#### Accounts payable – UAH 14,481,229 thousand, including:

- for goods, works, services – **UAH 10,316,071 thousand;**
- debt to the budget – **UAH 238,213 thousand;**
- insurance debt – **UAH 16,881 thousand;**
- wage arrears – **UAH 61,622 thousand;**
- Other accounts payable – **UAH 3,783,377 thousand.**



## Contacts

SPFU Contact center:

+380-800-50-56-46

[privatization@spfu.gov.ua](mailto:privatization@spfu.gov.ua)

Asset information: <http://surl.li/kvbie>

Company's website: [www.centrenergogo.com](http://www.centrenergogo.com)

