

23.02.2024

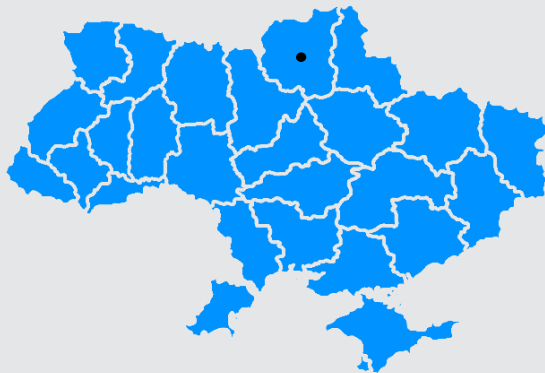
Property complex of SOE "Kholmynskyi Distillery"

USREOU code (ЄДРПОУ): 00375314

Chernihiv Oblast, Koriukivka Rayon,
Kholmy urban-type settlement,
98, Tsentralna St.



General characteristics



**Total land area
in use: 28.3589 ha
leased: 0.04 ha**

**Total area of buildings
and structures:
9,999.2 sq. m**

**Number of employees:
(as of 01.10.2023)
98**

The main activity in accordance with the Charter:

distilling, rectifying and blending of spirits.

Volume of sales of products (works, services) for the period 2020 – 9 months of 2023: UAH 218,616 thousand, including export – UAH 0.00 thousand.

Main product range: ethyl alcohol.

Information about the objects (real estate): the object includes **101 registered units of real estate and infrastructure** (industrial, administrative, warehouse buildings and structures, unfinished construction, etc.) with a total area of **9,999.2 sq. m**, located at the following addresses:

- Chernihiv Oblast, Koriukivka Rayon, Kholmy urban-type settlement, 98, Tsentralna St.;
- Chernihiv Oblast, Koriukivka Rayon, Kholmy urban-type settlement, 16, Pershotravneva St.;
- Chernihiv Oblast, Koriukivka Rayon, Koriukivka town, 46, Dudka St.;
- Chernihiv Oblast, Novhorod-Siverskyi Rayon, Novhorod-Siverskyi town, 7a, Vokzalna St.

Information about land plots:

- in use – **6 registered land plots** with a total area of **28.3589 hectares**;
- leased – **1 registered land plot** with a total area of **0.04 hectares** (land lease agreement No. 348 dated October 18, 2013 for 30 years).

Information about vehicles: **16 units** of vehicles and special equipment produced in 1976-2002 (documents for 5 vehicles are missing).

Information on movable property as of October 01, 2023: **192 units** (equipment, furniture, inventory, computer and office equipment, etc.).

Information about lease agreements: as of October 01, 2023, part of the enterprise's real estate with a total area of **727.9 sq. m was leased in accordance with 1 agreement**. The maximum validity period of the lease agreement is **until May 09, 2024**.

The company also rents technological equipment with a total of 26 units in accordance with 1 agreement. Rental agreement for technological equipment No. w/n dated February 21, 2017 (additional agreement No.1 dated January 05, 2021).

Validity period is 5 years with automatic renewal for the same period.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	9 mos 2023
1.	Assets	13060	15262	17340	15359
1.1	Non-Current assets	8094	8299	8213	8049
1.2	Current assets	4966	6963	9127	7310
2.	Liabilities	13060	15262	17340	15359
3.	Total income, including:	69588	88035	57050	6131
3.1	Net income from sales of products (goods, works, services)	69101	87604	57050	4861
4.	Total costs, including:	69120	91970	64665	9964
4.1	Cost of goods sold (goods, works, services)	54904	80103	51158	3722
4.2	Administrative costs	9895	9116	8742	1928
4.4	Other operating costs	1010	1120	1729	4031
4.6	Income tax expenses	103	-	-	-
5.	Net profit (loss)	468	-3935	-7615	-3833

As of 01.10.2023:

Overdue accounts payable – UAH 3,578,160.25, including:

- wage arrears – **UAH 0.00**;
- debt to the budget – **UAH 0.00**;
- other accounts payable (debt for goods, work, services) – **UAH 3,578,160.25**.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	69588	69101
2021	88035	87604
2022	57050	57050
9 months of 2023	6131	4861

On the balance sheet of the enterprise there are objects that are not subject to privatization, namely: a separately located storage facility (anti-radiation shelter) No. 93219, with a total area of 93.1 sq. m, built in 1974, located at the address: Chernihiv Oblast, Koriukivka Rayon, Kholmy urban-type settlement, 98, Tsentralna St.

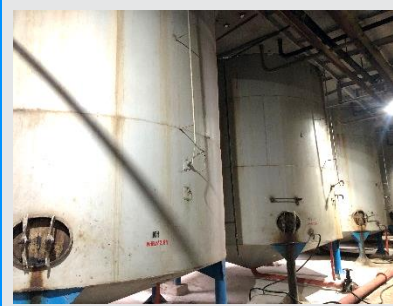
Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on the payment of environmental fees and charges:

for 2023 (according to annual form No. 2-TP (air)) in total for the enterprise – 2.452 tons; including hazard class 3 – 2.452 tons.

Environmental payments for 2023: UAH 45,125.85 were actually paid in total.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

SPFU Contact center:
+380-800-50-56-46

privatization@spfu.gov.ua

Asset information: <http://surl.li/qyzkt>

