

16.02.2024

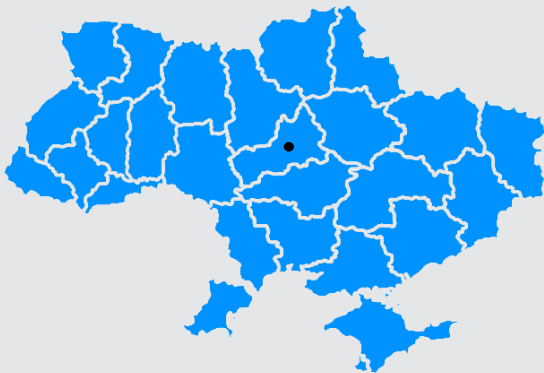
Property complex of SOE "Kamianskyi distillery plant"

USREOU code (ЄДРПОУ): 00376998

Cherkasy Oblast,
Cherkasy Rayon, Kamianka town,
1, Rudnyanska (Serdyuka) St.



General characteristics



**Total land area
not highlighted**

**Total area of buildings
and structures:
25,719.4 sq. m**

**Number of employees:
(as of 30.09.2023)
7**

The main activity in accordance with the Charter:

11.01 Distillation, rectification and mixing of alcoholic beverages.

Volume of sales of products (works, services) for the period 2020-2022 and 9 months of 2023: the enterprise ceased its activities in 2010 and does not carry out production activities. Fixed assets are excessively worn out.

Information about the objects (real estate): the object includes **49 unregistered units of real estate and infrastructure** (industrial, administrative, warehouse buildings and structures) with a total area of **25,719.4 sq. m**, located at the following address:

- Cherkasy Oblast, Cherkasy Rayon, Kamianka town, 1, Rudnyanska (Serdyuka) St.

According to the Information Certificate from the State Register of Rights to Real Estate and the Register of Ownership Rights to Real Estate, the State Register of Mortgages, the Unified Register of Prohibitions on the Alienation of Real Estate No. 363552453 dated January 29, 2024, all real estate of the enterprise was seized.

Information about land plots: according to information provided by the Main Directorate of the State GeoCadastré of Ukraine in Cherkasy Oblast by letter No. 7-23-0.21-2598/2-23 dated May 24, 2023, according to state statistical reporting on quantitative land registration (6-zem form) as of January 01, 2016, the SOE "Kamianskyi distillery plant" land plots with a total area of 86.9451 hectares took into account. However, as of June 2023, there are no records of registration of title documents for land plots of the SOE "Kamianskyi distillery plant" in the State Land Register of Ukraine, as well as there are no cadastral numbers.

Information about vehicles: **6 units** of motor vehicles and special equipment 1989-2008 year of manufacture.

Information on movable property: **430 units** (equipment, furniture, inventory, computer and office equipment, etc.) (more details in the appendix to the information notification).

There are no lease agreements for the privatization object or its parts as of September 30, 2023.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	9 mos 2023
1.	Assets	9950	9600	11241	13148
1.1	Non-Current assets	5049	5038	4838	4799
1.2	Current assets	4901	4562	6403	8349
2.	Liabilities	9950	9600	11241	13148
3.	Total income, including:	590	2491	750	153
3.1	Net income from sales of products (goods, works, services)	-	-	-	-
4.	Total costs, including:	589	2490	749	152
4.1	Cost of goods sold (goods, works, services)	-	-	-	-
4.2	Administrative costs	-	-	-	-
4.4	Other operating costs	589	2490	749	152
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	1	1	1	1

As of 30.09.2023:

Accounts payable – UAH 9,776.00 thousand, including:

- for goods, works, services – **UAH 5,803 thousand;**
- budget calculations – **UAH 1,487 thousand;**
- insurance calculations – **UAH 510 thousand;**
- wage calculations – **UAH 1,190 thousand;**
- other accounts payable – **UAH 786 thousand.**

As of January 29, 2024, there are 17 proceedings in the state of suspension of enforcement proceedings in relation to the SOE "Kamianskyi distillery plant", and 3 proceedings in the process of being opened.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	590	-
2021	2491	-
2022	750	-
9 months of 2023	153	-

On the balance sheet of the SOE "Kamianskyi distillery plant", 13 objects are taken into account that are not subject to privatization (a storage facility for civil defense - a protective structure for civil protection (anti-radiation shelter No. 89928), 6 residential buildings, a barn, a cellar, a well, an off-site water supply system, a dam, etc.).

The material assets of the state (including mobilization) reserve are not taken into account at the enterprise.

SOE "Kamianskyi distillery plant" does not have harmful production, does not emit or discharge pollutants into the natural environment, or generate or dispose of waste.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <http://surl.li/qrhcc>

