

26.02.2024

Property complex of SOE "Bilhorod-Dnistrovskiy Sea Trade Port"

USREOU code (ЄДРПОУ): 01125689

Legal address: 67701, Odesa Oblast,
Bilhorod-Dnistrovskiy town,
81, Shabska St.



General characteristics

Main activity, according to the Charter: support services for water transport.

The volume of sales of products (works, services) for the period 2020 – 9 months of 2023: UAH 87,492.0 thousand, including export - UAH 3,562.2 thousand.

The main range of products (works, services): loading and unloading operations, cargo services, namely: timber cargo, mineral fertilizers, iron ore pellets, grain cargo, metal products, including export: timber cargo, grain cargo.

Information about the object (real estate): the registered real estate objects of the enterprise are located at the following addresses:

- Odesa Oblast, Bilhorod-Dnistrovskiy town, 81 Shabska St. (buildings and structures of the sea trade port with a total area of **31,324.1 sq. m**);
- Odesa Oblast, Bilhorod-Dnistrovskiy town, Zatoka urban-type settlement, 1 Primorska St. (buildings and structures with a total area of **2,873.7 sq. m**);
- Odesa Oblast, Bilhorod-Dnistrovskiy town, Zatoka urban-type settlement, 93 Zolotoy Bereh Boulevard (buildings and structures of the "Priboy" recreation center with a total area of **1,700.2 sq. m**).

Information about land plots: 6 registered land plots with a total area of **65.6368 ha**.

Property Complex includes **9 ships of the port fleet, 47 units of road and 4 units of rail transport**.

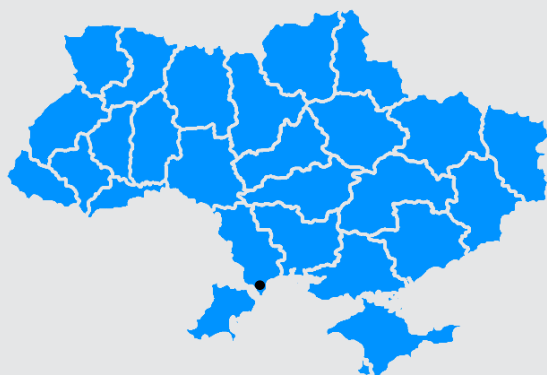
Information on movable property: 1259 units (port cranes, forklifts, excavators, bulldozers, equipment, furniture, inventory, computer and office equipment, etc.).

Part of the property of Property Complex (20 units, including: real estate, vehicles, etc.) is leased.

The deadline of lease agreements is **until 06.09.2027**.

On the balance sheet of the Property Complex there are objects that are not subject to privatization, namely: 6 motor vehicles (transferred to the Armed Forces of Ukraine) and a hostel with a total area of 1,520.1 sq. m, located at the address Odesa Oblast, Bilhorod-Dnistrovskiy, 77 Shabska St. Property (buildings, structures, movable property) belonging to other users and not included in the privatization object is located on the territory of the Property Complex.

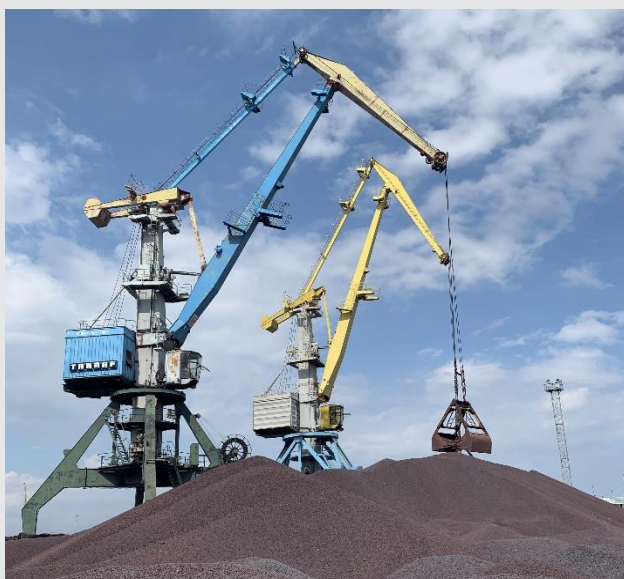
According to the decision of the Odesa customs of the State Fiscal Service of Ukraine dated May 26, 2016 No. 50008/0218 at the addresses: Odesa Oblast, Bilhorod-Dnistrovskiy town, 81 Shabska St and the Buhaz port point (Odesa Oblast, Bilhorod-Dnistrovskiy Rayon, Zatoka urban-type settlement, 1 Primorska St.) **a customs control zone was created. Type of customs control zone: temporary.** It is created for the period of stay of goods and vehicles under customs control.



Total land area
65.6368 ha

**Total area of buildings
and structures:**
35,898.0 sq. m

Number of employees:
(as of 30.09.2023)
164



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	9M 2023
1.	Assets	178499	182694	186310	183993
1.1	Non-Current assets	158838	161049	154210	151146
1.2	Current assets	19661	21645	32100	32847
2.	Liabilities	178499	182694	186310	183993
3.	Total income, including:	16548	4737	43825	22382
3.1	Net income from sales of products (goods, works, services)	14621	1660	36913	21403
4.	Total costs, including:	41774	33219	43762	38180
4.1	Cost of goods sold (goods, works, services)	30558	21973	27244	24768
4.2	Administrative costs	6844	8171	8744	9853
4.4	Other operating costs	3229	2113	7038	2784
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	(25226)	(28482)	63	(15798)

As of 30.09.2023:

Overdue accounts payable - UAH 128,181,618.23, including:

- wage arrears – **UAH 11,076,324.26**;
- debt to the budget – **UAH 89,718,882.83**;
- other accounts payable - **UAH 27,386,411.14**.

According to the data of the SOE "Bilhorod-Dnistrovskiy Sea Trade Port" as of September 30, 2023, the debt on wages and payments to the budget is UAH 105,478,580.80, including a penalty of UAH 1,700,584.71. The debt for payment of land tax as of September 30, 2023 is UAH 32,014,187.86. For the last three years and 9 months of 2023, the enterprise did not pay land tax.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	16 548	14 621
2021	4 737	1 660
2022	43 825	36 914
9M 2023	22 382	21 403

Information about the availability of mobilization tasks: by order of the Odesa Regional Military Administration No. 27-DSK dated October 06, 2022, mobilization tasks (orders) for a special period and measures for their implementation (for official use) were communicated to the SOE "Belgorod-Dniester Sea Commercial Port".

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on the payment of environmental fees and charges for 2022: none, environmental fees are not paid.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <https://bit.ly/3YehV8g>

