

National joint-stock company "Ukragroleasing"

100% block of shares

USREOU code (ЄДРПОУ): 30401456

01021, Kyiv city,
16-A Mechnikova St.



General characteristics

Amount of the authorized capital: UAH 1 170 419 thousand

"Ukragroleasing" is one of the biggest companies with extensive experience in investing in the agro-industrial complex of Ukraine.

The company was established with the aim of promoting the implementation of state policy in the agro-industrial sector, ensuring the effective functioning and development of agricultural production by leasing machines and equipment to producers, developing a competitive environment in the financial services market, attracting investments, achieving economic and social results and obtaining profit from the implementation entrepreneurial activity.

Main activities: purchase and leasing of agricultural machinery, vehicles and equipment.

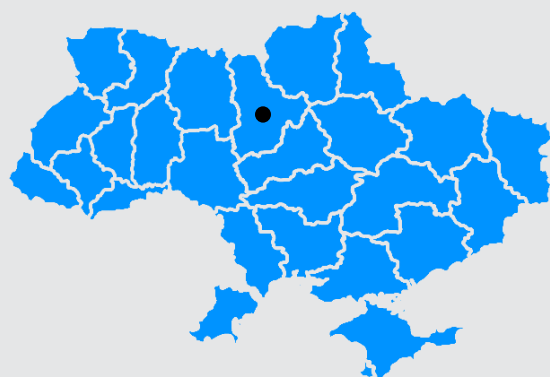
The main investment source is funds from the return of leasing payments for equipment purchased with own funds.

The company has a license to conduct business activities for the provision of financial services (except for professional activities on the securities market), namely for the provision of financial leasing services (Decision of the National Financial Services Committee #597 dated 16.03.2017).

Real estate: the central office, located in Kyiv, and the regional network - 25 separate branches, without the right of a separate legal entity.

Transport: 50 units of different vehicles, of which 5 were transferred to the needs of the Armed Forces.

Land plots: 4 land plots with a total area of 3.08 hectares are in use.



Total land area:
3.08 ha

**Total area of buildings
and structures:**
TBD

**Number of employees
(as of 30.09.2023):**
174



Main financial indicators:

| № | Indicators (thousand UAH) | 2020 | 2021 | 2022 | 9M 2023 |
|-----------|--|----------------|----------------|----------------|----------------|
| 1. | Assets | 435 663 | 447 244 | 371 324 | 379 586 |
| 1.1 | Non-Current assets | 179 281 | 238 366 | 166 067 | 147 172 |
| 1.2 | Current assets | 256 382 | 208 878 | 205 257 | 232 414 |
| 2. | Liabilities | 435 663 | 447 244 | 371 324 | 379 586 |
| 3. | Total income, including: | 211 127 | 219 359 | 304 727 | 135 241 |
| 3.1 | Net income from sales of products (goods, works, services) | 149 657 | 159 967 | 245 638 | 91 365 |
| 4. | Total costs, including: | 210 440 | 214 932 | 302 642 | 133 940 |
| 4.1 | Cost of goods sold (goods, works, services) | 137 270 | 151 503 | 232 173 | 82 182 |
| 4.2 | Administrative costs | 67 820 | 61 213 | 66 149 | 49 668 |
| 4.4 | Other operating costs | 2 553 | 1 783 | 3 512 | 1 074 |
| 4.6 | Income tax expenses | 914 | -523 | -893 | - |
| 5. | Net profit (loss) | 2 515 | 3 381 | 299 | 1 301 |

Debts (as of 30.09.2023):
Accounts payable – UAH 13 021 thousand, including:

- for goods, works, services – **UAH 5 061 thousand;**
- debt to the budget – **UAH 194 thousand;**
- insurance debt – **UAH 2 thousand;**
- wage arrears – **UAH 13 thousand;**
- other – **UAH 1 807 thousand.**


Contacts
SPFU Contact center:
+380-800-50-56-46
privatization@spfu.gov.ua
Asset information: <https://is.gd/t32gqh>
Company's website: www.ukragroleasing.com.ua
