

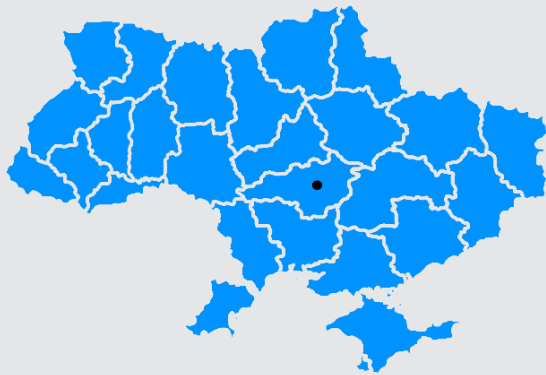
Property Complex of SOE "Kirovohrad Grain Processing Plant #2"

USREOU code (ЄДРПОУ): 00951862

Kirovohrad Oblast, Kropyvnytskyi town,
2, Inzheneriv Ave.



General characteristics



Total land area

19.15 ha

Total area of buildings and structures:

108,870.2 sq. m

Number of employees:

(as of 01.10.2023)

19

Main activity, according to the Statute: manufacture of grain mill products.

Sales volume of products (works, services) for the period 2020 – 9 months of 2023: UAH 15,045.00 thousand, including export – none.

The main product range is missing.

Description: SOE "Kirovohrad Grain Processing Plant #2" was founded in 1995. The production facilities of the enterprise are located at the following addresses:

- Kirovohrad Oblast, Kropyvnytskyi town, 2, Inzheneriv Ave.;
- Kirovohrad Oblast, Kropyvnytskyi Rayon, Shostakivka village, 1A, Heroiv Ukrainy St.

The property complex has a plant for the production of compound feed.

Information about the object (real estate): the object includes **109 registered units of real estate and infrastructure** (industrial, warehouse, administrative buildings and structures, etc.) with a total area of **108,870.2 sq. m.**

Information about vehicles: 16 units of motor vehicles and special equipment.

The property complex of SOE "Kirovohrad Grain Processing Plant #2" also includes: **movable property, machinery and equipment, tools, inventory, etc.**

The property located at the address: Kirovohrad Oblast, Kropyvnytskyi town, 2, Inzheneriv Ave., and the complex located at the address: Kirovohrad Oblast, Kropyvnytskyi Rayon, Shostakivka village, 1A, Heroiv Ukrainy St. is in a tax lien. All real estate of the SOE "Kirovohrad Grain Processing Plant #2" has been seized.

Information about land plots: 2 land plots with a total area of **19.15 hectares.**

As of November 23, 2023, part of the property complex real estate with a total area of 59.3 sq. m was leased in accordance with 1 agreement. The lease agreement is valid **until 13.05.2026 inclusively.**

SOE "Kirovohrad Grain Processing Plant #2", in accordance with the lease agreement for individually defined property belonging to state property, No. 18/06 dated 18.06.2019, leases a ZAZ-Daewoo car of Nubira model, registration No. AR6674BX, manufactured 1998, which is on the balance sheet of the State Organization "Zirka Plant". The contract is valid until June 18, 2024 inclusively.

SOE "Kirovohrad Grain Processing Plant #2" did not receive government orders or mobilization tasks.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	9M 2023
1.	Assets	21 436	20 830	20 290	19 036
1.1	Non-Current assets	7 920	7 223	6 595	6 135
1.2	Current assets	13 516	13 607	13 695	12 901
2.	Liabilities	21 436	20 830	20 290	19 036
3.	Total income, including:	7266	7627	46	106
3.1	Net income from sales of products (goods, works, services)	6911	7448	-	-
4.	Total costs, including:	9123	13281	2 345	1309
4.1	Cost of goods sold (goods, works, services)	5612	3694	1341	578
4.2	Administrative costs	2718	1701	788	549
4.4	Other operating costs	721	7851	181	156
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-1857	-5654	- 2299	-1203

As of 01.10.2023:

Accounts payable, including overdue – UAH 22,415,351.83, incl.:

- wage calculations – **UAH 1,593,574.36;**
- settlements with the budget – **UAH 6,732,046.68;**
- insurance settlements – **UAH 423,382.60;**
- payments for goods, works, services – **UAH 8,989,300.87;**
- other debt (with accountable persons, repayable financial assistance, alimony, tax obligations, tax credit) – **UAH 4,677,047.32;**

According to the decision of the Kirovohrad Economic Court dated September 27, 2021 in case No. 912/1911/21, the following was issued:

- oblige the SOE "Kirovohrad Grain Processing Plant #2" to return to the state reserve material assets in relation to which failure to ensure safety has been established, namely: 1,476.200 tons of class 2 wheat, 15,092.459 tons of class 3 wheat, 1.900 tons of class 6 wheat;
- recover from the SOE "Kirovohrad Grain Processing Plant #2" in favor of the State Reserve Agency of Ukraine (28 Pushkinska St., Kyiv, 0101, USREOU code 37472393) UAH 147,671,475.69 which is 100% fine; UAH 7,452,352.28 penalties and UAH 29,534,295.14 which is 20% fine, as well as UAH 794,500.00 of court fee.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	7 266	-
2021	7 627	-
2022	46	-
9M 2023	106	-

On the balance sheet of the enterprise there are 9 objects that are not subject to privatization, namely: 2 civil defense shelters, residential building, dormitory, barn, transformer substation, external sewerage networks, etc.

The enterprise does not emit or discharge pollutants into the environment.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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Asset information: <http://surl.li/npxol>

