

State block of shares in the amount of 0.0498% of the authorized capital of PrJSC "Ista-Center"

USREOU code (ЄДРПОУ): 23073489

49051, Dnipro city, 30 Kursantska St.



General characteristics

Object of privatization: state block of shares of the private joint-stock company "Ista-Center" in the amount of 1276 shares, which is 0.0498% of the authorized capital of PrJSC.

Amount of authorized capital: UAH 128,171,000.00.

The main activity of the company according to the Charter: NACE code 27.20 Manufacture of batteries and accumulators.

Sales volume of products (works, services) of the company for the period 2020 – 9 months of 2023: UAH 815 646 thousand.

Main product range: rechargeable batteries.

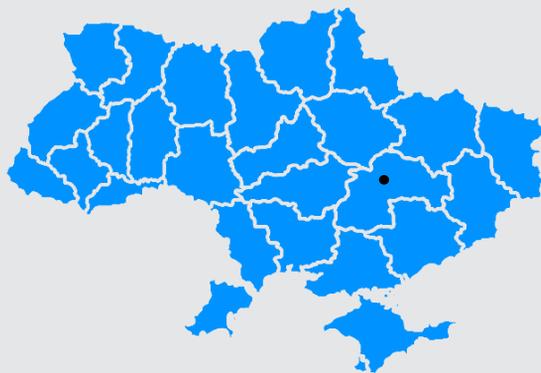
Information about the object (real estate) located at Dnipro city, 30 Kursantska St.:

Name	Registration number	Functional use	Basis of ownership	Form of ownership and owner
Buildings and structures	2052277712101	Industrial production of batteries	Extract from the State Register of Property Rights to immovable property on the registration of property rights, extract index number: 234562268 dated 27.11.2020. Certificate of ownership of immovable property series and number: b/n, issued on 31.01.2011, publisher: KE "Dnipropetrovsk Intercity Technical Inventory Bureau" of the Dnipropetrovsk Oblast Council	Private in the person of Private joint-stock company "Ista-Center" (USREOU code: 23073489)

Information about the components of the real estate object:

The name of the components of the real estate object*	Total area (sq. m.)
APK building	4 374.2
production building	14 013.8
OGM workshop building	365.1
carpentry shop building	174.2
section of quillotine shears	66.0
material warehouse building №3	311.6
neutralization station building	986.2
box building for a car	75.8
material warehouse building №1	726.1
hangar warehouse building №4	440.4
hangar warehouse building №5	220.5
building of warehouse of finished products	648.4
household building	67.3
pumping station building	18.8
building checkpoint	25.8
warehouse building	527.4
warehouse building	203.5
SMG building	484.4
laundry building	67.4

*The components of the real estate also include: a canopy for storing cylinders, box building for refrigeration equipment, canopy for storage of oxygen cylinders, toilet, canopy for storage of industrial waste, building of PPE warehouse, canopies, building of rest of drivers, acid storage building, watchtowers (temporary), containers (temporary), block rooms (temporary), fences, gates, wickets, tanks, decorative fencing, artesian wells, tanks for GISM, retaining walls, tanks for acids, flyovers, railway track, discharge pipe, settling basin, platforms, paving, etc.



Total land area
4.5726 ha

**Total area of buildings
and structures:**
23796.9 sq. m

Number of employees:
(as of 30.09.2023)
119



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Information about the land plot located at the address: Dnipro city, 30 Kursantska St.:

Name	Land area	Cadastral number of land plot	Purpose	Form of ownership, the basis for the right to use the land plot, encumbrance information
Land plot	45 726 sq. m	1210100000: 09:459:0086	Actual location of the plant of starter batteries and roadway	Communal property of Dnipropetrovsk city council, State act on the right of permanent land use, series and number - 1-DP No. 003058, issued 02.07.2001.

Main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	9M 2023
1.	Assets	315 394	302 999	265 821	293 292
1.1	Non-Current assets	217 676	228 302	217 866	210 555
1.2	Current assets	97 718	74 697	47 955	87 737
2.	Liabilities	315 394	302 999	265 821	293 292
3.	Total income, including:	227 488	353 620	118 566	241 503
3.1	Net income from sales of products (goods, works, services)	206 576	173 518	110 504	151 972
4.	Total costs, including:	220 116	198 768	131 347	249 661
4.1	Cost of goods sold (goods, works, services)	197 823	180 965	110 175	151 568
4.2	Administrative costs	8 497	9 348	6 427	7 063
4.4	Other operating costs	9 772	4 813	7 617	88 295
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	7 372	154 852	-12 781	-8 158

As of 30.09.2023 there are no overdue accounts payable.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	227 488	184 259
2021	353 620	158 291
2022	118 566	86 175
9M 2023	115 972	75 968

As of September 30, 2023, part of the company's real estate with a total area of 93.3 sq.m is leased in accordance with 4 contracts.

The maximum validity period of lease agreements is **until 01.07.2025.**

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges, etc.:

1. The volume of emissions of pollutants into the atmospheric air for 2022 (according to the form No. 2-TP (air) annual) in total at the enterprise is **0.692 tons.**
2. Waste generation for 2022 (according to form No. 1-waste (annual) in total for the enterprise – **42.075 tons.**
3. Environmental payments for 2022 (according to form No. 1 - environmental costs (annual) actually paid in total - **UAH 461.5 thousand**, including: for emissions of pollutants into the atmospheric air by stationary sources of pollution – **UAH 0.767 thousand.**
4. There were no discharges of pollutants into the environment.

Privatization conditions:

- without conditions.



Contacts

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Asset information: <http://surl.li/mzqhc>

