

PJSC "Centrenergo"
78,3% block of shares

USREOU code (ЄДРПОУ): 22927045

08711, Kyiv Oblast, Obukhiv Rayon,
Kozyn urban-type settlement,
49, Rudykivska St.



General characteristics



Total land area:
2,711.5646 ha

Total area of buildings
and structures:
479,948.32 sq. m.

Number of employees
(as of 30.06.2023):
3,401



The amount of the authorized capital: UAH 480,229,240.40

Main activity: Production of electricity. "Centrenergo" is one of the leading energy generating companies in Ukraine which is engaged in the production and supply of electricity and heat.

Production facilities: 3 combined heat-and-power plants (CHPs) – Zmiivska, Trypilska and Vuhlehirska* with total installed capacity of 7,690 MW, which amounts to approx. 15% of total power generation volume in Ukraine and a separate manufacturing company "Remenergo", which performs the repair of the main and auxiliary equipment of CHPs.

* Vuhlehirska CHP located in the temporarily occupied territories of Donetsk Oblast.

Main products (services) and volumes:

Name	2020	2021	2022	H1 2023
1. Electrical energy				
The volume of sold electric energy, kWh million	18 198	8 299	3 192	2 030
Income, UAH thousand	20 486 943	12 443 100	10 354 356	6 517 790
Price of sold electric energy, UAH/MWh, excluding VAT	1 125.81	1 499.39	3 243.50	3 211.50
% in the structure of sold products, %	99.53	99.08	99.14	99.3
2. Heat energy				
The volume of heat energy sold, Gcal thousand	169	184	129	69
Income, UAH thousand	96 810	115 404	90 161	46 410
Tariff of sold heat energy, UAH/Gcal, excluding VAT	574,44	628,60	699,56	675,5
% in the structure of sold products, %	0,47	0,92	0,86	0,7

Real estate: the company uses **1,099 units of real estate objects** (buildings, structures) with a total area of **479,948.32 sq.m.**, including 17 units of real estate objects of state ownership (not included in the authorized capital of "Centrenergo").
Part of the real estate is leased in accordance with 15 lease agreements.

Land plots: **70 land plots** with a total area of **2,711.5646 ha.**

In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022	H1 2023
1.	Assets	10 567 700	9 350 082	12 440 538	10 483 990
1.2	Current assets	4 834 429	3 727 397	8 693 792	6 779 312
2.	Liabilities	10 567 700	9 350 082	12 440 538	10 483 990
3.	Total income, including:	21 937 822	13 574 827	11 380 824	6 786 933
3.1	Net income from sales of products (goods, works, services)	20 583 753	12 558 504	10 444 517	6 564 200
4.	Total costs, including:	-21 876 670	-14 563 422	-18 525 653	-7 507 856
4.1	Cost of goods sold (goods, works, services)	-20 518 287	-13 554 296	-14 781 595	-7 251 177
4.2	Administrative costs	-295 082	-318 392	-234 627	-144 050
4.4	Other operating costs	-886 516	-582 578	-1 644 807	-46 614
4.6	Income tax expenses	60 165	45 316	90 591	-3 530
5.	Net profit (loss)	61 152	-988 595	-7 144 829	-720 923
	EBITDA*	12.9	-24.8	-189.5	-17.6
	EBITDA margin, %	1.8%	-5.4%	-66.4%	-9.8%
	Net profit margin, %	0.3%	-7.9%	-68.4%	-11.0%

Debts (as of 30.06.2023):

- accounts payable to the budget, the payment term of which has not come – **UAH 275,974 thousand;**
- overdue accounts payable – **UAH 12,498,582 thousand;**
- other accounts payable – **UAH 2,372,019 thousand;**
- wage arrears – **none**
- payroll tax arrears – **none.**



Contacts

SPFU Contact center:

+380-800-50-56-46

privatization@spfu.gov.ua

Asset information: <http://surl.li/kvbie>

Company's website: www.centrenergocom

