

06.09.2023

JSC "Odesa Portside Plant"

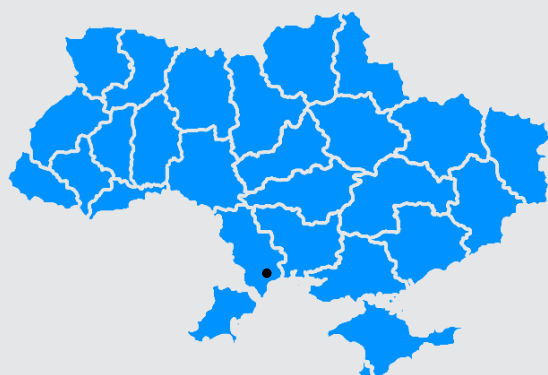
99,5667% block of shares

USREOU code (ЄДРПОУ): 00206539

65481, Odesa region, Yuzhne city,
3 Zavodska St.



General characteristics



Total land area:
in use: 252.41 ha
rented: 67.85 ha

Number of employees
(as of 30.06.2023):
1 909

Amount of the authorized capital: UAH 798,544,000

Main activity: Production of fertilizers and nitrogen compounds, particularly ammonia and urea, as well as overloading for the export of ammonia, urea and methanol of other enterprises and of own production. 85% of products are exported to more than 30 countries.

Information on main products (services) and its volumes (as of 30.06.2023)

Name	Volumes
Services for transshipment of grain crops	163 166,64 tons
Ammonia residue shipment services	19 044,11 tons
Liquid nitrogen sales of own production	487,48 tons
Liquid medical oxygen sales of own production	840,72 tons

Production facilities:

- 2 ammonia production units with an annual capacity of 550,000 tons each;
- 2 urea production units with an annual capacity of 430,000 tons each;
- Ammonia transshipment complex with an annual capacity of up to 4 mln tons, with a storage facility of up to 120,000 tons;
- Urea overloading complex with an annual capacity of up to 3.6 million tons, with a storage warehouse for 80,000 tons;
- A methanol transshipment complex with an annual capacity of up to 1 mln tons, with a storage facility for 36,000 tons;
- Department of liquid carbon dioxide production with an annual capacity of up to 16,000 tons.

Transport: 120 units of vehicles and special equipment.

Land plots: 37 registered land plots with a total area of 334.4294 hectares.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

№	Indicators (thousand UAH)	2020	2021	2022	H1 2023
1.	Assets	4 832 668	5 630 123	4 997 641	4 870 987
1.1	Non-Current assets	4 216 608	5 321 003	4 719 072	4 600 247
1.2	Current assets	616 060	309 120	278 569	270 740
2.	Liabilities	4 832 668	5 630 123	4 997 641	4 870 987
3.	Total income, including:	2 441 672	2 542 850	587 090	365 523
3.1	Net income from sales of products (goods, works, services)	2 278 614	2 096 839	525 116	347 359
4.	Total costs, including:	3 640 471	2 790 314	4 940 450	549 566
4.1	Cost of goods sold (goods, works, services)	1 781 752	1 835 657	612 881	238 384
4.2	Administrative costs	187 679	206 437	150 221	71 550
4.4	Other operating costs	1 647 334	375 702	3 595 665	44 135
4.6	Income tax expenses	-19 858	-30 624	-75 069	-15 966
5.	Net profit (loss)	-1 198 799	-247 464	-4 353 360	-184 043
	EBITDA*	-37	-3.7	-110.2	-2.0
	EBITDA margin, %	-46.0	-4.8	-767.9	-21.2
	Net profit margin, %	-52,6	-11,8	-829.0	-53.0

Debts (as of 30.06.2023):

Accounts payable – UAH 14 970 993 thousand, including:

- for goods, works, services – **UAH 14 752 710 thousand**;
- debt to the budget – **UAH 29 276 thousand**;
- insurance debt – **UAH 38 864 thousand**;
- wage arrears – **UAH 12 184 thousand**.



Contacts

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Asset information: <https://is.gd/Mt6vQ3>

Company's website: <http://www.opz.odessa.net/>

