

**Property complex of SOE
"State Institute for Design of
Mining Enterprises
"Kryvbasproekt"**

USREOU code (ЄДРПОУ): 04689369

Dnipropetrovsk Oblast, Kryvyi Rih town,
40, Pochtoviy (Karla Marksa) avenue



General characteristics

The main activity according to the Charter: activities in the field of engineering, geology and geodesy; provision of technical consulting services in these areas.

The volume of sales of products (works, services) for the period of 2020 - 1st half of 2023: UAH 136,328 thousand, including export - none.

The main product range as of June 30, 2023: engineering services - development of design and estimate documentation and its examination.

Information about the object (real estate): the object includes **33 registered units of real estate and infrastructure** (production, storage, administrative buildings and structures) with a total area of **14,967.72 sq. m** located at the following addresses:

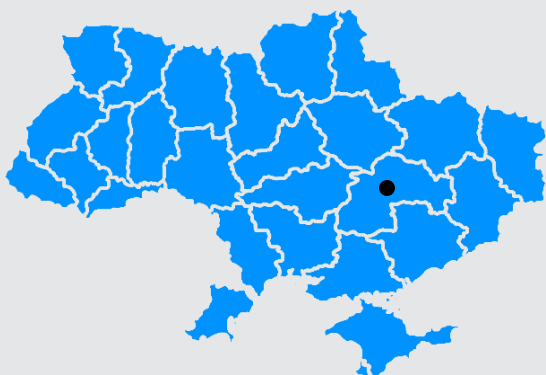
- Dnipropetrovsk Oblast, Kryvyi Rih town, 40, Pochtoviy avenue;
- Dnipropetrovsk Oblast, Kryvyi Rih Rayon, Kudashivka village, 7, Livoberezhna storona St.

Information about vehicles: 15 units of vehicles and special equipment, incl. 4 vehicles that were transferred to the Ukrainian Armed Forces.

Information about land plots: 2 registered land plots with a total area of **2.7589 hectares**.

According to the information provided by the enterprise and the information contained in the technical documentation on land management for establishing (restoring) the boundaries of a land plot in kind (on the ground), in the permanent use of the SOE "State Institute for Design of Mining Enterprises "Kryvbasproekt" at the address Dnipropetrovsk Oblast, Kryvyi Rih town, 40, Pochtoviy avenue there is a land plot with an area of 1.4175 hectares, of which cadastral number 1211000000:08:306:0029 was assigned to 1.3378 hectares for the intended purpose - for the construction and maintenance of buildings and structures of scientific institutions (land purpose code: 03.11). The remainder with an area of 0.0797 hectares, out of a total area of 1.4175 hectares, is under the right of joint use with CB Privatbank, included in the area of the local area of 0.2325 hectares, to which cadastral number 1211000000:08:38 for location of the CB Privatbank branch was assigned. Land area on 12a, Girnychozavodska St. is 0.36 hectares.

As of August 01, 2023, part of the real estate of the State Enterprise with a total area of 912.75 sq. m. is leased in accordance with **4 contracts**. The maximum validity period of existing lease agreements is **until February 23, 2027**.



Total land area:
2.7589 ha

**Total area of buildings
and structures:**
14,967.72 sq. m.

**Number of employees
(as of 01.08.2023):**
206



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

#	Indicators (thousand UAH)	2020	2021	2022	H1 2023
1.	Assets	41379	39689	32685	28902
1.1	Non-Current assets	7085	7136	6030	5536
1.2	Current assets	34294	32553	26655	23366
2.	Liabilities	41379	39689	32685	28902
3.	Total income, including:	47880	51155	28174	9119
3.1	Net income from sales of products (goods, works, services)	45696	49803	24461	8138
4.	Total costs, including:	46929	50102	33630	10518
4.1	Cost of goods sold (goods, works, services)	38602	41334	26707	7210
4.2	Administrative costs	4946	5470	3991	1882
4.4	Other operating costs	3102	2995	2904	1423
4.6	Income tax expenses	266	289	-	-
5.	Net profit (loss)	+951	+1053	-5456	-1399

As of 30.06.2023:

Overdue accounts payable – UAH 740.00 thousand, incl.:

- for goods, works, services – **UAH 740.00 thousand.**

Current accounts payable – UAH 2,934 thousand, incl.:

- for goods, works, services – **UAH 657 thousand;**
- budget calculations – **UAH 589 thousand;**
- insurance calculations – **UAH 217 thousand;**
- wage calculations – **UAH 647 thousand;**
- advances received – **UAH 809 thousand;**
- other current liabilities – **UAH 15 thousand.**

Current support – UAH 3,699 thousand.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	47880	45696
2021	51155	49803
2022	28174	24461
H1 2023	9119	8138

The object also includes: appliances, furniture, inventory, etc.

There are no objects on the company's balance sheet that are not subject to privatization.

Information about the presence/absence of mobilization tasks:

there are no mobilization tasks (orders) at the enterprise.

There are no emissions or discharges of pollutants into the environment, and no waste is generated or disposed of.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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E-mail: privatization@spfu.gov.ua

More information

about the asset:

<http://surl.li/khotg>

