STATE PROPERTY FUND OF UKRAINE

SOE "Aluminum Foil Plant"

USREOU code (€ДРПОУ): 33210902

69032, Zaporizhzhia region, Zaporizhzhia city, 15 Pivdenne Shose



Total land area

none

Total area of buildings and structures:

TBD

Number of employees:

TBD





General charasteristics

Main activities:

Aluminum production

The company has not been engaged in production since its establishment in 2004.

In 1995, "Zaporizhzhia Aluminum Production Plant" (ZALK) received a state-guaranteed loan of \$76.4 million to build an aluminum foil plant. The plant's products were supposed to be used in the food industry - for packaging. Appropriate Italian equipment was purchased.

During the sale of the controlling stake in ZALK, the Aluminum Foil Plant did not become part of the authorized capital of the plant, becoming a separate, but incomplete, state-owned enterprise. Non-current assets and unfinished capital investments (technological equipment not assembled and put into operation) are recorded on the company's balance sheet.

Production capacity:

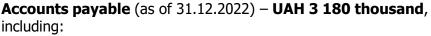
The estimated capacity of the plant is 36,000 tons of packaging materials per year, of which 27,000 tons are smooth foil.

Real estate: ownership of 1 unit

In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main financial indicators:

#	Indicators (thousand UAH)	2020	2021	2022
1.	Assets	374 641	374 377	374 148
1.1	Non-Current assets	373 211	373 169	373 128
1.2	Current assets	937	1 208	1 513
2.	Liabilities	374 148	374 377	374 641
3.	Total income, including:	189	208	243
3.1	Net income from sales of products (goods, works, services)	-	1	-
4.	Total costs, including:	575	467	488
4.1	Cost of goods sold (goods, works, services)	-	-	-
4.2	Administrative costs	575	575	488
4.4	Other operating costs	-	42	-
4.6	Income tax expenses	-	-	-
5.	Net profit (loss)	-386	-259	-245



- for goods, works, services UAH 1 570 thousand;
- debt to the budget UAH 313 thousand;
- insurance debt UAH 284 thousand;
- wage arrears UAH 1 013 thousand.









Contacts

SPFU Contact center:
+380-800-50-56-46
privatization@spfu.gov.ua

Asset information: https://is.gd/Oj0gHt

