

03.07.2023

State block of shares in the amount of 100% of the authorized capital of JSC "Smoly"

USREOU code (ЄДРПОУ): 30168850

Dnipropetrovsk Oblast, Kamianske city,
179 Anoshkina Ave.



General characteristics

The amount of the authorized capital: UAH 144,054,000.00.

The main activity of the company: the plastics production in primary forms.

The volume of sales of products (works, services) for the period 2020 - Q1 2023: UAH 196,362 thousand, including export - UAH 8,037.4 thousand.

The main range of products: AMP, AM-2B, AM-p, AV-17-8 ion-exchange resins, including export: AV-17-8 ion-exchange resin.

Information about the object (real estate): the object includes **104 registered units of real estate and infrastructure** (production, storage, administrative buildings and structures, etc.) with a total area of **52,518.64 sq. m**, which are located at the following addresses:

- Dnipropetrovsk Oblast, Kamianske city, 179, 179A Anoshkina Ave.;
- Dnipropetrovsk Oblast, Kamianske city, 5, 101 V. Loginova St.;
- Dnipropetrovsk Oblast, Kamianske city, 206, Horobtsia St.;
- Dnipropetrovsk Oblast, Kamianske city, 25a, Mendeleeva St.;
- Dnipropetrovsk Oblast, Kamianske city, 18a, M. Lysenko St.;
- Dnipropetrovsk Oblast, Kamianske city, 10a, I. Franka Ave.;
- Dnipropetrovsk Oblast, Petrykivka Raion, Kamianske city, 24th km of Kamianske-Shulhivka highway;
- Dnipropetrovsk Oblast, Mohyliv village, 160A, Berehova St.

To register the ownership of real estate for JSC "Smoly" the buyer will need to issue new technical passports.

The authorized capital of the company also includes motor vehicles and other property.

According to the Extract from the State Register of Encumbrances on Movable Property dated March 20, 2023 No. 83036608, movable property was seized.

Information about land plots: 41 registered land plots with a total area of 27.2989 ha.

The balance sheet of JSC "Smoly" takes into account state-owned objects that are not included in the authorized capital of the company and remain in state ownership, namely:

1. Property of the "Chervoni Vitryla" Children's health camp, which is located in the city of Evpatoria, the Autonomous Republic of Crimea, in the amount of UAH 9,037,002.19;
2. Motor vehicles in the amount of UAH 402,374.00;
3. Object of civil protection building 100 with equipment inv. No. 1010729 in the amount of UAH 292,686.00;
4. Apartment located at the address: Kamianske city, 150, Anoshkina Ave., in the amount of UAH 209,936.40.



Total land area:

27.2989 ha

Total area of buildings and structures:

52,518.64 sq. m

Number of employees

(as of 31.03.2023):

129



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2020	2021	2022	Q1 2023
1.	Assets	70079	239408	203610	190279
1.1	Non-Current assets	17559	190643	162727	155732
1.2	Current assets	52520	48765	40883	34547
2.	Liabilities	70079	239408	203610	190279
3.	Total income, including:	89884	59629	22401	24448
3.1	Net income from sales of products (goods, works, services)	88887	47080	18598	24313
4.	Total costs, including:	99657	87933	79608	28192
4.1	Cost of goods sold (goods, works, services)	67954	31120	15078	13798
4.2	Administrative costs	7448	7302	8331	1972
4.4	Other operating costs	22289	42708	55593	12262
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-9683	-28304	-57207	-3744

As of May 31, 2023:

Current accounts payable - UAH 3,817 thousand.

Overdue accounts payable - UAH 108,125 thousand, incl. for:

- goods, works, services – **UAH 40,826 thousand;**
- settlements with the budget – **UAH 13,863 thousand;**
- insurance settlements – **UAH 3,790 thousand;**
- wage arrears – **UAH 9,156 thousand;**
- other debt – **UAH 40,490 thousand.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	89884	88887
2021	59629	47080
2022	22401	18598
Q1 2023	24448	24313

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges:

1. The volume of emissions of pollutants into the atmospheric air for 2022 in total for the enterprise is 0.016 tons.
2. Waste generation for 2022 in total for the enterprise is 0.477 tons.
3. Environmental payments for 2022 accrued in total - UAH 48.083 thousand, actually paid in total - UAH 3.904 thousand.
4. Discharges of pollutants into the environment: JSC "Smoly" has no industrial discharges into surface water bodies. Collector-drainage waters are discharged through storm collectors in the Brudna Konoplyanka river with subsequent discharge into the Dnipro river. The discharge volume for 2022 amounted to 431.69 thousand cub. m.

Information on lease agreements concluded for the facility: there are no lease agreements concluded for the company's property.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months;
- conclusion of a collective agreement with the company's labor collective within 6 months.



Contacts

SPFU Contact center: 0-800-50-56-46

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**More information
about the asset:**

<http://surl.li/itbgj>

